

**STELLENBOSCH MUNICIPALITY HEREBY INVITES YOU TO TENDER FOR B/SM 75/22:
MAINTENANCE CONTRACT OF MECHANICAL and SPECIALISED EQUIPMENT FOR WATER AND SANITATION INFRASTRUCTURE
AT STELLENBOSCH MUNICIPALITY FOR PERIOD ENDING 30 JUNE 2025**

TENDER NUMBER: **B/SM 75/22**

DESCRIPTION: **MAINTENANCE CONTRACT OF MECHANICAL and SPECIALISED EQUIPMENT FOR WATER AND SANITATION
INFRASTRUCTURE AT STELLENBOSCH MUNICIPALITY FOR PERIOD ENDING 30 JUNE 2025**

CLOSING DATE: **22 August 2022**

CLOSING TIME: 12h00: Bids will be opened in the **Council Chambers or Supply Chain Management Boardroom.**

CIDB : The following CIDB class of construction works will be applicable to the Tender, in accordance with the sum tendered or value determined in accordance with regulation 25(7A) of the Construction Industry Development Regulations, 2004 (as amended) – As at 23 May 2019 - **Class of Construction Works: 1ME or higher.**

INFORMATION:

Tender Specifications: James Beukes at 021 808 8283: e-mail: James.Beukes@stellenbosch.gov.za

SCM Requirements: Gerald. Kraukamp at 021 808 8519: e-mail: Gerald.Kraukamp@stellenbosch.gov.za

Office hours for collection: 08h00-15h30

A Compulsory Clarification Meeting will be held on **4 August 2022 at 12:00**. The Compulsory Clarification meeting will be held via the Microsoft Teams App. Tenderers must ensure to download the App and give James Beukes at James.Beukes@stellenbosch.gov.za the necessary contact details (email address and cell phone number) at least 48 hours prior (**2 August 2022 at 12:00**) to the meeting to enable to set up a virtual meeting. Tenderers who fail to forward their details in the time frame will not attend the briefing session. Tenderers who fail to attend the compulsory information session will be regarded as non-compliant, or did not give the contact details on time will also regard as non-compliant. Provision for load shedding must be made. James will forward the link.

Local production and content is applicable to this bid. Bidders must use the exchange rate published by the South African Reserve Bank (SARB) at 12:00 on 22 July 2022. The guidance document for the calculation of local content is included in the bid document and is also available on the municipality's website by following the Supply Chain Management link. If raw material(s) or input to be used for a specific item is not available locally, bidders should obtain written authorisation from the DTI should there be a need to import such raw material or input. A copy of the authorisation letter must be submitted together with this tender document at the closing date and time of bid. **Please note that the requirements in terms of local production and content are fully contained in the tender document.**

Tenders may only be submitted on the Tender document issued by Stellenbosch Municipality and must be valid for **180 days** after tender closing. Late, electronic format, telephonic or faxed Tenders will not be considered and Stellenbosch Municipality does not bind itself to accept the lowest bid or any of the tenders that has been submitted.

Sealed Tenders, with "**B/SM 75/22: MAINTENANCE CONTRACT OF MECHANICAL and SPECIALISED EQUIPMENT FOR WATER AND SANITATION INFRASTRUCTURE AT STELLENBOSCH MUNICIPALITY FOR PERIOD ENDING 30 JUNE 2025**," clearly endorsed on the envelope, must be deposited in the Tender box at the offices of the Stellenbosch Municipality, Town House Complex, 17 Plein Street, Stellenbosch. The Tender box is accessible 24 hours a day and Tenders must be accompanied by the completed Tender documents. Tenders not accompanied by a complete Tender document, will not be considered.

NOTE: This tender will be evaluated in terms of the General Conditions of Contract, Supply Chain Management Policy, relevant specification and local content as depicted in the document and also the **Preferential Procurement Regulations, 2017 that was promulgated by the Minister of Finance on 20 January 2017 in Government Gazette No 40553.**

The preferential points system applied is as follows:

Price	80
B-BBEE status level of contribution	20
Total points for Price and B-BBEE	100

The following conditions to Tender exist (failure to comply may result in your Tender being disqualified):

1. This Tender is subject to the general conditions of contract (GCC) and special conditions for Tendering.
2. Relevant terms of reference.
3. Tenderers must be registered on the Central supplier database (CSD) if they wish to conduct business with the municipality.
4. No award will be made to tenderers whose tax status is non-compliant.
5. Tenders submitted must be in a sealed envelope clearly marked with the Tender number, placed in the tender box before closing time. Failure will result in the tender being invalid.

*Tender documents, in English, are available free of charge on the website: www.stellenbosch.gov.za. Alternatively, hard copies of the document are obtainable from the offices of the Supply Chain Management Unit, Stellenbosch Municipality, Town House Complex, 1st Floor, Plein Street, Stellenbosch, upon payment of a non-refundable fee of **R402.00 per document**.*

G Mettler (Ms)
MUNICIPAL MANAGER



TENDER KENNISGEWING

STELLENBOSCH MUNISIPALITEIT NOOI U UIT OM TE TENDER VIR DIE VOLGENDE TENDER: B/SM 75/22: ONDERHOUDSKONTRAK VAN MEGANIESE en GESPECIALISEERDE TOERUSTING VIR WATER- EN SANITASIE-INFRASTRUKTUUR BY STELLENBOSCH MUNISIPALITEIT VIR PERIODE EINDIG 30 JUNIE 2025

TENDER NOMMER: **B/SM 75/22**
BESKRYWING: **ONDERHOUDSKONTRAK VAN MEGANIESE en GESPECIALISEERDE TOERUSTING VIR WATER- EN SANITASIE-INFRASTRUKTUUR BY STELLENBOSCH MUNISIPALITEIT VIR PERIODE EINDIG 30 JUNIE 2025.**

SLUITINGSdatum: **22 Augustus 2022**
TYD VAN SLUITING: **12h00.** Tenders sal oopgemaak word in die **Raadsaal** of in die **Voorsieningskanaal-bestuurs Raadsaal**.

KIOR: Die volgende KIOR klas vir konstruksiewerk, in ooreenstemming met die totale bedrag getender of waarde bepaal in ooreenstemming met regulasie 25 (7A) van die Konstruksie-industrie Ontwikkelingsraad, Regulasies, 2004 (soos gewysig) op 23 Mei 2019, sal op die bod van toepassing wees. Tendersaars moet 'n **geskatte KIOR kontrakteurgradering** van ten minste 1 ME of hoër.

NAVRAE:

Tender spesifikasies: **James Beukes by 021 808 8283: epos: James.Beukes@stellenbosch.gov.za**
Vkb vereistes: **Gerald Kraukamp by 021 808 8519: epos: Gerald.kraukamp@stellenbosch.gov.za**
Kantoor Ure: **08h00-15h30**

'n Verpligte inligtingsessie sal gehou word op **4 Augustus 2022 om 12:00**. Die verpligte inligtingsessie sal via die Microsoft Teams-app gehou word. Tendersaars moet toesien dat hulle die "App" aflaai en James Beukes by James.Beukes@stellenbosch.gov.za, minstens 48 uur (**2 Augustus 2022 om 12:00**) voor die vergadering van die nodige kontakbesonderhede (e-posadres en selfoonnommer) voorsien om die munisipaliteit in staat te stel om die virtuele vergadering op te stel. Tendersaars wat nie die verpligte inligtingsessie bywoon nie, sal nie in ag geneem word nie en nie betyds die kontakbesonderhede deurgee nie, sal ook nie in ag geneem word nie. Voorsiening vir beurtkrag moet gemaak word. James sal die webwef skakel aanstuur.

Plaaslike produksie en inhoud is van toepassing op hierdie bod. Bieërs moet die wisselkoers wat om **12:00 op 22 Julie 2022** soos deur die Suid-Afrikaanse Reserwebank (SARB) gepubliseer is gebruik. Die begeleidingsdokument vir die berekening van plaaslike inhoud is ingesluit in die tenderdokument en is ook op die munisipaliteit se webwerf beskikbaar deur die Voorsieningskanaal Bestuurskamel. Indien grondstowwe of insette wat vir 'n spesifieke item gebruik word, nie plaaslik beskikbaar is nie, moet bieërs skriftelike magtiging van die DTI verkry indien daar so 'n grondstowwe of insette benodig word. 'n Afskrif van die magtigingsbrief moet saam met hierdie tenderdokument op sluitingsdatum en tyd van die tender ingedien word. **Neem kennis dat die vereistes in terme van die plaaslike produksie en inhoud volledig in die tenderdokument vervat is.**

Tenders mag slegs ingedien word op die tenderdokumentasie verskaf deur Stellenbosch Munisipaliteit en moet geldig wees vir **180 dae** na die sluitingsdatum. Laat, elektroniese formaat of gefakte tenders sal nie aanvaar word nie en Stellenbosch Munisipaliteit is nie verplig om die laagste of enige tender wat ingedien word te aanvaar nie.

Verseëde tenders duidelik gemerk: **"B/SM 75/22: ONDERHOUDSKONTRAK VAN MEGANIESE en GESPECIALISEERDE TOERUSTING VIR WATER- EN SANITASIE-INFRASTRUKTUUR BY STELLENBOSCH MUNISIPALITEIT VIR PERIODE EINDIG 30 JUNIE 2025,"** op die koevert, moet geplaas word in tenderbus by die kantore van Stellenbosch Munisipaliteit, Meenthuis kompleks, 17 Pleinstraat, Stellenbosch. Die tenderbus is 24 uur per dag beskikbaar en tenders moet vergesel word met die voltooide stel tenderdokumente. Tendersaanbiedinge wat nie deur die volledige tenderdokument vergesel word nie, sal nie oorweeg word nie.

LET WEL: Hierdie tender sal geëvalueer word ingevolge die Algemene Kontrakvoorwaardes, Voorsieningskanaal Bestuursbeleid, relevante spesifikasies en plaaslike inhoud soos vervat in die tenderdokument asook die **Voorkeurverkrigingsregulasies 2017 wat op 20 Januarie 2017 deur die Minister van Finansies in Staatskoerant No 40553 afgekondig is.**

Tendersaars mag voorkeerpunte eis in terme van hul B-BSEB status vlak van bydrae as volg:

Prys	80
BBSEB	20
Totale punte	100

Die volgende voorwaardes vir Tender soos volg: (versuim om te voldoen, kan veroorsaak dat u Tender gediskwalifiseer word):

1. Hierdie tender is onderworpe aan die algemene kontrakvoorwaardes (GCC) en spesiale voorwaardes vir die tender;
2. Toepaslike opdrag
3. Tendersaars moet geregistreer wees op Sentrale verskaffersdatabasis (SVD) as hulle met die munisipaliteit sake wil doen
4. Geen toekenning sal gemaak word aan diensverskaffers wie se Belasting status ongeldig is.
5. Die tender wat ingedien moet word, moet in 'n verseëde koevert wees wat duidelik gemerk is met die Tondernommer, wat in die tenderbus voor sluitingstyd geplaas word. Versuim sal tot gevolg hê dat die tender ongeldig is.

*Tenderdokumente, in Engels, is verkrygbaar by die kantoor van die Voorsieningskanaalbestuurseenheid, Stellenbosch Munisipaliteit, 1ste Vloer, Pleinstraat, Stellenbosch na betaling van 'n nie-terugbetaalde tenderdeelnamefooi van **R402.00 per dokument**. Alternatiewelik mag die dokument gratis afgelaai word vanaf die webblad www.stellenbosch.gov.za.*

G Mettler (Me)
MUNISIPALE BESTUURDER



STELLENBOSCH
STELLENBOSCH • PNIEL • FRANSCHHOEK
MUNISIPALITEIT • UMASIPALA • MUNICIPALITY

TENDER NO.: B/SM 75/22

**MAINTENANCE CONTRACT OF MECHANICAL and SPECIALISED EQUIPMENT
FOR WATER AND SANITATION INFRASTRUCTURE AT STELLENBOSCH
MUNICIPALITY FOR PERIOD ENDING 30 JUNE 2025**

PROCUREMENT DOCUMENT

NAME OF TENDERER:	
Total Bid Price (Inclusive of VAT)	<u>Rate based tender</u>
BBBEE LEVEL	

JULY 2022

PREPARED AND ISSUED BY:

Directorate: Finance:
Supply Chain Management Unit
Stellenbosch Municipality,
PO Box 17, Stellenbosch, 7599

**CONTACT FOR ENQUIRIES
REGARDING SPECIFICATIONS:**

James Beukes
**Manager: Waste water
Treatment**

Tel. Number: **021 808 8283**



1. TENDER NOTICE & INVITATION TO TENDER

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G Mettler (Ms)
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G Mettler (Me)

MUNISIPALE BESTUURDER



**PART A
INVITATION TO BID**

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF MUNICIPALITY/ MUNICIPAL ENTITY)					
BID NUMBER:	B/SM 75/22	CLOSING DATE:	22 AUGUST 2022	CLOSING TIME:	12:00
DESCRIPTION	MAINTENANCE CONTRACT OF MECHANICAL and SPECIALISED EQUIPMENT FOR WATER AND SANITATION INFRASTRUCTURE AT STELLENBOSCH MUNICIPALITY FOR PERIOD ENDING 30 JUNE 2025				
THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (MBD7).					

BID RESPONSE DOCUMENTS MUST BE DEPOSITED IN THE BID BOX SITUATED AT **STELLENBOSCH MUNICIPALITY, TOWN HOUSE COMPLEX, PLEIN STREET, STELLENBOSCH**

SUPPLIER INFORMATION					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
TAX COMPLIANCE STATUS	TCS PIN:		OR	CSD No:	
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE [TICK APPLICABLE BOX]	☐ Yes ☐ No	B-BBEE STATUS LEVEL SWORN AFFIDAVIT		☐ Yes ☐ No	

[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]

1. ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	☐ Yes ☐ No [IF YES ENCLOSE PROOF]	2. ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?	☐ Yes ☐ No [IF YES, ANSWER PART B:3]
3. TOTAL NUMBER OF ITEMS OFFERED		4. TOTAL BID PRICE	R
5. SIGNATURE OF BIDDER			
6. DATE			
7. CAPACITY UNDER WHICH THIS BID IS SIGNED			

BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO:		TECHNICAL INFORMATION MAY BE DIRECTED TO:	
DEPARTMENT	SCM	CONTACT PERSON	James Beukes
CONTACT PERSON	Gerald Kraukamp	TELEPHONE NUMBER	021 808 8283
TELEPHONE NUMBER	021 808 8519	FACSIMILE NUMBER	
FACSIMILE NUMBER		E-MAIL ADDRESS	James.Beukes@ Stellenbosch.gov.za
E-MAIL ADDRESS	Gerald.kraukamp@ Stellenbosch.gov.za		



PART B
TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:	
1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.	
1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED–(NOT TO BE RE-TYPED) OR ONLINE	
1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.	
2. TAX COMPLIANCE REQUIREMENTS	
2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.	
2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS.	
2.3 APPLICATION FOR THE TAX COMPLIANCE STATUS (TCS) CERTIFICATE OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA.	
2.4 FOREIGN SUPPLIERS MUST COMPLETE THE PRE-AWARD QUESTIONNAIRE IN PART B:3.	
2.5 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.	
2.6 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.	
2.7 WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.	
3. QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS	
3.1. IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?	☐ YES ☐ NO
3.2. DOES THE ENTITY HAVE A BRANCH IN THE RSA?	☐ YES ☐ NO
3.3. DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?	☐ YES ☐ NO
3.4. DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?	☐ YES ☐ NO
3.5. IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?	☐ YES ☐ NO
IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.	

**NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.
NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE.**

SIGNATURE OF BIDDER:

.....
CAPACITY UNDER WHICH THIS BID IS SIGNED:

DATE:

.....



CONTENTS

	PAGE NUMBER
1. TENDER NOTICE & INVITATION TO TENDER	2
PART A – ADMINISTRATIVE REQUIREMENTS IN TERMS OF THE SUPPLY CHAIN MANAGEMENT POLICY	10
2. CHECKLIST	11
3. CLARIFICATION/VIRTUAL MEETING CERTIFICATE	12
4. AUTHORITY TO SIGN A BID.....	13
5. CERTIFICATE OF AUTHORITY FOR JOINT VENTURES.....	15
6. STANDARD CONDITIONS OF TENDER (CIDB).....	16
7. GENERAL CONDITIONS OF CONTRACT – GOVERNMENT PROCUREMENT	29
8. GENERAL CONDITIONS OF TENDER	40
9. MBD 4 – DECLARATION OF INTEREST	42
10. MBD5 – DECLARATION FOR PROCUREMENT ABOVE R10 MILLION (VAT INCLUDED).....	45
11. MBD6.1 – PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017 – PURCHASES/SERVICES 80/20	46
12. MBD 6.2 – GUIDANCE DOCUMENT FOR THE CALCULATION OF LOCAL CONTENT ATTACHED FOR INFORMATION PURPOSES	51
13. DECLARATION CERTIFICATE FOR LOCAL PRODUCTION AND CONTENT FOR DESIGNATED SECTORS.....	52
14. MBD 8 – DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES.....	60
15. MBD 9 – CERTIFICATE OF INDEPENDENT BID DETERMINATION	62
16. MBD 10 – CERTIFICATE FOR PAYMENT OF MUNICIPAL SERVICES.....	64
17. COMPENSATION FOR OCCUPATIONAL INJURIES AND DISEASES ACT, 1993 (ACT 130 OF 1993).....	65
18. FORM OF INDEMNITY	66
PART B – SPECIFICATIONS AND PRICING SCHEDULE	67
19. SPECIFICATIONS	68
20. PRE-QUALIFICATION SCORE SHEET	103



21.	SCHEDULE OF PLANT AND EQUIPMENT.....	108
22.	SCHEDULE OF SUBCONTRACTORS.....	109
23.	SCHEDULE OF WORK EXPERIENCE OF THE TENDERER – CURRENT CONTRACTS.....	110
24.	SCHEDULE OF WORK EXPERIENCE OF THE TENDERER – COMPLETED CONTRACTS.....	111
25.	CERTIFICATE OF REGISTRATION WITH CIDB	112
26.	FORM OF OFFER AND ACCEPTANCE.....	113
27.	PRICING SCHEDULE.....	115
28.	DECLARATION BY TENDERER	134



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PART A – ADMINISTRATIVE REQUIREMENTS IN TERMS OF THE SUPPLY CHAIN MANAGEMENT POLICY



2. CHECKLIST

PLEASE ENSURE THAT THE FOLLOWING FORMS HAVE BEEN DULY COMPLETED AND SIGNED AND THAT ALL DOCUMENTS AS REQUESTED, ARE ATTACHED TO THE TENDER DOCUMENT:

Certificate of Clarification/Virtual Meeting Attendance - Is the form duly completed and signed by both tenderer and agent of the Stellenbosch Municipality?	Yes	No
Authority to Sign a Bid - Is the form duly completed and is a certified copy of the resolution attached?	Yes	No
MBD 4 (Declaration of Interest) - Is the form duly completed and signed?	Yes	No
MBD 5 - Is the form duly completed and signed?	Yes	No
MBD 6.1 (Preference Points claim form for purchases/services) - Is the form duly completed and signed? Is a CERTIFIED copy of the B-BBEE Certificate issued by a Verification Agency accredited by SANAS or the original Sworn Affidavit attached?	Yes	No
MBD 6.2 (Local Content) - Is the form duly completed and signed? Guidance Document for the Calculation of Local Content attached for information purposes?	Yes	No
MBD 8 (Declaration of Past Supply Chain Practices) - Is the form duly completed and signed?	Yes	No
MBD 9 (Certificate of Independent Bid Determination) - Is the form duly completed and signed?	Yes	No
MBD 10 (Certificate of Payment of Municipal Accounts) - Is the form duly completed and signed? Are the Identity numbers, residential addresses and municipal account numbers of ALL members, partners, directors, etc. provided on the form as requested?	Yes	No
OHSA (Occupational Health and Safety) - Is the form duly completed and signed? Is a valid Letter of Good Standing from the Compensation Commissioner attached?	Yes	No
Form of Indemnity - Is the form duly completed and signed?	Yes	No
Pricing Schedule - Is the form duly completed and signed?	Yes	No
Form of Offer - Is the form duly completed and signed?	Yes	No
Declaration by Tenderer - Is the form duly completed and signed?	Yes	No

SIGNATURE		NAME (PRINT)	
CAPACITY		DATE	
NAME OF FIRM			



3. CLARIFICATION/VIRTUAL MEETING CERTIFICATE

Virtual meetings declaration:

I / We*, the undersigned, certify that I / we* have familiarized ourselves with the requirements of this tender as discussed at the virtual meeting for which I / we* am / are* submitting this Tender and have, as far as practicable, familiarized myself / ourselves* with all information, risks, contingencies and other circumstances which may influence or affect my / our* tender

NAME & SURNAME			
CAPACITY			
NAME OF FIRM			
ADDRESS			
TELEPHONE NO		FAX NO:	
E-MAIL		SIGNATURE	

For all compulsory virtual teams meetings , bidders who fail to provide their contact details 48 hours prior to the virtual teams meeting , will be regarded as **non-compliant**



4. AUTHORITY TO SIGN A BID

1. SOLE PROPRIETOR (SINGLE OWNER BUSINESS) AND NATURAL PERSON

1.1. I, _____, the undersigned, hereby confirm that I am the sole owner of the business trading as _____.

OR

1.2. I, _____, the undersigned, hereby confirm that I am submitting this tender in my capacity as natural person.

SIGNATURE:		DATE:	
PRINT NAME:			
WITNESS 1:		WITNESS 2:	

2. COMPANIES AND CLOSE CORPORATIONS

2.1. If a Bidder is a **COMPANY**, a certified copy of the resolution by the board of directors, duly signed, authorising the person who signs this bid to do so, as well as to sign any contract resulting from this bid and any other documents and correspondence in connection with this bid and/or contract on behalf of the company **must be submitted with this bid**, that is, before the closing time and date of the bid

2.2. In the case of a **CLOSE CORPORATION (CC)** submitting a bid, a resolution by its members, authorizing a member or other official of the corporation to sign the documents on their behalf, **shall be included with the bid**.

PARTICULARS OF RESOLUTION BY BOARD OF DIRECTORS OF THE COMPANY/MEMBERS OF THE CC

Date Resolution was taken			
Resolution signed by (name and surname)			
Capacity			
Name and surname of delegated Authorised Signatory			
Capacity			
Specimen Signature			
Full name and surname of ALL Director(s) / Member (s)			
1.		2.	
3.		4.	
5.		6.	
7.		8.	
9.		10.	
Is a CERTIFIED COPY of the resolution attached?		YES	NO
SIGNED ON BEHALF OF COMPANY / CC:		DATE:	
PRINT NAME:			
WITNESS 1:		WITNESS 2:	



3. PARTNERSHIP

We, the undersigned partners in the business trading as _____ hereby authorize Mr/Ms _____ to sign this bid as well as any contract resulting from the bid and any other documents and correspondence in connection with this bid and /or contract for and on behalf of the abovementioned partnership.

The following particulars in respect of every partner must be furnished and signed by every partner:

Full name of partner			Signature
SIGNED ON BEHALF OF PARTNERSHIP:		DATE:	
PRINT NAME:			
WITNESS 1:		WITNESS 2:	

4. CONSORTIUM

We, the undersigned consortium partners, hereby authorize _____ (Name of entity) to act as lead consortium partner and further authorize Mr./Ms. _____ To sign this offer as well as any contract resulting from this tender and any other documents and correspondence in connection with this tender and / or contract for and on behalf of the consortium.

The following particulars in respect of each consortium member must be provided and signed by each member:

Full Name of Consortium Member	Role of Consortium Member	% Participation	Signature
SIGNED ON BEHALF OF PARTNERSHIP:		DATE:	
PRINT NAME:			
WITNESS 1:		WITNESS 2:	



5. CERTIFICATE OF AUTHORITY FOR JOINT VENTURES

This returnable schedule is to be completed by JOINT VENTURES

We, the undersigned, are submitting this tender offer in joint venture and hereby authorize Mr./Ms. ____

authorized signatory of the Company/Close Corporation/Partnership (name) _____, acting in the capacity of lead partner, to sign all documents in connection with the tender offer and any contract resulting from it on our behalf.

(i) Name of firm (Lead partner)			
Address			
		Tel. No.	
Signature		Designation	

(ii) Name of firm			
Address			
		Tel. No.	
Signature		Designation	

(iii) Name of firm			
Address:			
		Tel. No.	
Signature		Designation	

(iv) Name of firm			
Address			
		Tel. No.	
Signature		Designation	

NOTE: A copy of the Joint Venture Agreement showing clearly the percentage contribution of each partner to the Joint Venture, shall be appended to this Schedule.



6. STANDARD CONDITIONS OF TENDER (CIDB)

F.1 General

F.1.1 Actions

F.1.1.1 The employer and each tenderer submitting a tender offer shall comply with these conditions of tender. In their dealings with each other, they shall discharge their duties and obligations as set out in F.2 and F.3, timeously and with integrity, and behave equitably, honestly and transparently, comply with all legal obligations and not engage in anticompetitive practices.

F.1.1.2 The employer and the tenderer and all their agents and employees involved in the tender process shall avoid conflicts of interest and where a conflict of interest is perceived or known, declare any such conflict of interest, indicating the nature of such conflict. Tenderers shall declare any potential conflict of interest in their tender submissions. Employees, agents and advisors of the employer shall declare any conflict of interest to whoever is responsible for overseeing the procurement process at the start of any deliberations relating to the procurement process or as soon as they become aware of such conflict, and abstain from any decisions where such conflict exists or recuse themselves from the procurement process, as appropriate.

Note

- 1) *A conflict of interest may arise due to a conflict of roles, which might provide an incentive for improper acts in some circumstances. A conflict of interest can create an appearance of impropriety that can undermine confidence in the ability of that person to act properly in his or her position even if no improper acts result.*
- 2) *Conflicts of interest in respect of those engaged in the procurement process include direct, indirect or family interests in the tender or outcome of the procurement process and any personal bias, inclination, obligation, allegiance or loyalty, which would in any way, affect any decisions taken.*

F.1.1.3 The employer shall not seek and a tenderer shall not submit a tender without having a firm intention and the capacity to proceed with the contract.

F.1.2 Tender Documents

The documents issued by the employer for the purpose of a tender offer are listed in the tender data.

F.1.3 Interpretation

F.1.3.1 The tender data and additional requirements contained in the tender schedules that are included in the returnable documents are deemed to be part of these conditions of tender.

F.1.3.2 These conditions of tender, the tender data and tender schedules, which are only required for tender evaluation purposes, shall not form part of any contract arising from the invitation to tender.

F.1.3.3 For the purposes of these conditions of tender, the following definitions apply:

- a) **conflict of interest** means any situation in which:
 - i) someone in a position of trust has competing professional or personal interests which make it difficult to fulfil his or her duties impartially;
 - ii) an individual or organisation is in a position to exploit a professional or official capacity in some way for their personal or corporate benefit; or
 - iii) incompatibility or contradictory interests exist between an employee and the organisation which employs that employee.
- b) **comparative offer** means the price after the factors of a non-firm price and all unconditional discounts it can be utilised to have been taken into consideration;



- c) **corrupt practice** means the offering, giving, receiving or soliciting of anything of value to influence the action of the employer or his staff or agents in the tender process;
- d) **fraudulent practice** means the misrepresentation of the facts in order to influence the tender process or the award of a contract arising from a tender offer to the detriment of the employer, including collusive practices intended to establish prices at artificial levels;
- e) **organization** means a company, firm, enterprise, association or other legal entity, whether incorporated or not, or a public body;
- f) **functionality** means the measurement according to the predetermined norms of a service or commodity designed to be practical and useful, working or operating, taking into account quality, reliability, viability and durability of a service and technical capacity and ability of a tenderer.

F.1.4 Communication and employer's agent

Each communication between the employer and a tenderer shall be to or from the employer's agent only, and in a form that can be readily read, copied and recorded. Communications shall be in the English language. The employer shall not take any responsibility for non- receipt of communications from or by a tenderer. The name and contact details of the employer's agent are stated in the tender data.

F.1.5 Cancellation and Re-Invitation of Tenders

F1.5.1 An organ of state may, prior to the award of the tender, cancel a tender if-

- (a) due to changed circumstances, there is no longer a need for the services, works or goods requested; or
- (b) funds are no longer available to cover the total envisaged expenditure; or
- (c) no acceptable tenders are received.

F1.5.2 The decision to cancel a tender must be published in the cidb website and in the government Tender Bulletin for the media in which the original tender invitation was advertised.

F.1.6 Procurement procedures

F.1.6.1 General

Unless otherwise stated in the tender data, a contract will, subject to F.3.13, be concluded with the tenderer who in terms of F.3.11 is the highest ranked or the tenderer scoring the highest number of tender evaluation points, as relevant, based on the tender submissions that are received at the closing time for tenders.

F.1.6.2 Competitive negotiation procedure

F.1.6.2.1 Where the tender data require that the competitive negotiation procedure is to be followed, tenderers shall submit tender offers in response to the proposed contract in the first round of submissions. Notwithstanding the requirements of F.3.4, the employer shall announce only the names of the tenderers who make a submission. The requirements of F.3.8 relating to the material deviations or qualifications which affect the competitive position of tenderers shall not apply.

F.1.6.2.2 All responsive tenderers, or not less than three responsive tenderers that are highest ranked in terms of the evaluation method and evaluation criteria stated in the tender data, shall be invited in each round to enter into competitive negotiations, based on the principle of equal treatment and keeping confidential the proposed solutions and associated information. Notwithstanding the provisions of F.2.17, the employer may request that tenders be clarified, specified and fine-tuned in order to improve a tenderer's



competitive position provided that such clarification, specification, fine-tuning or additional information does not alter any fundamental aspects of the offers or impose substantial new requirements which restrict or distort competition or have a discriminatory effect.

F.1.6.2.3 At the conclusion of each round of negotiations, tenderers shall be invited by the employer to make a fresh tender offer, based on the same evaluation criteria, with or without adjusted weightings. Tenderers shall be advised when they are to submit their best and final offer.

F.1.6.2.4 The contract shall be awarded in accordance with the provisions of F.3.11 and F.3.13 after tenderers have been requested to submit their best and final offer.

F.1.6.3 Proposal procedure using the two stage-system

F.1.6.3.1 Option 1

Tenderers shall in the first stage submit technical proposals and, if required, cost parameters around which a contract may be negotiated. The employer shall evaluate each responsive submission in terms of the method of evaluation stated in the tender data, and in the second stage negotiate a contract with the tenderer scoring the highest number of evaluation points and award the contract in terms of these conditions of tender.

F.1.6.3.2 Option 2

F.1.6.3.2.1 Tenderers shall submit in the first stage only technical proposals. The employer shall invite all responsive tenderers to submit tender offers in the second stage, following the issuing of procurement documents.

F.1.6.3.2.2 The employer shall evaluate tenders received during the second stage in terms of the method of evaluation stated in the tender data, and award the contract in terms of these conditions of tender.

F.2 Tenderer's obligations

F.2.1 Eligibility

F.2.1.1 Submit a tender offer only if the tenderer satisfies the criteria stated in the tender data and the tenderer, or any of his principals, is not under any restriction to do business with employer.

F.2.1.2 Notify the employer of any proposed material change in the capabilities or formation of the tendering entity (or both) or any other criteria which formed part of the qualifying requirements used by the employer as the basis in a prior process to invite the tenderer to submit a tender offer and obtain the employer's written approval to do so prior to the closing time for tenders.

F.2.2 Cost of tendering

F.2.2.1 Accept that, unless otherwise stated in the tender data, the employer will not compensate the tenderer for any costs incurred in the preparation and submission of a tender offer, including the costs of any testing necessary to demonstrate that aspects of the offer complies with requirements.

F.2.2.2 The cost of the tender documents charged by the employer shall be limited to the actual cost incurred by the employer for printing the documents. Employers must attempt to make available the tender documents on its website so as not to incur any costs pertaining to the printing of the tender documents.

F.2.3 Check documents

Check the tender documents on receipt for completeness and notify the employer of any discrepancy or omission.



F.2.4 Confidentiality and copyright of documents

Treat as confidential all matters arising in connection with the tender. Use and copy the documents issued by the employer only for the purpose of preparing and submitting a tender offer in response to the invitation.

F.2.5 Reference documents

Obtain, as necessary for submitting a tender offer, copies of the latest versions of standards, specifications, conditions of contract and other publications, which are not attached but which are incorporated into the tender documents by reference.

F.2.6 Acknowledge addenda

Acknowledge receipt of addenda to the tender documents, which the employer may issue, and if necessary apply for an extension to the closing time stated in the tender data, in order to take the addenda into account.

F.2.7 Clarification meeting

Attend, where required, a clarification meeting at which tenderers may familiarize themselves with aspects of the proposed work, services or supply and raise questions. Details of the meeting(s) are stated in the tender data.

F.2.8 Seek clarification

Request clarification of the tender documents, if necessary, by notifying the employer at least five working days before the closing time stated in the tender data.

F.2.9 Insurance

Be aware that the extent of insurance to be provided by the employer (if any) might not be for the full cover required in terms of the conditions of contract identified in the contract data. The tenderer is advised to seek qualified advice regarding insurance.

F.2.10 Pricing the tender offer

F.2.10.1 Include in the rates, prices, and the tendered total of the prices (if any) all duties, taxes (except Value Added Tax (VAT), and other levies payable by the successful tenderer, such duties, taxes and levies being those applicable 14 days before the closing time stated in the tender data.

F.2.10.2 Show VAT payable by the employer separately as an addition to the tendered total of the prices.

F.2.10.3 Provide rates and prices that are fixed for the duration of the contract and not subject to adjustment except as provided for in the conditions of contract identified in the contract data.

F.2.10.4 State the rates and prices in Rand unless instructed otherwise in the tender data. The conditions of contract identified in the contract data may provide for part payment in other currencies.

F.2.11 Alterations to documents

Do not make any alterations or additions to the tender documents, except to comply with instructions issued by the employer, or necessary to correct errors made by the tenderer. All signatories to the tender offer shall initial all such alterations.

F.2.12 Alternative tender offers

F.2.12.1 Unless otherwise stated in the tender data, submit alternative tender offers only if a main tender offer, strictly in accordance with all the requirements of the tender documents, is also submitted as well as a schedule that compares the requirements of the tender documents with the alternative requirements that are proposed.



F.2.12.2 Accept that an alternative tender offer may be based only on the criteria stated in the tender data or criteria otherwise acceptable to the employer.

F.2.12.3 An alternative tender offer may only be considered in the event that the main tender offer is the winning tender.

F.2.13 Submitting a tender offer

F.2.13.1 Submit one tender offer only, either as a single tendering entity or as a member in a joint venture to provide the whole of the works, services or supply identified in the contract data and described in the scope of works, unless stated otherwise in the tender data.

F.2.13.2 Return all returnable documents to the employer after completing them in their entirety, either electronically (if they were issued in electronic format) or by writing legibly in non-erasable ink.

F.2.13.3 Submit the parts of the tender offer communicated on paper as an original plus the number of copies stated in the tender data, with an English translation of any documentation in a language other than English, and the parts communicated electronically in the same format as they were issued by the employer.

F.2.13.4 Sign the original and all copies of the tender offer where required in terms of the tender data. The employer will hold all authorized signatories liable on behalf of the tenderer. Signatories for tenderers proposing to contract as joint ventures shall state which of the signatories is the lead partner whom the employer shall hold liable for the purpose of the tender offer.

F.2.13.5 Seal the original and each copy of the tender offer as separate packages marking the packages as "ORIGINAL" and "COPY". Each package shall state on the outside the employer's address and identification details stated in the tender data, as well as the tenderer's name and contact address.

F.2.13.6 Where a two-envelope system is required in terms of the tender data, place and seal the returnable documents listed in the tender data in an envelope marked "financial proposal" and place the remaining returnable documents in an envelope marked "technical proposal". Each envelope shall state on the outside the employer's address and identification details stated in the tender data, as well as the tenderer's name and contact address.

F.2.13.7 Seal the original tender offer and copy packages together in an outer package that states on the outside only the employer's address and identification details as stated in the tender data.

F.2.13.8 Accept that the employer will not assume any responsibility for the misplacement or premature opening of the tender offer if the outer package is not sealed and marked as stated.

F.2.13.9 Accept that tender offers submitted by facsimile or e-mail will be rejected by the employer, unless stated otherwise in the tender data.

F.2.14 Information and data to be completed in all respects

Accept that tender offers, which do not provide all the data or information requested completely and in the form required, may be regarded by the employer as non-responsive.

F.2.15 Closing time

F.2.15.1 Ensure that the employer receives the tender offer at the address specified in the tender data not later than the closing time stated in the tender data. Accept that proof of posting shall not be accepted as proof of delivery.



F.2.15.2 Accept that, if the employer extends the closing time stated in the tender data for any reason, the requirements of these conditions of tender apply equally to the extended deadline.

F.2.16 Tender offer validity

F.2.16.1 Hold the tender offer(s) valid for acceptance by the employer at any time during the validity period stated in the tender data after the closing time stated in the tender data.

F.2.16.2 If requested by the employer, consider extending the validity period stated in the tender data for an agreed additional period with or without any conditions attached to such extension.

F.2.16.3 Accept that a tender submission that has been submitted to the employer may only be withdrawn or substituted by giving the employer's agent written notice before the closing time for tenders that a tender is to be withdrawn or substituted.

F.2.16.4 Where a tender submission is to be substituted, submit a substitute tender in accordance with the requirements of F.2.13 with the packages clearly marked as "SUBSTITUTE".

F.2.17 Clarification of tender offer after submission

Provide clarification of a tender offer in response to a request to do so from the employer during the evaluation of tender offers. This may include providing a breakdown of rates or prices and correction of arithmetical errors by the adjustment of certain rates or item prices (or both). No change in the competitive position of tenderers or substance of the tender offer is sought, offered, or permitted.

***Note:** Sub-clause F.2.17 does not preclude the negotiation of the final terms of the contract with a preferred tenderer following a competitive selection process, should the Employer elect to do so.*

F.2.18 Provide other material

F.2.18.1 Provide, on request by the employer, any other material that has a bearing on the tender offer, the tenderer's commercial position (including notarized joint venture agreements), preferencing arrangements, or samples of materials, considered necessary by the employer for the purpose of a full and fair risk assessment. Should the tenderer not provide the material, or a satisfactory reason as to why it cannot be provided, by the time for submission stated in the employer's request, the employer may regard the tender offer as non-responsive.

F.2.18.2 Dispose of samples of materials provided for evaluation by the employer, where required.

F.2.19 Inspections, tests and analysis

Provide access during working hours to premises for inspections, tests and analysis as provided for in the tender data.

F.2.20 Submit securities, bonds and policies

If requested, submit for the employer's acceptance before formation of the contract, all securities, bonds, guarantees, policies and certificates of insurance required in terms of the conditions of contract identified in the contract data.

F.2.21 Check final draft

Check the final draft of the contract provided by the employer within the time available for the employer to issue the contract.

F.2.22 Return of other tender documents

If so instructed by the employer, return all retained tender documents within 28 days after the expiry of the validity period stated in the tender data.



F.2.23 Certificates

Include in the tender submission or provide the employer with any certificates as stated in the tender data.

F.3 The employer's undertakings

F.3.1 Respond to requests from the tenderer

F.3.1.1 Unless otherwise stated in the tender Data, respond to a request for clarification received up to five working days before the tender closing time stated in the Tender Data and notify all tenderers who drew procurement documents.

F.3.1.2 Consider any request to make a material change in the capabilities or formation of the tendering entity (or both) or any other criteria which formed part of the qualifying requirements used to prequalify a tenderer to submit a tender offer in terms of a previous procurement process and deny any such request if as a consequence:

- a) an individual firm, or a joint venture as a whole, or any individual member of the joint venture fails to meet any of the collective or individual qualifying requirements;
- b) the new partners to a joint venture were not prequalified in the first instance, either as individual firms or as another joint venture; or
- c) in the opinion of the Employer, acceptance of the material change would compromise the outcome of the prequalification process.

F.3.2 Issue Addenda

If necessary, issue addenda that may amend or amplify the tender documents to each tenderer during the period from the date that tender documents are available until three days before the tender closing time stated in the Tender Data. If, as a result a tenderer applies for an extension to the closing time stated in the Tender Data, the Employer may grant such extension and, shall then notify all tenderers who drew documents.

F.3.3 Return late tender offers

Return tender offers received after the closing time stated in the Tender Data, unopened, (unless it is necessary to open a tender submission to obtain a forwarding address), to the tenderer concerned.

F.3.4 Opening of tender submissions

F.3.4.1 Unless the two-envelope system is to be followed, open valid tender submissions in the presence of tenderers' agents who choose to attend at the time and place stated in the tender data. Tender submissions for which acceptable reasons for withdrawal have been submitted will not be opened.

F.3.4.2 Announce at the meeting held immediately after the opening of tender submissions, at a venue indicated in the tender data, the name of each tenderer whose tender offer is opened and, where applicable, the total of his prices, number of points claimed for its B-BBEE status level and time for completion for the main tender offer only.

F.3.4.3 Make available the record outlined in F.3.4.2 to all interested persons upon request.

F.3.5 Two-envelope system

F.3.5.1 Where stated in the tender data that a two-envelope system is to be followed, open only the technical proposal of valid tenders in the presence of tenderers' agents who choose to attend at the time and place stated in the tender data and announce the name of each tenderer whose technical proposal is opened.

F.3.5.2 Evaluate functionality of the technical proposals offered by tenderers, then advise tenderers who remain in contention for the award of the contract of the time and place when the financial proposals will be opened. Open only the financial proposals of



tenderers, who score in the functionality evaluation more than the minimum number of points for functionality stated in the tender data, and announce the score obtained for the technical proposals and the total price and any points claimed on B-BBEE status level. Return unopened financial proposals to tenderers whose technical proposals failed to achieve the minimum number of points for functionality.

F.3.6 Non-disclosure

Not disclose to tenderers, or to any other person not officially concerned with such processes, information relating to the evaluation and comparison of tender offers, the final evaluation price and recommendations for the award of a contract, until after the award of the contract to the successful tenderer.

F.3.7 Grounds for rejection and disqualification

Determine whether there has been any effort by a tenderer to influence the processing of tender offers and instantly disqualify a tenderer (and his tender offer) if it is established that he engaged in corrupt or fraudulent practices.

F.3.8 Test for responsiveness

F.3.8.1 Determine, after opening and before detailed evaluation, whether each tender offer properly received:

- a) complies with the requirements of these Conditions of Tender,
- b) has been properly and fully completed and signed, and
- c) is responsive to the other requirements of the tender documents.

F.3.8.2 A responsive tender is one that conforms to all the terms, conditions, and specifications of the tender documents without material deviation or qualification. A material deviation or qualification is one which, in the Employer's opinion, would:

- a) detrimentally affect the scope, quality, or performance of the works, services or supply identified in the Scope of Work,
- b) significantly change the Employer's or the tenderer's risks and responsibilities under the contract, or
- c) affect the competitive position of other tenderers presenting responsive tenders, if it were to be rectified.

Reject a non-responsive tender offer, and not allow it to be subsequently made responsive by correction or withdrawal of the non-conforming deviation or reservation.

F.3.9 Arithmetical errors, omissions and discrepancies

F.3.9.1 Check the highest ranked tender or tenderer with the highest number of tender evaluation points after the evaluation of tender offers in accordance with F.3.11 for:

- a) the gross misplacement of the decimal point in any unit rate;
- b) omissions made in completing the pricing schedule or bills of quantities; or
- c) arithmetic errors in:
 - i) line item totals resulting from the product of a unit rate and a quantity in bills of quantities or schedules of prices; or
 - ii) the summation of the prices.

F.3.9.2 The employer must correct the arithmetical errors in the following manner:

- a) Where there is a discrepancy between the amounts in words and amounts in figures, the amount in words shall govern.



- b) If bills of quantities or pricing schedules apply and there is an error in the line item total resulting from the product of the unit rate and the quantity, the line item total shall govern and the rate shall be corrected. Where there is an obviously gross misplacement of the decimal point in the unit rate, the line item total as quoted shall govern, and the unit rate shall be corrected.
- c) Where there is an error in the total of the prices either as a result of other corrections required by this checking process or in the tenderer's addition of prices, the total of the prices shall govern and the tenderer will be asked to revise selected item prices (and their rates if bills of quantities apply) to achieve the tendered total of the prices.

Consider the rejection of a tender offer if the tenderer does not correct or accept the correction of the arithmetical error in the manner described above.

F.3.10 Clarification of a tender offer

Obtain clarification from a tenderer on any matter that could give rise to ambiguity in a contract arising from the tender offer.

F.3.11 Evaluation of tender offers

F.3.11.1 General

Appoint an evaluation panel of not less than three persons. Reduce each responsive tender offer to a comparative offer and evaluate them using the tender evaluation methods and associated evaluation criteria and weightings that are specified in the tender data.

F.3.11.2 Method 1: Price and Preference

In the case of a price and preference:

- 1) Score tender evaluation points for price
- 2) Score points for BBBEE contribution
- 3) Add the points scored for price and BBBEE.

F.3.11.3 Method 2: Functionality, Price and Preference

In the case of a functionality, price and preference:

- 1) Score functionality, rejecting all tender offers that fail to achieve the minimum number of points for functionality as stated in the Tender Data.
- 2) No tender must be regarded as an acceptable tender if it fails to achieve the minimum qualifying score for functionality as indicated in the tender invitation.
- 3) Tenders that have received the minimum qualification score for functionality must be evaluated further in terms of the preference points system prescribed in paragraphs 4 and 5 below.

The 80/20 point system for acquisition of services, works or goods up to Rand value of R50 million.

- 4) (a)(i) The following formula must be used to calculate the points for price in respect of tender (including price quotation) with a rand value equal to, or above R30 000 and up to Rand value of R50 000 000 (all applicable taxes included):

$$P_s = 80 \left(1 - \frac{P_t - P_{min}}{P_{min}} \right)$$

Where:



Ps = Points scored for price of bid under consideration;

Pt = Price of bid under consideration; and

Pmin = Price of lowest acceptable tender or offer.

- 4) (a)(ii) An employer of state may apply the formula in paragraph (i) for price quotations with a value less than R30 000, if and when appropriate:
- 4) (b) Subject to subparagraph (4)(c), points must be awarded to a tender for attaining the B-BBEE status level of contributor in accordance with the table below:

B-BBEE status level of contributor	Number of points
1	20
2	18
3	14
4	12
5	8
6	6
7	4
8	2
Non-compliant contributor	0

- 4) (c) A maximum of 20 points may be allocated in accordance with subparagraph (4)(b)
- 4) (d) The points scored by tender in respect of B-BBEE contribution contemplated in subparagraph (4)(b) must be added to the points scored for price as calculated in accordance with subparagraph (4)(a).
- 4) (e) Subject to paragraph 4.3.8 of “Standard for Uniformity in Procurement, April 2017”, the contract must be awarded to the tender who scores the highest total number of points.

The 90/10 preference points system for acquisition of services, works or goods with a Rand value above R50 million

- 5) (a) The following formula must be used to calculate the points for price in respect of tenders with a Rand value above R50 000 000 (all applicable taxes included):

$$Ps = 90 \left(1 - \frac{Pt - Pmin}{Pmin} \right)$$

Where:

Ps = Points scored for price of bid under consideration;

Pt = Price of bid under consideration; and

Pmin = Price of lowest acceptable bid.

- 5) (b) Subject to subparagraph (5)(c), points must be awarded to a tender for attaining the B-BBEE status level of contributor in accordance with the table below:

B-BBEE status level of contributor	Number of points
1	10
2	9



3	6
4	5
5	4
6	3
7	2
8	1
Non-compliant contributor	0

- 5) (c) A maximum of 10 points may be allocated in accordance with subparagraph (5)(b).
- 5) (d) The points scored by tender in respect of B-BBEE contribution contemplated in subparagraph (5)(a) must be added to the points scored for price as calculated in accordance with subparagraph (5)(a).
- 5) (e) Subject to paragraph 4.3.8 of “Standard for Uniformity in Procurement, April 2017”, the contract must be awarded to the tender who scores the highest total number of points.

F.3.11.6 Decimal places

Score price, preference and functionality, as relevant, to two decimal places.

F.3.11.7 Scoring Price

Score price of remaining responsive tender offers using the following formula:

$$N_{FO} = W_1 \times A$$

Where:

N_{FO} = the number of tender evaluation points awarded for price.

W_1 = the maximum possible number of tender evaluation points awarded for price as stated in the Tender Data.

A = a number calculated using the formula and option described in Table F.1 as stated in the Tender Data.

Table F.1: Formulae for calculating the value of A

Formula	Comparison aimed at achieving	Option 1 ^a	Option 2 ^a
1	Highest price or discount	$A = \left(1 + \frac{P - P_m}{P_m}\right)$	$A = P / P_m$
2	Lowest price or percentage commission / fee	$A = \left(1 - \frac{P - P_m}{P_m}\right)$	$A = P_m / P$
^a P_m = is the comparative offer of the most favourable comparative offer. P = is the comparative offer of the tender offer under consideration.			

F.3.11.8 Scoring preferences

Confirm that tenderers are eligible for the preferences claimed in accordance with the provisions of the tender data and reject all claims for preferences where tenderers are not eligible for such preferences. Calculate the total number of tender evaluation points for preferences claimed in accordance with the provisions of the tender data.

F.3.11.9 Scoring functionality

Score each of the criteria and sub-criteria for quality in accordance with the provisions of the Tender Data.



Calculate the total number of tender evaluation points for quality using the following formula:

$$N_Q = W_2 \times S_O / M_S$$

Where:

S_O = the score for quality allocated to the submission under consideration;

M_S = the maximum possible score for quality in respect of a submission; and

W_2 = the maximum possible number of tender evaluation points awarded for the quality as stated in the tender data

F.3.12 Insurance provided by the employer

If requested by the proposed successful tenderer, submit for the tenderer's information the policies and / or certificates of insurance which the conditions of contract identified in the contract data, require the employer to provide.

F.3.13 Acceptance of tender offer

Accept the tender offer; if in the opinion of the employer, it does not present any risk and only if the tenderer:

- a) is not under restrictions, or has principals who are under restrictions, preventing participating in the employer's procurement,
- b) can, as necessary and in relation to the proposed contract, demonstrate that he or she possesses the professional and technical qualifications, professional and technical competence, financial resources, equipment and other physical facilities, managerial capability, reliability, experience and reputation, expertise and the personnel, to perform the contract,
- c) has the legal capacity to enter into the contract,
- d) is not insolvent, in receivership, under Business Rescue as provided for in chapter 6 of the Companies Act, 2008, bankrupt or being wound up, has his affairs administered by a court or a judicial officer, has suspended his business activities, or is subject to legal proceedings in respect of any of the foregoing,
- e) complies with the legal requirements, if any, stated in the tender data, and
- f) is able, in the opinion of the employer, to perform the contract free of conflicts of interest.

F.3.14 Prepare contract documents

F.3.14.1 If necessary, revise documents that shall form part of the contract and that were issued by the employer as part of the tender documents to take account of:

- a) addenda issued during the tender period,
- b) inclusion of some of the returnable documents, and
- c) other revisions agreed between the employer and the successful tenderer.

F.3.14.2 Complete the schedule of deviations attached to the form of offer and acceptance, if any.

F.3.15 Complete adjudicator's contract

Unless alternative arrangements have been agreed or otherwise provided for in the contract, arrange for both parties to complete formalities for appointing the selected adjudicator at the same time as the main contract is signed.

F.3.16 Notice to unsuccessful tenderers



F.3.16.1 Notify the successful tenderer of the employer's acceptance of his tender offer by completing and returning one copy of the form of offer and acceptance before the expiry of the validity period stated in the tender data, or agreed additional period.

F.3.16.2 After the successful tenderer has been notified of the employer's acceptance of the tender, notify other tenderers that their tender offers have not been accepted.

F.3.17 Provide copies of the contracts

Provide to the successful tenderer the number of copies stated in the Tender Data of the signed copy of the contract as soon as possible after completion and signing of the form of offer and acceptance.

F.3.18 Provide written reasons for actions taken

Provide upon request written reasons to tenderers for any action that is taken in applying these conditions of tender, but withhold information, which is not in the public interest to be divulged, which is considered to prejudice the legitimate commercial interests of tenderers or might prejudice fair competition between tenderers.

F3.19 Transparency in the procurement process

F3.19.1 The cidb prescripts require that tenders must be advertised and be registered on the cidb i-Tender system.

F3.19.2 The employer must adopt a transparency model that incorporates the disclosure and accountability as transparency requirements in the procurement process.

F3.19.3 The transparency model must identify the criteria for selection of projects, project information template and the threshold value of the projects to be disclosed in the public domain at various intervals of delivery of infrastructure projects.

F3.19.4 The client must publish the information on a quarterly basis, which contains the following information:

- Procurement planning process
- Procurement method and evaluation process
- Contract type
- Contract status
- Number of firms tendering
- Cost estimate
- Contract title
- Contract firm(s)
- Contract price
- Contract scope of work
- Contract start date and duration
- Contract evaluation reports

F3.19.5 The employer must establish a Consultative Forum which will conduct a random audit in the implementation of the transparency requirements in the procurement process.

F3.19.6 Consultative Forum must be an independent structure from the bid committees. F3.19.7 The information must be published on the employer's website.

F 3.19.8 Records of such disclosed information must be retained for audit purposes.



7. GENERAL CONDITIONS OF CONTRACT – GOVERNMENT PROCUREMENT

1. DEFINITIONS

The following terms shall be interpreted as indicated:

- 1.1. "Closing time" means the date and hour specified in the bidding documents for the receipt of bids.
- 1.2. "Contract" means the written agreement entered into between the purchaser and the supplier, as recorded in the contract form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein.
- 1.3. "Contract price" means the price payable to the supplier under the contract for the full and proper performance of his contractual obligations.
- 1.4. "Corrupt practice" means the offering, giving, receiving, or soliciting of any thing of value to influence the action of a public official in the procurement process or in contract execution.
- 1.5. "Countervailing duties" are imposed in cases where an enterprise abroad is subsidized by its government and encouraged to market its products internationally
- 1.6. "Country of origin" means the place where the goods were mined, grown or produced or from which the services are supplied. Goods are produced when, through manufacturing, processing or substantial and major assembly of components, a commercially recognized new product results that is substantially different in basic characteristics or in purpose or utility from its components.
- 1.7. "Day" means calendar day.
- 1.8. "Delivery" means delivery in compliance of the conditions of the contract or order.
- 1.9. "Delivery ex stock" means immediate delivery directly from stock actually on hand
- 1.10. "Delivery into consignees store or to his site" means delivered and unloaded in the specified store or depot or on the specified site in compliance with the conditions of the contract or order, the supplier bearing all risks and charges involved until the supplies are so delivered and a valid receipt is obtained.
- 1.11. "Dumping" occurs when a private enterprise abroad market its goods on own initiative in the RSA at lower prices than that of the country of origin and which have the potential to harm the local industries in the RSA.
- 1.12. "Force majeure" means an event beyond the control of the supplier and not involving the supplier's fault or negligence and not foreseeable.
- 1.13. Such events may include, but is not restricted to, acts of the purchaser in its sovereign capacity, wars or revolutions, fires, floods, epidemics, quarantine restrictions and freight embargoes.
- 1.14. "Fraudulent practice" means a misrepresentation of facts in order to influence a procurement process or the execution of a contract to the detriment of any bidder, and includes collusive practice among bidders (prior to or after bid submission) designed to establish bid prices at artificial non-competitive levels and to deprive the bidder of the benefits of free and open competition.
- 1.15. "GCC" means the General Conditions of Contract.



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- 1.16. "Goods" means all of the equipment, machinery, and/or other materials that the supplier is required to supply to the purchaser under the contract.
- 1.17. "Imported content" means that portion of the bidding price represented by the cost of components, parts or materials which have been or are still to be imported (whether by the supplier or his subcontractors) and which costs are inclusive of the costs abroad, plus freight and other direct importation costs such as landing costs, dock dues, import duty, sales duty or other similar tax or duty at the South African place of entry as well as transportation and handling charges to the factory in the Republic where the supplies covered by the bid will be manufactured.
- 1.18. "Local content" means that portion of the bidding price which is not included in the imported content provided that local manufacture does take place.
- 1.19. "Manufacture" means the production of products in a factory using labour, materials, components and machinery and includes other related value-adding activities.
- 1.20. "Order" means an official written order issued for the supply of goods or works or the rendering of a service.
- 1.21. "Project site" where applicable, means the place indicated in bidding documents.
- 1.22. "Purchaser" means the organization purchasing the goods.
- 1.23. "Republic" means the Republic of South Africa.
- 1.24. "SCC" means the Special Conditions of Contract.
- 1.25. "Services" means those functional services ancillary to the supply of the goods, such as transportation and any other incidental services, such as installation, commissioning, provision of technical assistance, training, catering, gardening, security, maintenance and other such obligations of the supplier covered under the contract.
- 1.26. "Supplier" means the successful bidder who is awarded the contract to maintain and administer the required and specified service(s) to the State.
- 1.27. "Tort" means in breach of contract.
- 1.28. "Turnkey" means a procurement process where one service provider assumes total responsibility for all aspects of the project and delivers the full end product / service required by the contract.
- 1.29. "Written" or "in writing" means handwritten in ink or any form of electronic or mechanical writing.

2. Application

- 2.1. These general conditions are applicable to all bids, contracts and orders including bids for functional and professional services, sales, hiring, letting and the granting or acquiring of rights, but excluding immovable property, unless otherwise indicated in the bidding documents.
- 2.2. Where applicable, special conditions of contract are also laid down to cover specific supplies, services or works.
- 2.3. Where such special conditions of contract are in conflict with these general conditions, the special conditions shall apply.



3. General

- 3.1. Unless otherwise indicated in the bidding documents, the purchaser shall not be liable for any expense incurred in the preparation and submission of a bid. Where applicable a non-refundable fee for documents may be charged.
- 3.2. Invitations to bid are usually published in locally distributed news media and on the municipality / municipal entity website.

4. Standards

- 4.1. The goods supplied shall conform to the standards mentioned in the bidding documents and specifications.

5. Use of contract documents and information; inspection.

- 5.1. The supplier shall not, without the purchaser's prior written consent, disclose the contract, or any provision thereof, or any specification, plan, drawing, pattern, sample, or information furnished by or on behalf of the purchaser in connection therewith, to any person other than a person employed by the supplier in the performance of the contract. Disclosure to any such employed person shall be made in confidence and shall extend only as far as may be necessary for purposes of such performance.
- 5.2. The supplier shall not, without the purchaser's prior written consent, make use of any document or information mentioned in GCC clause 5.1 except for purposes of performing the contract.
- 5.3. Any document, other than the contract itself mentioned in GCC clause 5.1 shall remain the property of the purchaser and shall be returned (all copies) to the purchaser on completion of the supplier's performance under the contract if so required by the purchaser.
- 5.4. The supplier shall permit the purchaser to inspect the supplier's records relating to the performance of the supplier and to have them audited by auditors appointed by the purchaser, if so required by the purchaser.

6. Patent rights

- 6.1. The supplier shall indemnify the purchaser against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of the goods or any part thereof by the purchaser.
- 6.2. When a supplier developed documentation / projects for the municipality / municipal entity, the intellectual, copy and patent rights or ownership of such documents or projects will vest in the municipality / municipal entity.

7. Performance security

- 7.1. Within thirty (30) days of receipt of the notification of contract award, the successful bidder shall furnish to the purchaser the performance security of the amount specified in SCC.
- 7.2. The proceeds of the performance security shall be payable to the purchaser as compensation for any loss resulting from the supplier's failure to complete his obligations under the contract.
- 7.3. The performance security shall be denominated in the currency of the contract or in a freely convertible currency acceptable to the purchaser and shall be in one of the following forms:



7.3.1. bank guarantee or an irrevocable letter of credit issued by a reputable bank located in the purchaser's country or abroad, acceptable to the purchaser, in the form provided in the bidding documents or another form acceptable to the purchaser; or

7.3.2. a cashier's or certified cheque

7.4. The performance security will be discharged by the purchaser and returned to the supplier not later than thirty (30) days following the date of completion of the supplier's performance obligations under the contract, including any warranty obligations, unless otherwise specified.

8. Inspections, tests and analyses

8.1. All pre-bidding testing will be for the account of the bidder. If it is a bid condition that supplies to be produced or services to be rendered should at any stage during production or execution or on completion be subject to inspections tests and analysis, the bidder or contractor's premises shall be open, at all reasonable hours, for inspection by a representative of the purchaser or an organization acting on behalf of the purchaser.

8.2. If there are no inspection requirements indicated in the bidding documents and no mention is made in the contract, but during the contract period it is decided that inspections shall be carried out, the purchaser shall itself make the necessary arrangements, including payment arrangements with the testing authority concerned.

8.3. If the inspections, tests and analyses referred to in clauses 8.2 and 8.3 show the goods to be in accordance with the contract requirements, the cost of the inspections, tests and analyses shall be defrayed by the purchaser.

8.4. Where the goods or services referred to in clauses 8.2 and 8.3 do not comply with the contract requirements, irrespective of whether such goods or services are accepted or not, the cost in connection with these inspections, tests or analyses shall be defrayed by the supplier.

8.5. Supplies and services which are referred to in clauses 8.2 and 8.3 and which do not comply with the contract requirements may be rejected.

8.6. Any contract goods may on or after delivery be inspected, tested or analyzed and may be rejected if found not to comply with the requirements of the contract. Such rejected goods shall be held at the cost and risk of the supplier who shall, when called upon, remove them immediately at his own cost and forthwith substitute them with goods which do comply with the requirements of the contract. Failing such removal the rejected goods shall be returned at the suppliers cost and risk. Should the supplier fail to provide the substitute goods forthwith, the purchaser may, without giving the supplier further opportunity to substitute the rejected goods, purchase such goods as may be necessary at the expense of the supplier.

8.7. The provisions of clauses 8.4 to 8.7 shall not prejudice the right of the purchaser to cancel the contract on account of a breach of the conditions thereof, or to act in terms of Clause 22 of GCC.

9. Packing

9.1. The supplier shall provide such packing of the goods as is required to prevent their damage or deterioration during transit to their final destination, as indicated in the



contract. The packing shall be sufficient to withstand, without limitation, rough handling during transit and exposure to extreme temperatures, salt and precipitation during transit, and open storage. Packing, case size and weights shall take into consideration, where appropriate, the remoteness of the goods' final destination and the absence of heavy handling facilities at all points in transit.

9.2. The packing, marking, and documentation within and outside the packages shall comply strictly with such special requirements as shall be expressly provided for in the contract, including additional requirements, and in any subsequent instructions ordered by the purchaser.

10. Delivery

Delivery of the goods shall be made by the supplier in accordance with the documents and terms specified in the contract. The details of shipping and/or other documents to be furnished by the supplier are specified.

11. Insurance

The goods supplied under the contract shall be fully insured in a freely convertible currency against loss or damage incidental to manufacture or acquisition, transportation, storage and delivery in the manner specified.

12. Transportation

Should a price other than an all-inclusive delivered price be required, this shall be specified.

13. Incidental

13.1. The supplier may be required to provide any or all of the following services, including additional services, if any:

- 13.1.1. performance or supervision of on-site assembly and/or commissioning of the supplied goods;
- 13.1.2. furnishing of tools required for assembly and/or maintenance of the supplied goods;
- 13.1.3. furnishing of a detailed operations and maintenance manual for each appropriate unit of the supplied goods;
- 13.1.4. performance or supervision or maintenance and/or repair of the supplied goods, for a period of time agreed by the parties, provided that this service shall not relieve the supplier of any warranty obligations under this contract; and
- 13.1.5. training of the purchaser's personnel, at the supplier's plant and/or on-site, in assembly, start-up, operation, maintenance, and/or repair of the supplied goods.

13.2. Prices charged by the supplier for incidental services, if not included in the contract price for the goods, shall be agreed upon in advance by the parties and shall not exceed the prevailing rates charged to other parties by the supplier for similar services.



14. Spare parts

- 14.1. As specified, the supplier may be required to provide any or all of the following materials, notifications, and information pertaining to spare parts manufactured or distributed by the supplier:
- 14.1.1. such spare parts as the purchaser may elect to purchase from the supplier, provided that this election shall not relieve the supplier of any warranty obligations under the contract; and;
 - 14.1.2. in the event of termination of production of the spare parts:
 - 14.1.2.1. advance notification to the purchaser of the pending termination, in sufficient time to permit the purchaser to procure needed requirements; and
 - 14.1.2.2. following such termination, furnishing at no cost to the purchaser, the blueprints, drawings, and specifications of the spare parts, if requested.

15. Warranty

- 15.1. The supplier warrants that the goods supplied under the contract are new, unused, of the most recent or current models, and that they incorporate all recent improvements in design and materials unless provided otherwise in the contract. The supplier further warrants that all goods supplied under this contract shall have no defect, arising from design, materials, or workmanship (except when the design and/or material is required by the purchaser's specifications) or from any act or omission of the supplier, that may develop under normal use of the supplied goods in the conditions prevailing in the country of final destination.
- 15.2. This warranty shall remain valid for twelve (12) months after the goods, or any portion thereof as the case may be, have been delivered to and accepted at the final destination indicated in the contract, or for eighteen (18) months after the date of shipment from the port or place of loading in the source country, whichever period concludes earlier, unless specified otherwise in SCC.
- 15.3. The purchaser shall promptly notify the supplier in writing of any claims arising under this warranty.
- 15.4. Upon receipt of such notice, the supplier shall, within the period specified in SCC and with all reasonable speed, repair or replace the defective goods or parts thereof, without costs to the purchaser.
- 15.5. If the supplier, having been notified, fails to remedy the defect(s) within the period specified, the purchaser may proceed to take such remedial action as may be necessary, at the supplier's risk and expense and without prejudice to any other rights which the purchaser may have against the supplier under the contract.

16. Payment

- 16.1. The method and conditions of payment to be made to the supplier under this contract shall be specified.
- 16.2. The supplier shall furnish the purchaser with an invoice accompanied by a copy of the delivery note and upon fulfillment of other obligations stipulated in the contract.
- 16.3. Payments shall be made by the purchaser **no later than thirty (30) days** after submission of an **invoice, statement** or claim by the supplier.
- 16.4. Payment will be made in Rand unless otherwise stipulated.



17. Prices

Prices charged by the supplier for goods delivered and services performed under the contract shall not vary from the prices quoted by the supplier in his bid, with the exception of any price adjustments authorized or in the purchaser's request for bid validity extension, as the case may be.

18. Variation orders

In cases where the estimated value of the envisaged changes in purchase does not vary more than 15% of the total value of the original contract, the contractor may be instructed to deliver the goods or render the services as such. In cases of measurable quantities, the contractor may be approached to reduce the unit price and such offers, may be accepted provided that there is no escalation in price.

19. Assignment

The supplier shall not assign, in whole or in part, its obligations to perform under the contract, except with the purchaser's prior written consent.

20. Subcontracts

The supplier shall notify the purchaser in writing of all subcontracts awarded under this contract, if not already specified in the bid. Such notification, in the original bid or later, shall not relieve the supplier from any liability or obligation under the contract.

21. Delays in the supplier's performance

- 21.1. Delivery of the goods and performance of services shall be made by the supplier in accordance with the time schedule prescribed by the purchaser in the contract.
- 21.2. If at any time during performance of the contract, the supplier or its subcontractor(s) should encounter conditions impeding timely delivery of the goods and performance of services, the supplier shall promptly notify the purchaser in writing of the fact of the delay, its likely duration and its cause(s). As soon as practicable after receipt of the supplier's notice, the purchaser shall evaluate the situation and may at his discretion extend the supplier's time for performance, with or without the imposition of penalties, in which case the extension shall be ratified by the parties by amendment of contract.
- 21.3. The right is reserved to procure outside of the contract small quantities or to have minor essential services executed if an emergency arises, the supplier's point of supply is not situated at or near the place where the supplies are required, or the supplier's services are not readily available.
- 21.4. Except as provided under GCC Clause 25, a delay by the supplier in the performance of its delivery obligations shall render the supplier liable to the imposition of penalties, pursuant to GCC Clause 22, unless an extension of time is agreed upon pursuant to GCC Clause 22 without the application of penalties.
- 21.5. Upon any delay beyond the delivery period in the case of a supplies contract, the purchaser shall, without cancelling the contract, be entitled to purchase supplies of a similar quality and up to the same quantity in substitution of the goods not supplied in conformity with the contract and to return any goods delivered later at the supplier's expense and risk, or to cancel the contract and buy such goods as may be required to complete the contract and without prejudice to his other rights, be entitled to claim damages from the supplier.

22. Penalties



Subject to GCC Clause 25, if the supplier fails to deliver any or all of the goods or to perform the services within the period(s) specified in the contract, the purchaser shall, without prejudice to its other remedies under the contract, deduct from the contract price, as a penalty, a sum calculated on the delivered price of the delayed goods or unperformed services using the current prime interest rate calculated for each day of the delay until actual delivery or performance. The purchaser may also consider termination of the contract pursuant to GCC Clause 23.

23. Termination for default

- 23.1. The purchaser, without prejudice to any other remedy for breach of contract, by written notice of default sent to the supplier, may terminate this contract in whole or in part:
 - 23.1.1. if the supplier fails to deliver any or all of the goods within the period(s) specified in the contract, or within any extension thereof granted by the purchaser pursuant to GCC Clause 21.2;
 - 23.1.2. if the Supplier fails to perform any other obligation(s) under the contract; or
 - 23.1.3. if the supplier, in the judgment of the purchaser, has engaged in corrupt or fraudulent practices in competing for or in executing the contract.
- 23.2. In the event the purchaser terminates the contract in whole or in part, the purchaser may procure, upon such terms and in such manner as it deems appropriate, goods, works or services similar to those undelivered, and the supplier shall be liable to the purchaser for any excess costs for such similar goods, works or services. However, the supplier shall continue performance of the contract to the extent not terminated.
- 23.3. Where the purchaser terminates the contract in whole or in part, the purchaser may decide to impose a restriction penalty on the supplier by prohibiting such supplier from doing business with the public sector for a period not exceeding 10 years.
- 23.4. If a purchaser intends imposing a restriction on a supplier or any person associated with the supplier, the supplier will be allowed a time period of not more than fourteen (14) days to provide reasons why the envisaged restriction should not be imposed. Should the supplier fail to respond within the stipulated fourteen (14) days the purchaser may regard the supplier as having no objection and proceed with the restriction.
- 23.5. Any restriction imposed on any person by the purchaser will, at the discretion of the purchaser, also be applicable to any other enterprise or any partner, manager, director or other person who wholly or partly exercises or exercised or may exercise control over the enterprise of the first-mentioned person, and with which enterprise or person the first-mentioned person, is or was in the opinion of the purchase actively associated.
- 23.6. If a restriction is imposed, the purchaser must, within five (5) working days of such imposition, furnish the National Treasury, with the following information:
 - 23.6.1. the name and address of the supplier and / or person restricted by the purchaser;
 - 23.6.2. the date of commencement of the restriction
 - 23.6.3. the period of restriction; and



23.6.4. the reasons for the restriction.

These details will be loaded in the National Treasury's central database of suppliers or persons prohibited from doing business with the public sector.

23.7. If a court of law convicts a person of an offence as contemplated in sections 12 or 13 of the Prevention and Combating of Corrupt Activities Act, No. 12 of 2004, the court may also rule that such person's name be endorsed on the Register for Tender Defaulters. When a person's name has been endorsed on the Register, the person will be prohibited from doing business with the public sector for a period not less than five years and not more than 10 years. The National Treasury is empowered to determine the period of restriction and each case will be dealt with on its own merits. According to section 32 of the Act the Register must be open to the public. The Register can be perused on the National Treasury website.

24. Anti-dumping and countervailing duties and rights

When, after the date of bid, provisional payments are required, or antidumping or countervailing duties are imposed, or the amount of a provisional payment or anti-dumping or countervailing right is increased in respect of any dumped or subsidized import, the State is not liable for any amount so required or imposed, or for the amount of any such increase. When, after the said date, such a provisional payment is no longer required or any such anti-dumping or countervailing right is abolished, or where the amount of such provisional payment or any such right is reduced, any such favourable difference shall on demand be paid forthwith by the contractor to the State or the State may deduct such amounts from moneys (if any) which may otherwise be due to the contractor in regard to supplies or services which he delivered or rendered, or is to deliver or render in terms of the contract or any other contract or any other amount which may be due to him.

25. Force Majeure

25.1. Notwithstanding the provisions of GCC Clauses 22 and 23, the supplier shall not be liable for forfeiture of its performance security, damages, or termination for default if and to the extent that his delay in performance or other failure to perform his obligations under the contract is the result of an event of force majeure.

25.2. If a force majeure situation arises, the supplier shall promptly notify the purchaser in writing of such condition and the cause thereof. Unless otherwise directed by the purchaser in writing, the supplier shall continue to perform its obligations under the contract as far as is reasonably practical, and shall seek all reasonable alternative means for performance not prevented by the force majeure event.

26. Termination for insolvency

The purchaser may at any time terminate the contract by giving written notice to the supplier if the supplier becomes bankrupt or otherwise insolvent. In this event, termination will be without compensation to the supplier, provided that such termination will not prejudice or affect any right of action or remedy which has accrued or will accrue thereafter to the purchaser.

27. Settlement of Disputes

27.1. If any dispute or difference of any kind whatsoever arises between the purchaser and the supplier in connection with or arising out of the contract, the parties shall make every effort to resolve amicably such dispute or difference by mutual consultation.



- 27.2. If, after thirty (30) days, the parties have failed to resolve their dispute or difference by such mutual consultation, then either the purchaser or the supplier may give notice to the other party of his intention to commence with mediation. No mediation in respect of this matter may be commenced unless such notice is given to the other party.
- 27.3. Should it not be possible to settle a dispute by means of mediation, it may be settled in a South African court of law.
- 27.4. Notwithstanding any reference to mediation and/or court proceedings herein,
- 27.4.1. the parties shall continue to perform their respective obligations under the contract unless they otherwise agree; and
- 27.4.2. the purchaser shall pay the supplier any monies due for goods delivered and / or services rendered according to the prescripts of the contract.

28. Limitation of liability

- 28.1. Except in cases of criminal negligence or wilful misconduct, and in the case of infringement pursuant to Clause 6;
- 28.1.1. the supplier shall not be liable to the purchaser, whether in contract, tort, or otherwise, for any indirect or consequential loss or damage, loss of use, loss of production, or loss of profits or interest costs, provided that this exclusion shall not apply to any obligation of the supplier to pay penalties and/or damages to the purchaser; and
- 28.1.2. the aggregate liability of the supplier to the purchaser, whether under the contract, in tort or otherwise, shall not exceed the total contract price, provided that this limitation shall not apply to the cost of repairing or replacing defective equipment

29. Governing language

The contract shall be written in English. All correspondence and other documents pertaining to the contract that is exchanged by the parties shall also be written in English.

30. Applicable law

The contract shall be interpreted in accordance with South African laws, unless otherwise specified.

31. Notices

- 31.1. Every written acceptance of a bid shall be posted to the supplier concerned by registered or certified mail and any other notice to him shall be posted by ordinary mail to the address furnished in his bid or to the address notified later by him in writing and such posting shall be deemed to be proper service of such notice
- 31.2. The time mentioned in the contract documents for performing any act after such aforesaid notice has been given, shall be reckoned from the date of posting of such notice.

32. Taxes and duties

- 32.1. A foreign supplier shall be entirely responsible for all taxes, stamp duties, license fees, and other such levies imposed outside the purchaser's country.
- 32.2. A local supplier shall be entirely responsible for all taxes, duties, license fees, etc., incurred until delivery of the contracted goods to the purchaser.



32.3. No contract shall be concluded with any bidder whose tax matters are not in order. Prior to the award of a bid SARS must have certified that the tax matters of the preferred bidder are in order.

32.4. No contract shall be concluded with any bidder whose municipal rates and taxes and municipal services charges are in arrears.

33. Transfer of contracts

The contractor shall not abandon, transfer, cede, assign or sublet a contract or part thereof without the written permission of the purchaser.

34. Amendment of contracts

No agreement to amend or vary a contract or order or the conditions, stipulations or provisions thereof shall be valid and of any force unless such agreement to amend or vary is entered into in writing and signed by the contracting parties. Any waiver of the requirement that the agreement to amend or vary shall be in writing, shall also be in writing.

35. Prohibition of restrictive practices.

35.1. In terms of section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, an agreement between, or concerted practice by, firms, or a decision by an association of firms, is prohibited if it is between parties in a horizontal relationship and if a bidder(s) is / are or a contractor(s) was / were involved in collusive bidding.

35.2. If a bidder(s) or contractor(s) based on reasonable grounds or evidence obtained by the purchaser has / have engaged in the restrictive practice referred to above, the purchaser may refer the matter to the Competition Commission for investigation and possible imposition of administrative penalties as contemplated in section 59 of the Competition Act No 89 Of 1998.

35.3. If a bidder(s) or contractor(s) has / have been found guilty by the Competition Commission of the restrictive practice referred to above, the purchaser may, in addition and without prejudice to any other remedy provided for, invalidate the bid(s) for such item(s) offered, and / or terminate the contract in whole or part, and / or restrict the bidder(s) or contractor(s) from conducting business with the public sector for a period not exceeding ten (10) years and / or claim damages from the bidder(s) or contractor(s) concerned.

General Conditions of Contract (revised July 2010)



8. GENERAL CONDITIONS OF TENDER

1. Sealed tenders, with the **“Tender Number and Title”** clearly endorsed on the envelope, must be deposited in the **tender box** at the offices of the Stellenbosch Municipality, Plein Street, Stellenbosch.
2. The tender must be lodged by the Tenderer in the tender box in the Main Hall Entrance, Stellenbosch Municipal Offices, Plein Street, Stellenbosch

PLEASE NOTE:

- 2.1. Tenders that are deposited in the incorrect box will not be considered.
- 2.2. Mailed, telegraphic or faxed tenders will not be accepted.
- 2.3. Documents may only be completed in non-erasable ink.
- 2.4. The use of correction fluid/tape is not allowed.
 - 2.4.1. In the event of a mistake having been made, it shall be crossed out in ink and be accompanied by an initial at each and every alteration.
 - 2.4.2. Alterations or deletions not signed by the Tenderer may render the tender invalid.
- 2.5. All bids must be submitted in writing on the official forms supplied (not to be re-typed)
- 2.6. All prices shall be quoted in South African currency and be **INCLUSIVE of VAT**.
3. **Where the value of an intended contract will exceed R1 000 000, 00 (R1 million) it is the bidder's responsibility to be registered with the South African Revenue Service (SARS) for VAT purposes in order to be able to issue tax invoices. The municipality will deem the price above R 1 000 000,00 (R1 million) to be VAT inclusive even if it is indicated that no VAT is charged. Please insure that provision is made for VAT in these instances.**
 - 3.1 It is a requirement of this contract that the amount of value-added tax (VAT) must be shown clearly on each invoice.
 - 3.2 The amended Value-Added Tax Act requires that a Tax Invoice for supplies in excess of R3 000 should, in addition to the other required information, also disclose the VAT registration number of the recipient, with effect from 1 March 2005. The VAT registration number of the Stellenbosch Municipality is **4700102181**.
- 3 Any Tender received after the appointed time for the closing of Tenders shall not be considered but shall be filed unopened with the other Tenders received or may be returned to the Tenderer at his request.
- 4 Tenders may not be telefaxed to the Municipality and therefore any tenders received by fax will **not** be considered.
- 5 Tenders shall be opened in public at the Stellenbosch Municipal Offices as soon as possible after the closing time for the receipt of tenders.
- 6 The Municipality shall have the right to summarily disqualify any Tenderer who, either at the date of submission of this tender or at the date of its award, is indebted to the Municipality in respect of any rental, levies, rates and/or service charges;



ALTERNATIVELY;

- 6.1 That an agreement be signed whereby the Tenderer agrees that a percentage or fixed amount at the discretion of the Municipality, be deducted from payments due to him for this tender, until the debt is paid in full.
- 6.2 The tenderer shall declare **all** the Municipal account numbers in the Stellenbosch Area for which the enterprise or the proprietors or directors in their personal capacity is/ are responsible or co-responsible.

7. Negotiations for a fair market related price

- 7.1 The award of the tender may be subject to price negotiation with the preferred tenderers.
- 8 This bid will be evaluated and adjudicated according to the following criteria:
- 8.1 Relevant specifications
 - 8.2 Value for money
 - 8.3 Capability to execute the contract
 - 8.4 PPPFA & associated regulations

9 Service Level Agreement

The award of the tender is subject to the signing of a Service Level Agreement (SLA) between the successful bidder and Stellenbosch Municipality.

10 Centralised Supplier Database

No Bids will be awarded to a bidder who is not registered on the Centralised Supplier Database (CSD).

The CSD supplier number starting with (MAAA) number is automatically generated by the Central Database System after successful registration and validation of a prospective service provider. This number is now a mandatory requirement, as referred to in regulation 14(1) (b) of the Municipal Supply Chain Management Regulations, as part of the listing criteria for accrediting a prospective service provider. Prospective suppliers should self – register on the CSD website at www.csd.gov.za Registration on the CSD will be compulsory in order to conduct business with the STELLENBOSCH MUNICIPALITY. Registration on CSD can be done by contacting 021 808 8594 or Nicolene.Hamilton@stellenbosch.gov.za

Centralised Supplier Database No. MAAA.....



9. MBD 4 – DECLARATION OF INTEREST

1. No bid will be accepted from persons in the service of the state¹.
2. Any person, having a kinship with persons in the service of the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in service of the state, it is required that the bidder or their authorised representative declare their position in relation to the evaluating/adjudicating authority and/or take an oath declaring his/her interest.
3. In order to give effect to the above, the following questionnaire must be completed and submitted with the bid:

3.1.	Full Name of bidder or his or her representative											
3.2.	Identity Number											
3.3.	Position occupied in the Company (director, shareholder ² etc.)											
3.4.	Company Registration Number											
3.5.	Tax Reference Number											
3.6.	VAT Registration Number											
3.7.	Are you presently in the service of the state?	YES		NO								
3.7.1.	If so, furnish particulars:											
3.8.	Have you been in the service of the state for the past twelve months?	YES		NO								
3.8.1.	If so, furnish particulars:											

¹ MSCM Regulations: "in the service of the state" means to be –

- a. a member of –
 - i. any municipal council;
 - ii. any provincial legislature; or
 - iii. the National Assembly or the National Council of Provinces;
- b. a member of the board of directors of any municipal entity;
- c. an official of any municipality or municipal entity;
- d. an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999);
- e. an executive member of the accounting authority of any national or provincial public entity; or
- f. an employee of Parliament or a provincial legislature.

² "Shareholder" means a person who owns shares in the company and is actively involved in the management of the company or business and exercises control over the company.



3.9.	Do you have any relationship (family, friend, other) with persons in the service of the state and who may be involved with the evaluation and or adjudication of this bid?	YES		NO	
3.9.1.	If so, furnish particulars:				
3.10.	Are you aware of any relationship (family, friend, other) between a bidder and any persons in the service of the state who may be involved with the evaluation and or adjudication of this bid?	YES		NO	
3.10.1.	If so, furnish particulars:				
3.11.	Are any of the company's directors, managers, principal shareholders or stakeholders in the service of the state?	YES		NO	
3.11.1.	If so, furnish particulars:				
3.12.	Is any spouse, child or parent of the company's directors, managers, principal shareholders or stakeholders in the service of the state?	YES		NO	
3.12.1.	If so, furnish particulars:				
3.13.	Do you or any of the directors, trustees, managers, principal shareholders, or stakeholders of this company have any interest in any other related companies or business whether or not they are bidding for this contract?	YES		NO	
3.13.1.	If so, furnish particulars:				



3.14.	Please provide the following information on ALL directors/shareholders/trustees/members below:		
Full Name and Surname	Identity Number	Personal Income Tax Number	Provide State ³ Employee Number

NB: a) PLEASE ATTACH CERTIFIED COPY(IES) OF ID DOCUMENT(S) b) PLEASE PROVIDE PERSONAL INCOME TAX NUMBERS FOR ALL DIRECTORS / SHAREHOLDERS / TRUSTEES / MEMBERS, ETC.

4. DECLARATION

I, the undersigned (name) _____,
 certify that the information furnished in paragraph 3 above is correct.
 I accept that the state may act against me should this declaration prove to be false.

SIGNATURE		DATE	
NAME OF SIGNATORY			
POSITION			
NAME OF COMPANY			

³ MSCM Regulations: "in the service of the state" means to be –

- a. a member of –
 - i. any municipal council;
 - ii. any provincial legislature; or
 - iii. the National Assembly or the National Council of Provinces;
- b. a member of the board of directors of any municipal entity;
- c. an official of any municipality or municipal entity;
- d. an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No.1 of 1999);
- e. an executive member of the accounting authority of any national or provincial public entity; or
- f. an employee of Parliament or a provincial legislature.



10. MBD5 – DECLARATION FOR PROCUREMENT ABOVE R10 MILLION (VAT INCLUDED)

For all procurement expected to exceed R10 million (VAT included), bidders must complete the following questionnaire:

1. Are you by law required to prepare annual financial statements for auditing?	YES		NO	
1.1. If yes, submit audited annual financial statements for the past three years or since the date of establishment if established during the past three years.				
2. Do you have any outstanding undisputed commitments for municipal services towards a municipality or any other service provider in respect of which payment is overdue for more than 30 days?	YES		NO	
2.1. If no, this serves to certify that the bidder has no undisputed commitments for municipal services towards a municipality or other service provider in respect of which payment is overdue for more than 30 days.				
2.2. If yes, provide particulars.				
3. Has any contract been awarded to you by an organ of state during the past five years, including particulars of any material non-compliance or dispute concerning the execution of such contract?	YES		NO	
3.1. If yes, furnish particulars				
4. Will any portion of goods or services be sourced from outside the Republic, and, if so, what portion and whether any portion of payment from the municipality / municipal entity is expected to be transferred out of the Republic?	YES		NO	
4.1 If yes, furnish particulars				
CERTIFICATION I, the undersigned (name) _____, certify that the information furnished on this declaration form is correct. I accept that the state may act against me should this declaration prove to be false.				
SIGNATURE		DATE		
NAME (PRINT)				
CAPACITY				
NAME OF FIRM				



11.MBD6.1 – PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2017 – PURCHASES/SERVICES 80/20

NB:

Before completing this form, bidders must study the general conditions, definitions and directives applicable in respect of B-BBEE, as prescribed in the Preferential Procurement Regulations, 2017.

1. GENERAL CONDITIONS

1.1 The following preference point systems are applicable to all bids:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and
- the 90/10 system for requirements with a Rand value above R50 000 000 (all applicable taxes included).

a) The value of this bid is estimated to not exceed R50 000 000 (all applicable taxes included) and therefore the 80/20 preference point system shall be applicable

1.2 Points for this bid shall be awarded for:

- (a) Price; and
- (b) B-BBEE Status Level of Contributor.

1.3 The maximum points for this bid are allocated as follows:

	POINTS
1.1.1. Price	80
1.1.2. B-BBEE status level of contribution	20
Total points for Price and B-BBEE must not exceed	100

1.4 Failure on the part of a bidder to submit proof of B-BBEE Status level of contributor together with the bid will be interpreted to mean that preference points for B-BBEE status level of contribution are not claimed.

1.5 The purchaser reserves the right to require of a bidder, either before a bid is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the purchaser.

2. DEFINITIONS

2.1 “**B-BBEE**” means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;

2.2 “**B-BBEE status level of contributor**” means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;

2.3 “**bid**” means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals;

2.4 “**Broad-Based Black Economic Empowerment Act**” means the Broad-Based Black Economic Empowerment Act, 2003 (Act No. 53 of 2003); as amended by Act No. 46 of 2013; (this was added by us)



- 2.5 **“EME”** means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- 2.6 **“functionality”** means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
- 2.7 **“prices”** includes all applicable taxes less all unconditional discounts;
- 2.8 **“proof of B-BBEE status level of contributor”** means:
- 2.8.1 B-BBEE Status level certificate issued by an authorized body or person;
- 2.8.2 A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;
- 2.8.3 Any other requirement prescribed in terms of the B-BBEE Act;
- 2.9 **“QSE”** means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- 2.10 **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

3. POINTS AWARDED FOR PRICE

3.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

$$P_s = 80 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right) \quad \text{or} \quad P_s = 90 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$$

Where:

P_s = Points scored for price of bid under consideration
 P_t = Price of bid under consideration
 $P_{\min}$ = Price of lowest acceptable bid

4. POINTS AWARDED FOR B-BBEE STATUS LEVEL OF CONTRIBUTION

- 4.1 In terms of Regulation 6 (2) and 7 (2) of the Preferential Procurement Regulations, preference points must be awarded to a bidder for attaining the B-BBEE status level of contribution in accordance with the table below:

B-BBEE Status Level of Contributor	Number of points (90/10 system)	Number of points (80/20 system)
1	10	20
2	9	18
3	6	14
4	5	12
5	4	8
6	3	6
7	2	4
8	1	2
Non-compliant contributor	0	0



5. BID DECLARATION

5.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:

6. B -BBEE STATUS LEVEL OF CONTRIBUTION CLAIMED IN TERMS OF PARAGRAPHS 1.4 AND 4.1

6.1 B-BBEE Status Level of Contributor: =(maximum of 10 or 20 points)
 (Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by means of a B-BBEE certificate issued by a Verification Agency accredited by SANAS or the original sworn affidavit.

7. SUB-CONTRACTING

7.1 Will any portion of the contract be sub-contracted? <i>(Tick applicable box)</i>	YES		NO	
7.1.1 If yes, indicate:				
7.1.1.1 what percentage of the contract will be subcontracted?				
7.1.1.2 the name of the sub-contractor?				
7.1.1.3 the B-BBEE status level of the sub-contractor?				
7.1.1.4 whether the sub-contractor is an EME or QSE? <i>(Tick applicable box)</i>	YES		NO	

7.1.1.5 Specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations, 2017:

Designated Group: An EME or QSE which is at last 51% owned by:	EME √	QSE √
Black people		
Black people who are youth		
Black people who are women		
Black people with disabilities		
Black people living in rural or underdeveloped areas or townships		
Cooperative owned by black people		
Black people who are military veterans		
OR		
Any EME		
Any QSE		



8. DECLARATION WITH REGARD TO COMPANY/FIRM

8.1 Name of Company/firm:		
8.2 VAT registration number		
8.3 Company registration number		
8.4 Type of Company/Firm: (Tick applicable box)	Partnership / Joint Venture / Consortium	
	One person business / sole proprietor	
	Close Corporation	
	Company	
	(Pty) Limited	
8.5 Describe Principal Business Activities		
8.6 Company Classification (Tick applicable box)	Manufacturer	
	Supplier	
	Professional service provider	
	Other service providers, e.g. transporter, etc.	
8.7 Municipal Information		
Municipality where business is situated:		
Registered Account Number:		
Stand Number:		
8.8 Total Number of years the Company/Firm has been in business:		



9. I / we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contribution indicated in paragraph 1.4 and 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:
- 9.1 The information furnished is true and correct;
- 9.2 The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form.
- 9.3 In the event of a contract being awarded as a result of points claimed as shown in paragraph 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
- 9.4 If the B-BBEE status level of contribution has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –
- 9.4.1 disqualify the person from the bidding process;
- 9.4.2 recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
- 9.4.3 cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
- 9.4.4 restrict the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
- 9.4.5 forward the matter for criminal prosecution

SIGNATURE OF BIDDER(S):			
WITNESS 1:		WITNESS 2:	
DATE:			
ADDRESS:			



**11.MBD 6.2 – GUIDANCE DOCUMENT FOR THE CALCULATION OF LOCAL CONTENT
 ATTACHED FOR INFORMATION PURPOSES**



11. DECLARATION CERTIFICATE FOR LOCAL PRODUCTION AND CONTENT FOR DESIGNATED SECTORS

DECLARATION CERTIFICATE FOR LOCAL PRODUCTION AND CONTENT FOR DESIGNATED SECTORS

This Municipal Bidding Document (MBD) must form part of all bids invited. It contains general information and serves as a declaration form for local content (local production and local content are used interchangeably).

Before completing this declaration, bidders must study the General Conditions, Definitions, Directives applicable in respect of Local Content as prescribed in the Preferential Procurement Regulations, 2017, the South African Bureau of Standards (SABS) approved technical specification number SATS 1286:2011 (Edition 1) and the Guidance on the Calculation of Local Content together with the Local Content Declaration Templates [Annex C (Local Content Declaration: Summary Schedule), D (Imported Content Declaration: Supporting Schedule to Annex C) and E (Local Content Declaration: Supporting Schedule to Annex C)].

1. General Conditions

- 1.1. Preferential Procurement Regulations, 2017 (Regulation 8) make provision for the promotion of local production and content.
- 1.2. Regulation 8.(2) prescribes that in the case of designated sectors, organs of state must advertise such tenders with the specific bidding condition that only locally produced or manufactured goods, with a stipulated minimum threshold for local production and content will be considered.
- 1.3. Where necessary, for tenders referred to in paragraph 1.2 above, a two stage bidding process may be followed, where the first stage involves a minimum threshold for local production and content and the second stage price and B-BBEE.
- 1.4. A person awarded a contract in relation to a designated sector, may not sub-contract in such a manner that the local production and content of the overall value of the contract is reduced to below the stipulated minimum threshold.
- 1.5. The local content (LC) expressed as a percentage of the bid price must be calculated in accordance with the SABS approved technical specification number SATS 1286: 2011 as follows:

$$LC = [1 - x / y] * 100$$

Where

x is the imported content in Rand

y is the bid price in Rand excluding value added tax (VAT)

Prices referred to in the determination of x must be converted to Rand (ZAR) by using the exchange rate published by South African Reserve Bank (SARB) at 12:00 on the date of advertisement of the bid as indicated in paragraph 4.1 below.

The SABS approved technical specification number SATS 1286:2011 is accessible on [http://www.thedti.gov.za/industrial development/ip.jsp](http://www.thedti.gov.za/industrial%20development/ip.jsp) at no cost.

- 1.6. A bid may be disqualified if this Declaration Certificate and the Annex C (Local Content Declaration: Summary Schedule) are not submitted as part of the bid documentation;



2. The stipulated minimum threshold(s) for local production and content (refer to Annex A of SATS 1286:2011) for this bid is/are as follows:

PLEASE NOTE: THIS IS A RATE BASED TENDER AND LOCAL CONTENT IS APPLICABLE TO THIS TENDER. AS DIE EXACT AMOUNTS CANNOT BE DETERMINE, THE SUCCESSFUL BIDDER(S) MUST COMPLETE THE ANNEXURE C EACH TIME WHEN A PROJECTS HAS BEEN IDENTIFIED.

#	Description of services, works or goods	Stipulated minimum threshold as a %
	Gate Valves (different types)	70%
	Pneumatic Actuators (low pressure)	70%
	Pressure Reducing Valves	70%
	Plug Valves (excluding expanding plug valve)	70%
	Gate Valves (different types)	70%

**Please submit also letters of exemption from dti if local content is not 100%.
Please ensure that you put all the items on Annexure C on which you make an offer.**

3. Does any portion of the goods or services offered have any imported content?
(**Tick applicable box**)

YES		NO	
-----	--	----	--

- 3.1 If yes, the rate(s) of exchange to be used in this bid to calculate the local content as prescribed in paragraph 1.5 of the general conditions must be the rate(s) published by SARB for the specific currency at 12:00 on the date of advertisement of the bid.

The relevant rates of exchange information is accessible on www.reservebank.co.za

Indicate the rate(s) of exchange against the appropriate currency in the table below (refer to Annex A of SATS 1286:2011):

Currency	Rates of exchange
US Dollar	
Pound Sterling	
Euro	
Yen	
Other	

NB: Bidders must submit proof of the SARB rate (s) of exchange used.

4. Where, after the award of a bid, challenges are experienced in meeting the stipulated minimum threshold for local content the dti must be informed accordingly in order for the dti to verify and in consultation with the AO/AA provide directives in this regard.

SIGNATURE OF BIDDER(S):			
WITNESS 1:		WITNESS 2:	
DATE:			
ADDRESS:			



LOCAL CONTENT DECLARATION
(REFER TO ANNEX B OF SATS 1286:2011)

LOCAL CONTENT DECLARATION BY CHIEF FINANCIAL OFFICER OR OTHER LEGALLY RESPONSIBLE PERSON NOMINATED IN WRITING BY THE CHIEF EXECUTIVE OR SENIOR MEMBER/PERSON WITH MANAGEMENT RESPONSIBILITY (CLOSE CORPORATION, PARTNERSHIP OR INDIVIDUAL)

IN RESPECT OF TENDER NO. B/SM 75/22: MAINTENANCE CONTRACT OF ELECTRICAL, TELEMETRY, CHLORINE AND HVAC EQUIPMENT FOR WATER AND SANITATION INFRASTRUCTURE AT STELLENBOSCH MUNICIPALITY FOR PERIOD ENDING 30 June 2025, ISSUED BY STELLENBOSCH MUNICIPALITY.

NB

- 1 The obligation to complete, duly sign and submit this declaration cannot be transferred to an external authorized representative, auditor or any other third party acting on behalf of the bidder.
- 2 Guidance on the Calculation of Local Content together with Local Content Declaration Templates (Annex C, D and E) is accessible on <http://www.thdti.gov.za/industrialdevelopment/ip.jsp>. Bidders should first complete Declaration D. After completing Declaration D, bidders should complete Declaration E and then consolidate the information on Declaration C. **Declaration C should be submitted with the bid documentation at the closing date and time of the bid in order to substantiate the declaration made in paragraph (c) below.** Declarations D and E should be kept by the bidders for verification purposes for a period of at least 5 years. The successful bidder is required to continuously update Declarations C, D and E with the actual values for the duration of the contract.

I, the undersigned, (full names),
do hereby declare, in my capacity as
of (name of bidder entity), the
following:

- (a) The facts contained herein are within my own personal knowledge.
- (b) I have satisfied myself that:
 - (i) the goods/services/works to be delivered in terms of the above-specified bid comply with the minimum local content requirements as specified in the bid, and as measured in terms of SATS 1286:2011; and
- (c) The local content percentage (%) indicated below has been calculated using the formula given in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E which has been consolidated in Declaration C:

Bid price, excluding VAT (y)	R
Imported content (x), as calculated in terms of SATS 1286:2011	R
Stipulated minimum threshold for local content (paragraph 3 above)	
Local content %, as calculated in terms of SATS 1286:2011	

If the bid is for more than one product, the local content percentages for each product contained in Declaration C shall be used instead of the table above.

The local content percentages for each product has been calculated using the formula given



in clause 3 of SATS 1286:2011, the rates of exchange indicated in paragraph 4.1 above and the information contained in Declaration D and E.

- (d) I accept that the Procurement Authority / Institution has the right to request that the local content be verified in terms of the requirements of SATS 1286:2011.
- (e) I understand that the awarding of the bid is dependent on the accuracy of the information furnished in this application. I also understand that the submission of incorrect data, or data that are not verifiable as described in SATS 1286:2011, may result in the Procurement Authority / Institution imposing any or all of the remedies as provided for in Regulation 14 of the Preferential Procurement Regulations, 2017 promulgated under the Preferential Policy Framework Act (PPFA), 2000 (Act No. 5 of 2000).

	SIGNATURE	DATE
TENDERER:		
WITNESS No. 1:		
WITNESS No. 2:		



ANNEXURE C	SATS 1286.2011
Local Content Declaration – Summary Schedule	

(C1) Tender No.				
(C2) Tender Description				
(C3) Designated product(s)				
(C4) Tender Authority				
(C5) Name of Tendering Entity				
(C6) Tender Exchange Rate	Currency		Rate	
(C7)Specified local content %				

NOTE: VAT to be excluded from all calculations

Calculation of local content								Tender summary			
Tender Item No's	List of Items	Tender Price – each	Exempted imported value	Tender value net of exempted imported content	Imported value	Local value	Local content % (per item)	Tender Quantity	Total tender value	Total exempted imported content	Total imported content
(C8)	(C9)	(C10)	(C11)	(C12)	(C13)	(C14)	(C15)	(C16)	(C17)	(C18)	(C19)
								(C20) Total tender value			
								(C21) Total Exempt imported content			
								(C22) Total Tender value net of exempt imported content			
								(C23) Total Imported content			
								(C24) Total local content			
								(C25) Average local content % of tender			

SIGNATURE OF TENDERER AS PER LOCAL CONTENT DECLARATION

DATE

Attach additional pages if more space is required



ANNEXURE D

SATS 1286.2011

Imported Content Declaration – Supporting Schedule to Annexure C

(D1)	Tender No.				
(D2)	Tender Description				
(D3)	Designated product(s)				
(D4)	Tender Authority				
(D5)	Tendering Entity's Name				
(D6)	Tender Exchange Rate	Currency		Rate	

NOTE: VAT to be excluded from all calculations

A. Exempted imported content				Calculation of imported content						Summary	
Tender item no's	Description of imported content	Local supplier	Overseas supplier	Foreign currency value as per Commercial Invoice	Tender Exchange Rate	Local value of imports	Freight costs to port of entry	All locally incurred landing costs & duties	Total landed cost	Tender Quantity	Exempted imported value
(D7)	(D8)	(D9)	(D10)	(D11)	(D12)	(D13)	(D14)	(D15)	(D16)	(D17)	(D18)
(D19) Total exempt imported value											
										This total must correspond with Annex C – C21	

B. Imported directly by the Tenderer				Calculation of imported content						Summary	
Tender item no's	Description of imported content	Unit of measure	Overseas supplier	Foreign currency value as per Commercial Invoice	Tender Exchange Rate	Local value of imports	Freight costs to port of entry	All locally incurred landing costs & duties	Total landed cost	Tender Quantity	Total imported value
(D20)	(D21)	(D22)	(D23)	(D24)	(D25)	(D26)	(D27)	(D28)	(D29)	(D30)	(D31)
(D32) Total imported value by tenderer											



ANNEXURE D - Continued

SATS 1286.2011

Imported Content Declaration – Supporting Schedule to Annexure C

NOTE: VAT to be excluded from all calculations

C. Imported by a 3 rd party and supplied to the Tenderer				Calculation of imported content						Summary	
Description of imported content	Unit of measure	Local supplier	Overseas supplier	Foreign currency value as per Commercial Invoice	Tender Exchange Rate	Local value of imports	Freight costs to port of entry	All locally incurred landing costs & duties	Total landed cost	Quantity imported	Total imported value
(D33)	(D34)	(D35)	(D36)	(D37)	(D38)	(D39)	(D40)	(D41)	(D42)	(D43)	(D44)
(D45) Total imported value by 3 rd party											

D. Other foreign currency payments			Calculation of foreign currency payments	
Type of payment	Local supplier making the payment	Overseas beneficiary	Foreign currency value paid	Tender rate of exchange
(D46)	(D47)	(D48)	(D49)	(D50)

(D52) Total of foreign currency payments declared by tenderer and/or 3rd party

(D53) Total of imported content and foreign currency payments – (D32), (D45) and (D52) above

SIGNATURE OF TENDERER AS PER LOCAL CONTENT DECLARATION

DATE

This total must correspond with Annex C – (C23)



ANNEX E	SATS 1286.2011
Local content Declaration – Summary Schedule	

(E1) Tender No.		NOTE: VAT to be excluded from all calculations
(E2) Tender Description		
(E3) Designated product(s)		
(E4) Tender Authority		
(E5) Tendering Entity's Name		

LOCAL PRODUCTS (Goods, Services and Works)		
Description of items purchased	Local suppliers	Value
(E6)	(E7)	(E8)
(E9) Total local products (Goods, service and works)		

(E10) Manpower costs (Tenderer's own manpower cost)

(E11) Factory overheads (Rental, depreciation & amortization, utility costs, consumables, etc.)

(E12) Administration overheads and mark-up (Marketing, insurance, financing interest, etc.)

(E13) Total local content

This total must correspond with Annex C – C24

SIGNATURE OF TENDERER AS PER LOCAL CONTENT DECLARATION

DATE



12. MBD 8 – DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES

1. This Municipal Bidding Document must form part of all bids invited.
2. It serves as a declaration to be used by municipalities and municipal entities in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
3. The bid of any bidder may be rejected if that bidder, or any of its directors have:
 - 3.1. abused the municipality's / municipal entity's supply chain management system or committed any improper conduct in relation to such system;
 - 3.2. been convicted for fraud or corruption during the past five years;
 - 3.3. willfully neglected, reneged on or failed to comply with any government, municipal or other public sector contract during the past five years; or
 - 3.4. been listed in the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004).
4. In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

4.1	Is the bidder or any of its directors listed on the National Treasury's database as a company or person prohibited from doing business with the public sector? <i>(Companies or persons who are listed on this database were informed in writing of this restriction by the National Treasury after the audi alteram partem rule was applied).</i>	Yes	No
4.1.1	If so, furnish particulars:		
4.2	Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)? <i>(To access this Register enter the National Treasury's website, www.treasury.gov.za, click on the icon "Register for Tender Defaulters" or submit your written request for a hard copy of the Register to facsimile number (012) 3265445).</i>	Yes	No
4.2.1	If so, furnish particulars:		
4.3	Was the bidder or any of its directors convicted by a court of law (including a court of law outside the Republic of South Africa) for fraud or corruption during the past five years?	Yes	No



4.3.1	If so, furnish particulars:		
4.4	Does the bidder or any of its directors owe any municipal rates and taxes or municipal charges to the municipality / municipal entity, or to any other municipality / municipal entity, that is in arrears for more than three months?	Yes	No
4.4.1	If so, furnish particulars:		
4.5	Was any contract between the bidder and the municipality / municipal entity or any other organ of state terminated during the past five years on account of failure to perform on or comply with the contract?	Yes	No
4.5.1	If so, furnish particulars:		

5. CERTIFICATION

I, the undersigned (full name), _____, certify that the information furnished on this declaration form true and correct.

I accept that, in addition to cancellation of a contract, action may be taken against me should this declaration prove to be false.

SIGNATURE:		NAME (PRINT):	
CAPACITY:		DATE:	
NAME OF FIRM:			



13. MBD 9 – CERTIFICATE OF INDEPENDENT BID DETERMINATION

1. This Municipal Bidding Document (MBD) must form part of all bids invited.
2. Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging).⁴ Collusive bidding is a *per se* prohibition meaning that it cannot be justified under any grounds.
3. Municipal Supply Regulation 38 (1) prescribes that a supply chain management policy must provide measures for the combating of abuse of the supply chain management system, and must enable the accounting officer, among others, to:
 - 3.1. take all reasonable steps to prevent such abuse;
 - 3.2. reject the bid of any bidder if that bidder or any of its directors has abused the supply chain management system of the municipality or municipal entity or has committed any improper conduct in relation to such system; and
 - 3.3. cancel a contract awarded to a person if the person committed any corrupt or fraudulent act during the bidding process or the execution of the contract.
4. This MBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.
5. In order to give effect to the above, the attached Certificate of Bid Determination (MBD 9) must be completed and submitted with the bid:

CERTIFICATE OF INDEPENDENT BID DETERMINATION:

In response to the invitation for the bid made by:

STELLENBOSCH MUNICIPALITY

I, the undersigned, in submitting the accompanying bid, hereby make the following statements that I certify to be true and complete in every respect:

1. I have read and I understand the contents of this Certificate;
2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign, the bid, on behalf of the bidder;
5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
 - 5.1. has been requested to submit a bid in response to this bid invitation;

⁴ Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete.



- 5.2. could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
- 5.3. provides the same goods and services as the bidder and/or is in the same line of business as the bidder
6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However communication between partners in a joint venture or consortium⁵ will not be construed as collusive bidding.
7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:
 - 7.1. prices;
 - 7.2. geographical area where product or service will be rendered (market allocation)
 - 7.3. methods, factors or formulas used to calculate prices;
 - 7.4. the intention or decision to submit or not to submit, a bid;
 - 7.5. the submission of a bid which does not meet the specifications and conditions of the bid; or
 - 7.6. bidding with the intention not to win the bid.
8. In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications and conditions or delivery particulars of the products or services to which this bid invitation relates.
9. The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
10. I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No. 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No. 12 of 2004 or any other applicable legislation.

SIGNATURE:		NAME (PRINT):	
CAPACITY:		DATE:	
NAME OF FIRM:			

⁵ Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.



14. MBD 10 – CERTIFICATE FOR PAYMENT OF MUNICIPAL SERVICES

DECLARATION IN TERMS OF CLAUSE 112(1) OF THE MUNICIPAL FINANCE MANAGEMENT ACT (NO.56 OF 2003)

I, _____, _____ (full name and ID no.), hereby acknowledge that according to SCM Regulation 38(1)(d)(i), the Municipality may reject the tender of the tenderer if any municipal rates and taxes or municipal service charges owed by the Tenderer or any of its directors/members/partners to the Stellenbosch Municipality, or to any other municipality or municipal entity, are in arrears for more than 3 (three) months.

I declare that I am duly authorised to act on behalf of _____ (name of the firm) and hereby declare, that to the best of my personal knowledge, neither the firm nor any director/member/partner of said firm is in arrears on any of its municipal accounts with any municipality in the Republic of South Africa, for a period longer than 3 (three) months.

I further hereby certify that the information set out in this schedule and/or attachment(s) hereto is true and correct. The Tenderer acknowledges that failure to properly and truthfully complete this schedule may result in the tender being disqualified, and/or in the event that the tenderer is successful, the cancellation of the contract.

PHYSICAL BUSINESS ADDRESS(ES) OF THE TENDERER	MUNICIPAL ACCOUNT NUMBER

FURTHER DETAILS OF THE BIDDER'S Director / Shareholder / Partners, etc.:

Director / Shareholder / partner	Physical address of the Business	Municipal Account number(s)	Physical residential address of the Director / shareholder / partner	Municipal Account number(s)

NB: Please attach certified copy (ies) of ID document(s) and Municipal Accounts
If the entity or any of its Directors/Shareholders/Partners, etc. rents/leases premises, a copy of the rental/lease agreement must be submitted with this tender.

Signature	Position	Date



15. COMPENSATION FOR OCCUPATIONAL INJURIES AND DISEASES ACT, 1993 (ACT 130 OF 1993)

COMPENSATION FOR OCCUPATIONAL INJURIES AND DISEASES ACT, 1993 (ACT 130 OF 1993)

Stellenbosch Municipality has legal duty in terms of Section 89 of the said Act to ensure that all contractors with whom agreements are entered into for the execution of work are registered as employers in accordance with the provisions of this Act and that all the necessary assessments have been paid by the contractor.

In order to enter into this agreement, the following information is needed regarding the above-mentioned:

Contractor's registration number with the office of the Compensation Commissioner:

NOTE:

A copy of the latest receipt together with a copy of the relevant assessment OR a copy of a valid Letter of Good Standing must be handed in, in this regard.

PRINT NAME:			
CAPACITY:		Name of firm	
SIGNATURE:		DATE:	



16. FORM OF INDEMNITY

INDEMNITY

Given by (Name of Company) _____
of (registered address of Company) _____
a company incorporated with limited liability according to the Company Laws of the Republic of South Africa (hereinafter called the Contractor), represented herein by (Name of Representative) _____
_____ in his capacity as (Designation) _____
of the Contractor, is duly authorised hereto by a resolution dated _____ /20____,
to sign on behalf of the Contractor.

WHEREAS the Contractor has entered into a Contract dated _____ / 20____,
with the Municipality who require this indemnity from the Contractor.

NOW THEREFORE THIS DEED WITNESSES that the Contractor does hereby indemnify and hold harmless the Municipality in respect of all loss or damage that may be incurred or sustained by the Municipality by reason of or in any way arising out of or caused by operations that may be carried out by the Contractor in connection with the aforementioned contract; and also in respect of all claims that may be made against the Municipality in consequence of such operations, by reason of or in any way arising out of any accidents or damage to life or property or any other cause whatsoever; and also in respect of all legal or other expenses that may be incurred by the Municipality in examining, resisting or settling any such claims; for the due performance of which the Contractor binds itself according to law.

SIGNATURE OF CONTRACTOR:	
DATE:	
SIGNATURE OF WITNESS 1:	
DATE:	
SIGNATURE OF WITNESS 2:	
DATE:	



STELLENBOSCH
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MUNISIPALITEIT • UMASIPALA • MUNICIPALITY

PART B – SPECIFICATIONS AND PRICING SCHEDULE

17. SPECIFICATIONS

2.1 Employer's Objectives

The Stellenbosch Municipality Infrastructure is in need of regular and effective electrical maintenance work in order to keep the equipment functioning in its optimal operation condition. The services of an experienced and proficient Contractor is required to regularly maintain the electrical equipment of the Stellenbosch Municipal Infrastructure – hereinafter referred to the “Works”. The service to be provided shall be deemed to include preventative maintenance, condition monitoring and emergency repairs. The maintenance work should aim to offer rapid response to any breakdowns and keep equipment functioning at optimal operating conditions.

The Appointed Contractor shall have substantial capacity and facilities to handle all the equipment listed in Part 2 Section 2.3: Equipment Description. Sub-contractors may be appointed for specialised activities, subject to the approval of the Employer. All services tendered on must be ISO 9002 quality listed. Tenderers shall submit with tenders the details, names and addresses of all sub-Contractors whom they propose to employ for any work listed as activities to be performed. Payment of these sub-Contractors will be the responsibility of the Appointed Contractor. Rates will be as tendered and no mark-up will be offered.

During the course of the Contract should the additional use of sub-Contractors or the use of new sub-Contractors be proposed for use within the scope of work described in activities to be performed prior approval is required. No mark-up on tendered rates will be allowed.

Should work be sub-contracted, the sub-contractor must met the requirements as stipulated for each category.

The Employer reserves the right to require from the Appointed Contractor urgent repair services in the event of an emergency. Under these circumstances the Employer Representative reserves the right to require the Appointed Contractor to provide such urgent repair facilities to be available 24 hours a day for 7 days a week at the rates quoted in Part 10 Section 1: Rates.

The appointed contractor must have the facilities or have acceptable written agreements with associate companies to do a preponderance of the work listed in Part 2 Section 2.3. It is envisage that Stellenbosch Municipality will appoint a panel of main contractors for the services required. In instances when the preferred contractor is not available the service provider with second highest rates in the category will be requested to provide the service given that the rate is market related.

Control of the Contract is vested in the Engineer in terms of the General Conditions of Contract and will be the Manager Wastewater Treatment or such Engineering Representative as he may appoint from time to time.

If any additional information or a site visit is required immediate application shall be made to:

Mr. J Beukes
Tel: (021) 808 8283

or

Mr. S Ntese
Tel: (021) 808 8264

2.2 Overview of the works

Various Water and Wastewater Pump Stations, Water and Wastewater Treatment Works are operated by Stellenbosch Municipality and these are spread out across the Municipal area. This infrastructure operates in various ways and each contributes a vital role in keeping the Municipality in operation. As stated above it is the Employer's objective to keep the Works functioning optimally by making use of maintenance services to the Municipality's Infrastructure.

Due to broad scope of the types of equipment and infrastructure to maintain, different categories of main contractors will be appointed namely:

Electrical:

- (a) Specialized Blower Maintenance and Inspections.
- (b) Submersible, mono and centrifugal pump
- (c) Hydraulic, Pneumatic valve
- (d) Gearbox and Motor combo
- (e) Mechanical screens, Rotating Bridges, De-gritting and general mechanical units'
- (f) Generator Maintenance (all types)
- (g) Gantry and Lifting Equipment
- (h) Vibration Analysis (motor, coupling and gearbox,)
- (i) Compressor units including Next Turbo Compressors
- (j) Mobile Pumps

2.3 Extent of the works

Water Pump Stations

The Works require a Contractor to provide Emergency Maintenance to all mechanical equipment at municipal water and sanitation infrastructure. The intended Emergency Maintenance Work shall be undertaken for the period ending 30 June 2025. The Stellenbosch Municipality may at their discretion increase or decrease the frequency of Emergency Maintenance Work which will be communicated to the Contractor.

Details of the water and sanitation installations are listed in the tables below. The legend below which refers to all water pump stations (30 in total) **must** be completed to indicate the scope of repairs for which the tenderer submit a bid.

Water Pump Station Legend

Type of Equipment	YES	NO
Pumps		
Valves		
Gantry/Chambers		
Air Valves		
Pressure Gauges		

Description of Water Pump Stations						
		Function	Quantity	Power (kW)	Equipment	
1	Cloetesville PS	Process pumps	3	11	Chlorine dosing equipment, 3 x Pressure Gauges, Valve chamber, MCC & Telemetry	
2	Kayamandi PS	Process pumps	2	55	2 x Pressure Gauges & Valve chamber, MCC & Telemetry	
3	Kleinvalley PS	Process pumps	2	15	Chlorine dosing equipment, 2 x Pressure Gauges, Valve chamber, MCC, Telemetry & 2 ton Gantry	
4	Arbeidslus PS	Chlorine dosing pumps	1	2.5	Chlorine dosing equipment, Telemetry & Valve chamber	
5	Johannesdal PS	Process pumps	1	1.5	Chlorine dosing equipment, Valve chamber, MCC & Telemetry	
6	Uniepark PS	Chlorine dosing pumps	2	1.5	Chlorine dosing equipment, Valve chamber, MCC & Telemetry	
7	Brandwacht PS	Telemetry Station	2	-	Valve chamber, MCC & Telemetry	
8	Parkstraat PS	Booster Pump Station	3	3	Valve chamber, Flow Meter, MCC & Telemetry	
9	Kylemore 2 PS	Process pumps	2	3	Valve chamber, MCC & Telemetry	
10	Kylemore 3 PS	Process pumps	2	75	Valve chamber, MCC & Telemetry	
11	Kylemore 4 PS	Process pumps	2	55	Valve chamber, MCC & Telemetry	
12	Pniel PS	Process pumps	2	11	Valve chamber, MCC & Telemetry	
13	Klapmuts PS	Process pumps	3	25	Valve chamber, MCC & Telemetry	
14	Raithby Booster PS	Booster Pump Station	3	-	MCC & Telemetry	
15	Raithby PS	Chlorine dosing pumps	1	1.1	Chlorine dosing equipment, Valve chamber, MCC & Telemetry	

Description of Water Pump Stations						
		Function	Quantity	Power (kW)	Equipment	
16	Pniel Borehole PS	Borehole pumps	3	-	Borehole pumps	
17	Welgelegen PS	Process pumps	4	3	4 x Pressure Gauges, Valve chamber, Air valve, MCC, Telemetry & 2 ton Gantry	
18	Faure WTP booster PS	Booster Pump Station	1	1.1	MCC & Telemetry	
19	Idas Vallei PS	Process pumps	1	12	Valve chamber	
20	Raithby PS	Process pumps	2	12	Valve chamber	
21	De Zalze PS	Process pumps	2	-	Valve chamber	
22	Devon Valley PS	Process pumps	4	-	Valve chamber	
23	Onder Papegaaiberg PS	Process pumps	3	-	Valve chamber	
24	Rozendal PS	Process pumps	2	-	Valve chamber	
25	Wemmershoek PS	Process pumps	2	-	Valve chamber	
26	La Motte PS	Process pumps	2	-	Valve chamber	
27	Groendal PS	Process pumps	4	-	Valve chamber	
28	Polkadraai PS	Process pumps	2	-	Valve chamber	
29	Kollenhof PS	Process pumps	2	-	Valve chamber	
30	Ellenbrug PS	Process pumps	2	-	Valve chamber	

Wastewater Pump stations

The Works require a Contractor to provide Emergency Maintenance to all mechanical equipment at municipal Wastewater Pump Stations Infrastructure. The intended Emergency Maintenance Work shall be undertaken in approximately seventeen (17) individual site visits for the period ending 30 June 2025. The Stellenbosch Municipality may at their discretion increase or decrease the frequency of Emergency Maintenance Work which will be communicated to the Contractor.

Details of these installations are listed in the table below. The legend below which refers to all wastewater pump stations (19 in total) **must** be completed to indicate the scope of repairs for which the tenderer submit a bid.

Wastewater Pump Stations Legend

Type of Equipment	YES	NO
Submersible Pumps		
Valves		
Gantry/Chambers		
Generators mechanical		
Pressure Gauges		
Mechanical screens		
Wash water compactors		

Description of Wastewater Pump Stations							
	Name	Function	Model	Quantity	Power (kW)	Equipment	
1	Boord Sewage Pump Station	Sewer pumps	150-160	3	39	Generator, 3 x Pressure Gauges, Valve chamber, MCC & Telemetry	
2	Corobrick Sewage Pump Station	Sewer pumps		2	6.3	Valve chamber, MCC & Telemetry	
3	Jamestown Sewage Pump Station	Sewer pumps		2	26	Generator, 3 x Pressure Gauges, Valve chamber, MCC & Telemetry	
4	Klapmuts 1 Sewage Pump Station	Sewer pumps		2	3	Valve chamber, MCC & Telemetry	
5	Klapmuts 2 Sewage Pump Station	Sewer pumps		2	11	Valve chamber, MCC & Telemetry	
6	Klapmuts 3 Sewage Pump Station	Sewer pumps		2	19.5	Valve chamber, MCC & Telemetry	
7	KWV Sewage Pump Station	Sewer pumps		2	2.9	Valve chamber, MCC & Telemetry	
8	Stellencia Sewage Pump Station	Sewer pumps		2	TBC	Valve chamber, MCC & Telemetry	
9	Techno Park Sewage Pump Station	Sewer pumps		2	48	Generator, Valve chamber, MCC & Telemetry	
10	Vredenburg Sewage Pump Station	Sewer pumps		2	5.9	Valve chamber, MCC & Telemetry	
11	Welgevonden 1 Sewage Pump Station	Sewer pumps		2	TBC	Valve chamber, MCC & Telemetry	
12	Welgevonden 2 Sewage Pump Station	Sewer pumps		2	TBC	Valve chamber, MCC & Telemetry	
13	Pniel Main Sewage Pump Station	Sewer pumps		2	10.6	Generator, Valve chamber, MCC & Telemetry	
14	Pniel Sports Sewage Pump Station	Sewer pumps		2	4.5	Valve chamber, MCC & Telemetry	
15	La Motte Sewage Pump Station	Sewer pumps		2	TBC	Valve chamber, MCC & Telemetry	
16	Vlottenburg Sewage Pump Station	Sewer pumps		2	TBC	Valve chamber, MCC & Telemetry	
17	Nuutgevonden Sewage Pump Station	Sewer pumps		2	TBC	Valve chamber, MCC & Telemetry	
18	Kylemore Sewage Pump Station	Sewer pumps		2	TBC	Valve chamber, MCC & Telemetry	

Description of Wastewater Pump Stations							
	Name	Function	Model	Quantity	Power (kW)	Equipment	
19	Lanquedoc Sewage Pump Station	Sewer pumps		2	TBC	Valve chamber, MCC & Telemetry	

Water Treatment Works

The Works require a Contractor to provide Emergency Maintenance to all mechanical equipment at municipal Water Treatment Works Infrastructure. The intended Emergency Maintenance Work shall be for the period ending 30 June 2025. The Stellenbosch Municipality may at their discretion increase or decrease the frequency of Emergency Maintenance Work which will be communicated to the Contractor.

Details of these installations are listed in the table below. The legend below which refers to all water treatment plants (3 in total) **must** be completed to indicate the scope of repairs for which the tenderer submit a bid.

Water Treatment Works Legend

Type of Equipment	YES	NO
All Pumps		
Valves		
Gantry/Chambers		
Generators mechanical & Electrical		
Pressure Gauges		
Air Compressors		
Flow meters (different types)		
Dosing pumps		
Lime Feeders		
Sluice Gates		

Description of Installation		
Name	Function	
Idas Valley Treatment Works	Valve Chamber (6 off)	
	Chlorine Dosing Station Complete	
	Water Tower Pump Station (3 off)	
	Water Tower Pump Station Flow Meter (3 off)	
	Water Tower Pump Station Pressure Gauge	
	Water Tower Pump Station MCC	
	Reservoir Pump Station Flow Meter (4 off)	
	2 Ton Gantry Beam	
	Reservoir Pump Station Pump (2 off)	
	Reservoir Pump Station Pump Pressure Gauge (2 off)	
	Reservoir Pump Station Telemetry	
	Reservoir Underground Valve Chamber	

Description of Installation		
	Storage Dam Elevated Valve Chamber	
	Storage Dam Elevated Valve Chamber 1 Ton Gantry Crane	
	Penstock gates (3 off)	
Paradyskloof Treatment Works	Alum & Polyelectrolyte Mixers Pressure Gauge (2 off)	
	Alum & Polyelectrolyte Mixers (2 off)	
	Alum Feed Pump	
	Alum Flow Meter (2 off)	
	Alum Pump (2 off)	
	Back-up Generator	
	Brandwacht Reservoir Distribution Board	
	Brandwacht Reservoir Pump (2 off)	
	Chemical Room Distribution Board	
	Chlorine Dosing Station	
	Dam Distribution Board	
	Dam Feed Gate Valve	
	Dam Pressure Gauge	
	Dam Submersible Pump	
	Filter Bed Penstock Gate (4 off)	
	Filter Room Distribution Board	
	Filter Room Flow Meter	
	Filter Room Lime Doser	
	Filter Room Pressure Gauge	
	Lime Feeder (2 off)	
	Lime Feeder Mixer	
Paradyskloof Treatment Works	Office Aluminium Telemetry	
	Mixing Channel Sluice Gate	
	Office Flow Meter (2 off)	
	Office Sodium Telemetry	
	Old Chlorine Dosing Station	
	Plant Control Distribution Board	
	Plant Valve Chamber (13 off)	
	Pump Station	
	Pump Station Distribution Board	
	Pump Station Distribution Panel Distribution Board	
	Pump Station Mains Panel Distribution Board	
	Pump Station Starter Panel Distribution Board	
	Pump Station Telemetry	
	Pump station Air compressor (2 off)	
	Pump station Backwash Pump (2 off)	
	Reservoir 2 Chlorine Dosing Station	
	Reservoir 2 Valve Chambers (4 off)	

Description of Installation		
	Reservoir Large Valve Chamber	
	Reservoir Telemetry	
	Reservoir Valve Chamber 8	
	Sodium Pump (2 off)	

Wastewater Treatment Works

The Works require a Contractor to provide Emergency Maintenance to all mechanical equipment at municipal's Wastewater Treatment Works Infrastructure. The intended Emergency Maintenance Work shall be undertaken for the period ending 30 June 2025. The Stellenbosch Municipality may at their discretion increase or decrease the frequency of Emergency Maintenance Work which will be communicated to the Contractor.

Details of these installations are listed in the table below. The legend below which refers to all wastewater treatment plants (5 in total) **must** be completed to indicate the scope of repairs for which the tenderer submit a bid.

Wastewater Treatment Plants Legend

Type of Equipment	YES	NO
Submersible Pumps		
Centrifugal pumps		
Mechanical screens		
Skip dolly's		
Wash compactors		
Grit classifiers, paddle drives and pista's		
Fine Screens		
Motors and Gearboxes combinations		
Settling tank rotating bridges		
Pneumatic, Solenoid and Actuator valves		
Bellmer Belt press and accessories		
Biological odour control units		
Air compressors		
Heat exchange fans and motors		
Air valves		
Gate Valves		
Gantry/Chambers		
Generators mechanical		
Pressure Gauges		
Pump and motor combinations		
Mixers with motor/gearbox combinations		
Aerators with motor/gearbox combinations		
Wash water compactors		
Rotating biological Contactor with		

Type of Equipment	YES	NO
gearbox/motor combination		
Dosing pumps		
Lime Feeders		
All process monitoring equipment		

Name	Function	
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SPECIALISED EQUIPMENT

Type of Equipment	YES	NO
Roots RAM-X 400 blowers including valves and gauges		
Next Turbo Compressors		
for Easy Air Turbo Blowers (AUR 5027		
Aerzen Air Scour Blowers		
AEG membrane cassettes		
Diffused Air		
Air Compressors		

Wemmershoek WWTW	<u>INLET WORKS</u>	
	8 X Channel Gate Valves	
	2 x Huber Screens with motor and Gearbox	
	1 x Wash Compactor Motor	
	1 x Wash Compactor Screen Drive plus Motor	
	1 x Skip Dolly Motor with Drive Shaft	
	1 x Degritter screw motor plus gearbox (skip bin)	
	2 x Degritter sump compartment motors plus gearbox for agitator	
	2 x Submersible pumps for grit and sand removal	
	4 x Endress Hauser Level Sensor model: FMU90	
	1 x Endress Hauser Flowmeter model: FMU90	
	1 x Siemens Biological Odour Control with: Blower, Fan Motor, Solenoid Valve and Nutrient Pump	
	5 x Actuator Valves	
	2 x Solenoid Valves for Fine Screens	
	2 x Fine Screens Conveyer Motor and Gearbox	
	3 x submersible pumps in Raw feed Tank	
	1 x Hach pH probe in raw feed tank	
	<u>BLOWER HOUSE</u>	
	4 x Schneider VSD in MMC room	
	4 Blowers with 75kW motors and V-belts (2 per blower)	
	3 x Pneumatic Valves	
	1 x 150L Compressor with 2 motors (duty standby)	
	2 x Air Flowmeters	
	2 x Heat Exchange motor with fan (approx. 2m diameter)	
	<u>REACTORS</u>	
	3 x Pneumatic Valves	
	1 x Actuator valve	
	4 x Gate Valves	
	2 x Sludge discharge air valves	
	Hach SC 200 DO meter	
	Hach SC 200 Temperature probe	
	Hach SC 200 ORP probe	
	Hach SC 200 Mixed Liquor Suspended probe	
	1 x Endress Hauser FMU90 ultrasonic level sensor	
	Dissolved Air Diffusers	
	<u>PUMP ROOM</u>	

	1 x Endress Hauser flowmeter	
	2 x KSB Irrigation pumps with motors	
	2 x KSB Service Water pumps with motors	
	2 x Chlorine Pumps	
	2 x Linear Screen Pumps	
	<u>BELT-PRESS ROOM</u>	
	1 x Bellmer Winkel -Presse	
	2 x poly mixer motors	
	2 x poly pumps	
	3 x Flowmeters	
	1 x Turbidity meter	
	<u>SLUDGE HOLDING TANK</u>	
	1 x Endress Hauser FMU90 level sensor	
	2 x Rotation Pumps	
	2 x Motors	
	2 x Butterfly Valves00	
	Generator (500 kVA)	
Klapmuts WWTW	Alarms Distribution Board	
	2 x Aerator Distribution Board	
	2 x Biological Reactor	
	Chlorine Cylinder Dosing Pressure Gauge	
	Chlorine Cylinder Dosing Pump	
	Chlorine Dosing Distribution Board	
	Chlorine Dosing Station Complete	
	Clarifier Bridge Mechanical Plant	
	Clean Water Pump (3 kW)	
	Clean Water Pump Pressure Gauge	
	2 x Distribution Board	
	Final Chlorine Room Pump (0.95 kW)	
	Final Water Pump (11 kW)	
	Floating Aerator Distribution Board	
	Inlet Telemetry	
	Washer Compactor	
	Main Sump Distribution Board	
	2 x Inlet Mechanical Screen	
	Vortex Degritter Paddle Drives	
	Degritter Air Blowers	
	Grit Classifier	
	PS 2 Main DB	
	PS 2 Odour Control Blower	
	PS 2 Odour Control DB	
	3 x Pump Distribution Board	
	3 x Pump Gantry	
	3 x Pump (5 kW)	

	2 x Pressure Gauge	
	Pump Gantry Beam	
	Pump Station	
	Pump Station + Res Telemetry	
	Pump Station Alarms Distribution Board	
	Pump Station Gantry Crane	
	Pump Station Main Distribution Board	
	2 x Pump Station Distribution Board	
	Pump Valves	
	RAS Pump station	
	Anoxic basin mixers	
	Aeration basin surface aerators	
	Mixed liquor recycle pumps	
	Recycle Distribution Board	
	Reservoir Telemetry	
	Sludge Recycle Distribution Board	
	2 x Sludge Return Pump (1 kW)	
	SST Distribution Board	
	Telemetry	
Pniel WWTW	Belt Press Compressor	
	Belt Press Compressor Pressure Gauge	
	Belt Press Distribution Board	
	Beltpress Feed Water Pump	
	Biofilter Filter Mechanical Plant	
	2 x Biological Reactor	
	Chemical Mixing Pump (1.5 kW)	
	3 x Chlorine Pump	
	Chlorine Booster Pump	
	Containers Distribution Board	
	Dewatering Distribution Board	
	Dewatering Plant	
	Distribution Board	
	Flow Meter	
	2 x Gate Valves	
	Inlet Distribution Board	
	Inlet Manual Screen	
	Inlet Mechanical Plant	
	Inlet Mechanical Screen	
	Inlet Telemetry	
	2 x Lime Pump	
	Main Distribution Board	
	Poly-electrolyte Feed Pump	
	Poly-electrolyte Feed Pump Base	
	Poly-electrolyte Feed Pump Pressure Gauge	
	Poly-electrolyte Pump	
	Polymixer Distribution Board	
	2 X Pump Distribution Board	
	Pump Station Controls DB	

	Pump Station DB	
	2 X Pump Station Flow Meter	
	Pump Station Gantry	
	Pump Station Generator	
	2 x Pump Station Pump Distribution Board	
	2 x Pump Station Pump Pressure Gauge	
	2 x Pump Station Pump (5 kW)	
	2 x Pniel Pump Station Pump (11 kW)	
	2 x Pump Station Screen Channel	
	Pump Station Telemetry	
	Settling Tank Bridge	
	Sludge Flow Meter	
	Sludge Motor Distribution Board	
	Sludge Pump (3.5 kW)	
	Sludge Pump Pressure Gauge	
Raithby WWTW	Chlorine Dosing System	
	Distribution Board	
	Inlet Screen	
	Primary Settling Tank	
	6 x Small Biological Filter	
	Telemetry	
	4 x Valve Chamber	
Stellenbosch WWTW	Nutrient Solution Mixer	
	Biotrickling Filter Recirculation Pump	
	Nutrient Dosing Pump	
	Odourous Air Fan	
	20mm Front Rake Screen 1	
	20mm Front Rake Screen 2	
	20mm Front Rake Screen 3	
	6mm Drum Screen 1	
	6mm Drum Screen 2	
	6mm Drum Screen 3	
	Vortex Degritter Paddle 1	
	Vortex Degritter Paddle 2	
	Vortex Degritter Paddle 3	
	Combined Screenings Wash Compactor 1	
	Combined Screenings Wash Compactor 2	
	Combined Screenings Wash Compactor Washer 1	
	Combined Screenings Wash Compactor Washer 2	
	Grit Classifier 1 Washer	
	Grit Classifier 2 Washer	
	Grit Classifier 1 Screw	
	Grit Classifier 2 Screw	
	Coarse Screenings Skip Bogey	
	Grit Skip Bogey	
	Seepage Sump Pump	

	Fine Screen 1	
	Fine Screen 2	
	Fine Screen 3	
	Fine Screen 4	
	Screenings Screw Conveyor 1	
	Screenings Screw Conveyor 2	
	Fine Screenings Screw Press 1	
	Fine Screenings Screw Press 2	
	Fine Screenings Skip Bogey 1	
	Fine Screenings Skip Bogey 1	
	Flow Splitter Automatic Sampler	
	Anaerobic Zone 1 Mixer 1	
	Anaerobic Zone 1 Mixer 2	
	Anaerobic Zone 1 Mixer 3	
	Anaerobic Zone 2 Mixer 1	
	Anaerobic Zone 2 Mixer 2	
	Anaerobic Zone 2 Mixer 3	
	R-Recycle Pump 1	
	R-Recycle Pump 2	
	Anoxic Zone 1 Mixer 1	
	Anoxic Zone 1 Mixer 2	
	Anoxic Zone 1 Mixer 3	
	Anoxic Zone 2 Mixer 1	
	Anoxic Zone 2 Mixer 2	
	Anoxic Zone 2 Mixer 3	
	Membrane Tanks Drainage Pump 1	
	Membrane Tanks Drainage Pump 2	
	De-aeration Zone Mixer 1	
	De-aeration Zone Mixer 2	
	Mixed Liquor Feed Pump 1	
	Mixed Liquor Feed Pump 2	
	Mixed Liquor Feed Pump 3	
	Mixed Liquor Feed Pump 4	
	Mixed Liquor Feed Pump 5	
	Mixed Liquor Feed Pump 6	
	Membrane Tanks & MLF Pumps Overhead Travelling Crane	
	FBDA Turbocompressor 1	
	FBDA Turbocompressor 2	
	FBDA Turbocompressor 3	
	FBDA Turbocompressor 4	
	Membrane Air Compressor 1	
	Membrane Air Compressor 2	
	Air Dryer 1	
	Air Dryer 2	
	MBR Air Scour Blower 1	
	MBR Air Scour Blower 2	
	MBR Air Scour Blower 3	
	MBR Air Scour Blower 4	

	MBR Air Scour Blower 1 Ventilation Fan	
	MBR Air Scour Blower 2 Ventilation Fan	
	MBR Air Scour Blower 3 Ventilation Fan	
	MBR Air Scour Blower 4 Ventilation Fan	
	Blower Room Ventilation Intake Fan 1	
	Blower Room Ventilation Intake Fan 2	
	Blower Room Ventilation Intake Fan 3	
	Blower Room Ventilation Intake Fan 4	
	Blower Room Ventilation Intake Fan 5	
	Blower Room Ventilation Intake Fan 6	
	Blower Room Ventilation Extraction Fan 1	
	Blower Room Ventilation Extraction Fan 2	
	Blower Room Ventilation Extraction Fan 3	
	Blower Room Ventilation Extraction Fan 4	
	Blower Room Ventilation Extraction Fan 5	
	Blower Room Ventilation Extraction Fan 6	
	Blower Room Overhead Travelling Crane	
	Permeate Pump 1	
	Permeate Pump 2	
	Permeate Pump 3	
	Permeate Pump 4	
	Permeate Pump 5	
	Permeate Pump 6	
	Machine Building Ventilation Fan	
	Citric Acid Tank Mixer	
	Sodium Hypochlorite reagent room extraction fan	
	Citric Acid reagent room extraction fan	
	Wash Water Pump 1	
	Wash Water Pump 2	
	Wash Water Pump 3	
	Permeate Automatic Sampler	
	S-Recycle Pump 1	
	S-Recycle Pump 2	
	A-Recycle Pump 1	
	A-Recycle Pump 2	
	A-Recycle Pump 3	
	R-Recycle Pump 1	
	R-Recycle Pump 2	
	Anaerobic Zone Agitator 1	
	Anaerobic Zone Agitator 2	
	Anoxic Zone Agitator 1	
	Anoxic Zone Agitator 2	
	Aerobic Zone Aerator 1	
	Aerobic Zone Aerator 2	
	Aerobic Zone Aerator 3	
	Aerobic Zone Aerator 4	
	Aerobic Zone Aerator 5	
	Bridge Motor 1	

	Bridge Motor 2	
	Bridge Motor 3	
	UV Dosing Unit 1	
	UV Dosing Unit 2	
	UV Dosing Unit 3	
	UV Dosing Unit 4	
	Secondary Wash Water Supply Pump	
	Self-Cleaning Filter 1	
	Self-Cleaning Filter 2	
	Chlorine Building Motive Water Centrifugal Pump - only allow place in MCC	
	Chlorine Building Extraction Fan 1 - only allow place in MCC	
	Chlorine Building Extraction Fan 2 - only allow place in MCC	
	WAS Sump Mixer	
	WAS Sump Pump 1	
	WAS Sump Pump 2	
	DAF Unit 1 Bridge Motor Scum Skimmer	
	DAF Unit 2 Bridge Motor Scum Skimmer	
	DAF Air Compressor 1	
	DAF Air Compressor 2	
	Clarified DAF Effluent Pump 1	
	Clarified DAF Effluent Pump 2	
	Dewatering Air Compressor 1	
	Dewatering Air Compressor 2	
	Air Dryer 1	
	Air Dryer 2	
	Thickened Sludge Pump 1	
	Thickened Sludge Pump 2	
	Aerobic Digester Fixed Aerator 1	
	Aerobic Digester Fixed Aerator 2	
	Aerobic Digester Fixed Aerator 3	
	Aerobic Digester Fixed Aerator 4	
	Aerobic Digester Floating Aerator 1	
	Aerobic Digester Floating Aerator 2	
	Aerobic Digester De-Aeration Mixer	
	Polymer Dosing Pump 1	
	Polymer Dosing Pump 2	
	Polymer Dosing Pump 3	
	Polymer Preparation Unit 1	
	Dehumidifier	
	Sludge Feed Pump 1	
	Sludge Feed Pump 2	
	Sludge Feed Pump 3	
	Belt Press 1 Motor 1	
	Belt Press 1 Motor 2	
	Belt Press 2 Motor 1	
	Belt Press 2 Motor 2	
	Belt Press 3 Motor 1	

	Belt Press 3 Motor 2	
	Belt Press 1 Hydraulic Pack	
	Belt Press 2 Hydraulic Pack	
	Belt Press 3 Hydraulic Pack	
	Sludge Cake Screw Conveyor 1	
	Sludge Cake Screw Conveyor 2	
	Sludge Cake Pump 1	
	Sludge Cake Pump 2	
	Sludge Silo Screw Conveyor 1	
	Sludge Silo Screw Conveyor 2	
	Sludge Silo Screw Conveyor 3	
	Dewatering Ventilation Fan 1	
	Dewatering Ventilation Fan 2	
	Dewatering Ventilation Fan 3	
	Dewatering Ventilation Fan 4	
	Supernatant Pump 1	
	Supernatant Pump 2	

Mobile Pumps

Pump Name	Registration No	Model
Karloskar - 6" Diesel pump		
Selwood B 80 - 4" Electric pump	CL 21653	NB132 M2-4
Gorman Rupp 4" Electric pump		
Selfpriming Trash Pump		TR 1002 HP1
GX 340 Honda 11 - Trash pump		WT 40X

2.4 Engineering Requirements

1. Design services and activity matrix

No re-design work will be required under this contract.

2. Employer's design

Details of the Employer's performance are given throughout this Scope of Works.

3. Design brief

No design work will be required under this contract.

4. Design procedures

No re-design work will be required under this contract.

5. Preferential procurement procedures

Tenders will be evaluated in terms of the Preferential Procurement Regulations 2011 which are bound into this document. Resource standards pertaining to targeted procurement.

Tenders will be evaluated in terms of the preferential procurement policy of the Stellenbosch Municipality.

6. Scope of mandatory subcontract works.

Should any portion of the Works be subcontracted, this should be done in accordance with the subcontracting procedures described in section 2.1 – Employers Objectives **THE PERCENTAGE OF SUBCONTRACTING MUST BE CLEARLY INDICATED.** The Contractor shall have substantial capacity and facilities to handle all the equipment listed in Part 2 Section 2.3: Equipment Description. Sub-contractors may be appointed for specialised activities, subject to the approval of the Employer. All services tendered on must be **ISO 9002** quality listed. Tenderers shall submit with tenders the details, names and addresses of all sub-Contractors whom they propose to employ for any work listed as activities to be performed. **By appointing a sub-Contractor, the Appointed Contractor shall not diminish his responsibility to the Department.** The Appointed Contractor shall be solely responsible for all work performed under this tender. Payment of these sub-Contractors will be the responsibility of the Appointed Contractor. **Rates will be as tendered and NO MARK-UP on subcontracting work will be allowed (all necessary invoices to be provided)**

- 7 Quotations

For all work to be performed in terms of this contract a detailed quotation for the material/parts cost must be provided. **If instances where Stellenbosch Municipality is of the view that the sum charge for repairs and items are not market related the contractor may be Stellenbosch Municipality will requested further quotations from optional bidders in the same category,** which after approval by the Engineer, will be initiated by means of an official order. Only in an emergency at the specific request in writing to the Engineer, can this work be performed without the issuing of such an order.

All quotations shall be addressed to the official initiating the work and shall include all of the following:

The Contract/Tender Number

The quotation number

Scheme and Organisation for which the quotation is intended

Scope of work

Equipment costs

Material costs.

General costs (e.g. consumable, special products, etc.).

8 Works specifications

It shall be the responsibility of the Contractor to obtain the most recent copies of the relevant editions of the documents referred to in this document. The Contractor shall obtain copies of the Standard Specifications listed, which are available from the South African Bureau of Standards.

9 Applicable SANS standards for the execution of the works.

For the purpose of this Contract, the following national standards shall apply:

SANS 10108 The Classification of Hazardous Locations and the Selection of Apparatus for Use in Such Locations

SANS 10140-3 Identification Colour Marking Contents of Pipelines

10 Plant, materials and equipment

The Contractor shall supply all the plant and equipment required to perform maintenance work and all plant and equipment shall comply with the requirements as stipulated in the Environmental and Occupational Health and Safety Act and the Construction Regulation Act (2003).

11 Treatment of existing services

The contractor shall familiarise themselves with all existing services and liaise with all relevant authorities for the location and detection of existing services. The contractor shall also use all necessary means to locate and expose services without damage to such services, should it be necessary.

12 Damage to services

The Contractor shall ensure that his employees do not interfere with, or cause damage to any existing services that may or may not hinder the operation of the Works and he shall instruct them to refrain from entering areas where they are not required to carry out any work related to the contract.

13 Reinstatement of services and structural damaged during execution of the works.

The Contractor shall be responsible for the reinstatement of all services damaged as a result of his activities while on site, reinstatement and repair costs shall be fully borne by the Contractor no claims against the Employer will be entertained.

14 Service and facilities provided by the employer

15 Source of Water Supply

It is not expected that the Contractor may need to obtain his own connection points from the Municipality's Water Supply for the execution of this Contract.

The Contractor shall make himself thoroughly acquainted with the regulations relating to the use of water and shall take adequate measures to prevent the wastage of water.

The Employer accepts no responsibility for the shortage of water due to any cause whatsoever, nor additional costs Incurred by the Contractor as a result of such shortage.

The Contractor shall take note that no direct payment will be made for any costs incurred neither for the provision of a water supply point nor for the cost of water drawn.

16 Source of Power Supply

The Contractor may use the Employers existing electricity supply and shall not be charged for reasonable use for the execution of tasks that fall under this Contract.

The employer accepts no responsibility for the availability, or lack thereof, of electricity. No payment shall be made for the costs incurred in that regard.

17 Location of Services and Materials Storage Area

It is not expected that the Contractor may need or require storage areas under this Contract. However storage areas where required, will be provided on the various sites and shall be indicated to the Contractor on an ad hoc basis.

The Contractor shall confine his storage of materials to the areas designated on completion of the Works the surface of the areas utilised shall be re-instated.

The areas indicated shall include the following:

1. water: location, quality, approximate pressure, source, etc.
2. electricity: location, phase, source, etc.
3. ablution facilities: nature and location
4. medical/ first aid facilities: nature and location
5. fire protection services: nature and location
6. other to be described as required

The Contractor shall continuously clear up and make good when any service or facility is no longer required. He shall leave the employer's facilities in the condition they were before the Contractor first made use of them, with fair wear and tear excepted.

The Contractor shall continuously clear and dispose of waste and surplus materials to maintain the site in a tidy state.

a. Facilities provided by the contractor

1 Site Office

No Site offices will be required under this Contract

2 Sanitary Facilities

The Contractor may utilize existing sanitary facilities on the Site. The Contractor shall ensure his personnel maintain these facilities in a good condition and shall always adhere to acceptable hygienic standards.

The Employer shall reserve the right to revoke access to these facilities for the Contractor's personnel should they fail to adhere to acceptable hygienic standards. Should access to sanitary facilities be revoked the Contract shall supply make alternate arrangements for sanitary use by his workmen.

3 Other facilities and services

All water, sanitation and office facilities where applicable, shall be provided by the Employer for the duration of the Contract.

4 Vehicles and equipment

The Contractor shall be responsible for supplying his own vehicles to his employees for the duration of the Contract.

5 Advertising rights

All notices, signs and barricades, as well as advertisements, may be used only if approved by the Employer. The Contractor shall be responsible for their supply erection, maintenance and ultimate removal.

6 Site usage

Access to site shall be limited to the contractor and his personnel. The contractor shall be responsible to control unauthorized entry to the site and shall inform the Employer of any breach of such rules. The site shall be managed and used for its intended purpose.

7 Site establishment

No site establishment will be required under this Contract.

- 8 Alterations, additions, extensions and modifications to existing works

No alterations additions, extension and modifications to existing Works will be required under this Contract, unless specifically instructed so by the Employer.

- 9 Inspection of adjoining properties

All work specified under this Contract shall be executed within the premises of the various Stellenbosch Municipality Water infrastructure Sites. No inspection of adjoining properties is required.

a. Minimum employment conditions for the works

- 1 General

Contractors shall comply with the Basic Conditions of Employment Act (Act No 75 of 1997).

- 2 Employment contracts

The Contractor shall enter into an employment contract with every one of his/her employees including short-term contracts i.e. contracts in which employment commencement and employment termination dates are specified. All unskilled labour must be 100% locally sourced.

a. Management

- 1 Contractor's Responsibility in terms of the OH&S Act

The Contractor shall be responsible for complying with the Occupational Health and Safety Act 85 of 1993 and specifically the Construction Regulations 2003 issued in terms of Section 43 of the Act (GNR 1010 of 18 July 2003)

- 2 Works not to Interfere

The various operations that make up the Works will be operational throughout the Contract. The Contractor shall ensure that the Works do not affect operations without good reason and that there is access at all times.

- 3 Planning and Programming

The Works execution Programme to be submitted to the Employer, by the Contractor shall;

- (a) clearly identify all the major maintenance activities that may have a significant impact on the day to day operations; and
- (b) Take full cognizance of all the Contractor's risks and obligations in terms of the Contract; and

- 4 Sequence of the works

The Contractor shall be responsible for determining the sequence of the Electrical Maintenance Works, which shall be subject to the approval of the Employer.

5. Synergy with electrical or mechanical contractor

It is the intention of the employer to appoint an Electrical Contractor separately from the Mechanical Contractor. The cooperation in terms of work scheduling and information sharing to minimize equipment downtime must be liaised between the different contractors.

6. Permits

The Contractor shall be responsible for obtaining the necessary permits and way leaves where required.



3 MAINTENANCE

PSC 1 SCOPE

Maintenance of the specified systems, services and/or parts of the Works and shall all be referred to as "Maintenance of an Installation". Maintenance of existing Installations shall ensure reliable functioning and optimum service life thereof. Maintenance responsibilities for each Installation, including all units as specified shall commence when the Contractor is given access to the Site. Commencement of maintenance shall mean that the state of Installations is at an acceptable level of serviceability.

The scope for the Maintenance contract shall include all items and equipment installed at the various installations that make up the municipal electrical infrastructure across the Stellenbosch Region.

The Contractor, as part of his scope of work under the Maintenance contract, shall ensure that during the execution of his work, the Works and surrounding areas are maintained in a clean and safe condition at all times, to the satisfaction of the Employer.

Maintenance of an installation shall be performed in accordance with the General Maintenance Specifications, the Maintenance Schedules, the Operating and Maintenance Manuals, as well as the Maintenance Control Plan.

PSC 2 MAINTENANCE REQUIREMENTS

"Local Content is applicable to this tender and will be implemented and evaluated with each individual request as the thresholds cannot be determined at this stage."
Electrical and telecommunication cables are items pertaining to this scope that should comply with 90% local content

PSC 2.1 Contractor's Responsibilities

The Contractor shall be required to perform Emergency maintenance at existing Installations for the period ending 30 June 2025. The frequency of Emergency maintenance requirements will be earned out in accordance with the Employers written requests.

The Intended Maintenance Work shall include corrective maintenance, as well as breakdown maintenance on all components of the specified Installations. Each

PRINT NAME:			
CAPACITY:		Name of firm	
SIGNATURE:		DATE:	



inspection, test or breakdown shall be recorded in an approved format and listed in a monthly report.

As part of repairs or replacement of each installation, the Contractor shall submit a set of Operating and Maintenance Manuals where applicable. The Contractor shall ensure that the operating and maintenance personnel are conversant with the instructions as presented in the Operating and Maintenance Manuals.

The Operating and Maintenance Manuals for all existing equipment within the Works, as provided by the Employer, shall be used as a basis for preventative maintenance.

Where an Operating and Maintenance Manual is either unavailable or incomplete for an existing piece of equipment, the Contractor shall corroborate with the Employer to ensure that they are provided at the start of the Maintenance period. All costs for obtaining Operating and Maintenance Manuals for existing equipment shall be borne by the Employer.

The Contractor shall, as part of his maintenance responsibilities, repair or replace faulty equipment upon logging of a breakdown, within the down-time as defined in Clause PSC 5.1 at the Contractor's cost, except in the event of replacement being labeled as exceeding liability as specified in Clause PSC 2.3, in which case the Employer will bear part of the costs.

The Contractor shall not claim additional establishment costs where repair work is to be carried out during the maintenance phase.

The Contractor shall rectify any faulty condition of which he becomes aware. Such rectification shall also be logged and listed in the monthly report,

PSC 2.2 Definitions of Maintenance Requirements

5 Breakdown maintenance

This entails repair and/or replacement of defective equipment units or parts of Installations following a breakdown that leaves the Installation inoperable or unsafe and subsequent action to restore installations to their normal functional condition, within the maximum down-time allowed.

PSC 2.3 Conditions for Exceeding the Contractor's Liability due to Operational Damage Breakdowns.

Operational damage shall be defined for the purpose of this clause as being any damage caused on purpose, by accident or through negligence by the User

PRINT NAME:			
CAPACITY:		Name of firm	
SIGNATURE:		DATE:	



Client's employees, suppliers, sub-contractors, etc., for any reason whatsoever. Where repair work is necessitated during the contract as a result of operational damage caused by the User Client's or their associates or any other reason beyond the Contractor's control, the Contractor will be requested to:

- 6 perform the work on receipt of an order from the Employer, within the time offered
- 7 notify the Employer well in advance of completion of the repair work in order to enable inspection, and
- 8 refrain from claiming additional establishment costs for such work.

Operational damage caused by the employees, suppliers, subcontractors, etc., of the Contractor, shall be repaired by the Contractor at his own cost.

PSC 2.5 Supply of labour, Equipment and Materials

Only competent personnel that have been adequately trained by the Contractor shall execute all maintenance work.

All tools, equipment and consumables that are required for maintenance work shall be provided by the Contractor at his cost.

All materials, spare parts, components, equipment and appurtenances necessary for the repairs due to the Operational Damage Breakdowns of each installation shall be supplied and installed by the Contractor but paid for by the Employer as specified in Sub-clause PSC 2.3 for exceeding Contractor's Liability.

The Contractor shall cede any supplier's or factory guarantee of repaired or replaced components to the Employer to ensure that such guarantees are not jeopardised in any way. All workmanship materials and components used for breakdown repair shall be guaranteed for a minimum of twelve (12) months.

All replacement parts shall be new, unused or fully refurbished and comply fully with the original manufacturers specifications or as otherwise stated by the Engineer.

Replacement parts will preferably be obtained from the original manufacturer or as otherwise approved by the Engineer.

PRINT NAME:			
CAPACITY:		Name of firm	
SIGNATURE:		DATE:	



If the original manufacturer is unable or unwilling to supply the parts as may be required, refurbished parts may be used subject to the written authority of the Engineer. The Contractor shall guarantee these parts for a period of no less than 12 months from date of installation or as otherwise specified in writing by the engineer.

Any replacement part that was not obtained from the original manufacturer, as well as the supplier of the replacement part, shall be clearly specified on the service report.

Where spare parts are obsolete it is expected from the Contractor to reverse engineer components where possible and provide the necessary guarantee.

PSC 4 COMMUNICATION

- 9 The Contractor shall establish a telephone and email and a cellular telephone connection to ensure that he can be reached at any time.
- 10 The Employer shall supply the Contractor with a list of contact details of all his operating personnel at the various installations.
- 11 The Contractor shall primarily be responsible for determining the items requiring preventative corrective and breakdown maintenance, and shall communicate this information directly to his maintenance workforce as well as the Employer.
- 12 Should the Employer or operating personnel determine or suspect that preventative, corrective or breakdown maintenance is required, a call shall be logged through the respective maintenance force as per point 3 above provided as soon as possible.
- 13 Reaction times will be as described in Clause PSC 5.1.
- 14 All complaints of the operating personnel shall be reported to the Contractor via the call centre, as set out in the maintenance control plan and the Employer shall issue instructions to the Contractor. The breakdown registration form will be completed and faxed to the Contractor. After the Contractor has attended to the complaint, the Contractor will provide feedback to the call centre both telephonically and via fax. The breakdown close out form shall be completed by the Contractor and faxed to the Employer as soon as the breakdown is repaired by the Contractor.

PRINT NAME:			
CAPACITY:		Name of firm	
SIGNATURE:		DATE:	



PSC 5 PERFORMANCE MEASUREMENT

The Contractors performance shall be measured according to the following parameters:

PSC 5.1 Maximum Maintenance Down-Time

After a complaint has been logged and forwarded to the Contractor the Contractor shall be expected to minimise the maintenance down-time until the system component is fully operational to the satisfaction of the Employer. Should the Contractor not respond within the maximum down-time, the Employer may arrange, at the cost of the Contractor for the necessary repair work to be done by others.

The Contractor shall respond to a breakdown registration by travelling to Site to evaluate the breakdown (scope of repair work) estimate the realistic downtime and provide back to the Employer.

Should the Contractor not be able to complete the required repair work within the maximum down-time period allowed, it shall be his responsibility to obtain extension of down-time from the Employer. The written report shall clearly state the reasons for the extension, as well as the actual extension required.

Extension of down-time will only be granted by the Employer if:

- 15 the maximum down time is unreasonable in relation to the scope of the repair work required;
- 16 the delivery time of a new component/subassembly/machine or spares required for the repair of the defective component/subassembly does not enable the Contractor to successfully complete the repair work within the maximum breakdown down-time allowed.

Should the actual down-time exceed the maximum down-time the Contractor shall be liable to a payment reduction for the difference between actual down-time and maximum down-time. This is reflected in the table below:

PRINT NAME:			
CAPACITY:		Name of firm	
SIGNATURE:		DATE:	



REQUIRED MAINTENANCE	MAXIMUM DOWN-TIME ALLOWED	PAYMENT REDUCTION IF EXCEEDED
Response time	6 hours	R500/hour
Breakdown repair	1 day	R2000/day

"Maximum down-time" shall mean the period of time allowed repairing a breakdown, and "actual down-time" shall mean 'the measured period from the instant when the breakdown was logged with the Contractor until the installation has been repaired to its functional specification.

PSC 5 2 Score-Card

The Employer will inspect each installation and will use a score-card to measure the quality of corrective maintenance rendered by the Contractor during the preceding month on all components that form part of the installation. The Employer will record his inspection directly onto the score-card. The score-card shall serve to evaluate performance indicators quarterly in the manner set out below.

The Contractor shall always have the opportunity to score the maximum points, provided that his preventative and corrective maintenance work comply with the Specifications. The Employer will therefore be protected against a reduced or unsatisfactory service level and may refuse payment on such points

PSC 5 2 2 Performance indicators:

Performance indicators shall be used to measure the Contractor's service level of preventative and corrective maintenance.

PRINT NAME:			
CAPACITY:		Name of firm	
SIGNATURE:		DATE:	



The Contractor shall aim to perform satisfactorily on all performance indicators all indicators shall be based on the scope of his normal preventative and corrective maintenance work and shall be based on the maintenance control plan and operating and maintenance manuals. The work shall either be satisfactory, or unsatisfactory, and the Contractor shall score one (1) or zero (0) respectively per indicator.

Performance indicators shall be used to focus on certain key aspects of the work and shall in no way limit the Contractor's responsibility to do all the required work. Various performance indicators have been allocated for each type of installation as included in the score-cards set out in PSC 6 below.

PSC 6 GUIDELINE FOR THE USE OF THE MAINTENANCE SCORE-CARD

The score-card and performance indicators must be used as a maintenance management tool the aim with each score-card is to ensure that·

- a. the project focuses on key aspects of maintenance per month.
- b. the Contractor receives payment for his work , and
- c. The Employer receives value for money and a sustained high level of service.

Performance indicators must be selected to measure the Contractor's service level of preventative and corrective maintenance that will be based on the Maintenance Control Plan and the Operating and Maintenance Manuals.

Breakdowns must be dealt with if and when necessary by logging of the breakdown and monitoring the downtime.

PRINT NAME:			
CAPACITY:		Name of firm	
SIGNATURE:		DATE:	



4 GENERAL INFORMATION

Stellenbosch Municipality require the general information in respect of the different categories to be completed that will aid in the evaluation of respective bidders. The information is not part of the qualification criteria but will be used to get an idea repair/s that may be outsourced. It is therefore important that the sub-contracting documentation is completed with the relevant percentage (%) applicable. This is important when claiming BEE points. The service provider OR sub-contractor must meet the requirements as stipulated for each category after BBEE points.

ITEM	INFORMATION ITEM CATEGORY A: BLOWERS all TYPES RATES	PLEASE INSERT YTYPE/ES/NO/Years		
		TYPE		Years
1	For which blower type is your company OEM agent/s			
	INFORMATION ITEM CATEGORY A: BLOWERS all TYPES RATES	YES	NO	
2	Will any of the work be outsourced?			

ITEM	INFORMATION ITEM CATEGORY B: SUBMERSIBLE, MONO AND CENTRIFUGAL PUMP RATES	PLEASE INSERT YES/NO/Years		
		YES	NO	Years
1	Does your company do both mechanical and electrical repairs in-house?			
2	Will any of the work be outsourced? Please provide details			

ITEM	INFORMATION ITEM CATEGORY C: HYDRAULIC and PNEUMATIC VALVES	PLEASE INSERT YES/NO/Years		
		YES	NO	Years
1	Will any of the work be outsourced?			

ITEM	INFORMATION ITEM CATEGORY D: GEARBOX and MOTOR COMBO RATES	PLEASE INSERT YES/NO/Years		
		YES	NO	Years
1	Does your company do both the mechanical and electrical			

PRINT NAME:			
CAPACITY:		Name of firm	
SIGNATURE:		DATE:	



ITEM	INFORMATION ITEM CATEGORY D: GEARBOX and MOTOR COMBO RATES	PLEASE INSERT YES/NO/Years		
	repair work on gearbox/motor combo			
2	If it doesn't who does the electrical rewinding and do you have agreements in place to ensure the specified quality and testing to guaranteed quality? Provide details			

ITEM	INFORMATION ITEM CATEGORY E: MECHANICAL SCREENS, ROTATING BRIDGES and GENERAL MECHAICAL MAINTENANCE RATES	PLEASE INSERT YES/NO/Years		
		YES	NO	Years
1	Company have necessary equipment to manufacture general mechanical parts?			
2	Will any of the work be outsourced? (proof that sub-contractor meet category requirements and qualifications are attached)			

ITEM	INFORMATION ITEM CATEGORY F: GENERATOR MAINTENANCE RATES	PLEASE INSERT YES/NO/Years		
		YES	NO	Years
1	Will any of the work be outsourced? (proof that sub-contractor meet category requirements and qualifications are attached)			

ITEM	INFORMATION ITEM CATEGORY G: GANTRY and LIFTING EQUIPMENT RATES	PLEASE INSERT YES/NO/Years		
		YES	NO	Years
1	Is your service and inspecting lifting equipment your company's core function?			
2	Will any of the work be outsourced? (proof that sub-contractor meet category requirements and qualifications are attached)			

ITEM	INFORMATION ITEM CATEGORY H: VIBRATION ANALYSIS RATES	PLEASE INSERT YES/NO/Years		
		YES	NO	Years
1	Company can provide calibration certificates of equipment used?			
2	Will any of the work be outsourced? (proof that sub-contractor meet category requirements and qualifications are attached)			

PRINT NAME:			
CAPACITY:		Name of firm	
SIGNATURE:		DATE:	



ITEM	INFORMATION ITEM CATEGORY I: COMPRESSOR UNITS	PLEASE INSERT YES/NO/Years		
		YES	NO	Years
1	Company will ensure original parts are used for different type of compressors and fans?			
3	Will any of the work be outsourced? (proof that sub-contractor meet category requirements and qualifications are attached)			

ITEM	INFORMATION ITEM CATEGORY J: MOBILE DIESEL PUMP RATES	PLEASE INSERT YES/NO/Years		
		YES	NO	Years
1	Will any of the work be outsourced? (proof that sub-contractor meet category requirements and qualifications are attached)			

ITEM	INFORMATION ITEM CATEGORY K: BELT-PRESS GENERAL MAINTENANCE RATES	PLEASE INSERT YES/NO/Years		
		YES	NO	Years
1	Company can provide calibration certificates of equipment used?			
2	Will any of the work be outsourced? (proof that sub-contractor meet category requirements and qualifications are attached)			

ITEM	INFORMATION ITEM CATEGORY L: GEC: ZEEWEED MEMBRANE SERVICING RATES	PLEASE INSERT YES/NO/Years		
		YES	NO	Years
1	Company can provide calibration certificates of equipment used?			
2	Will any of the work be outsourced? (proof that sub-contractor meet category requirements and qualifications are attached)			

ITEM	INFORMATION ITEM CATEGORY M: BERSON UV UNITS RATES	PLEASE INSERT YES/NO/Years		
1	Company can provide calibration certificates of equipment used?			
2	Will any of the work be outsourced? (proof that sub-contractor meet category requirements and qualifications are attached)			

PRINT NAME:			
CAPACITY:		Name of firm	
SIGNATURE:		DATE:	


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ITEM	INFORMATION ITEM CATEGORY N: CRANE TRUCK RATES	PLEASE INSERT YES/NO/Years		
		YES	NO	Years
1	Company have necessary insurance when leasing truck/s?			
2	Company have the necessary staff to operate leased truck/s			

PRINT NAME:			
CAPACITY:		Name of firm	
SIGNATURE:		DATE:	



Special conditions of Contract

Settlement of Disputes

Should the parties fail to resolve any dispute by way of mutual consultation, either party shall be entitled to refer the matter for mediation. Such referral shall be done by either party giving written notice to the other of its intention to commence with mediation. No mediation may be commenced unless such notice is given to the other party.

Irrespective whether the mediation resolves the dispute, the parties shall bear their own costs concerning the mediation and share the costs of the mediator and related costs equally.

Where the parties reach settlement of the dispute or any part thereof, the mediator shall record such agreement and on signing thereof by the parties the agreement shall be final and binding.

Save for reference to any portion of any settlement or decision which has been agreed to be final and binding on the parties, no reference shall be made by or on behalf of either party in any subsequent court proceedings, to any outcome of an amicable settlement by mutual consultation, or the fact that any particular evidence was given, or to any submission, statement or admission made in the course of amicable settlement by mutual consultation or mediation.

If the parties cannot reach an agreement, the Mediator must refer the matter to Arbitration.

Arbitration

Arbitrator will be appointed by mutual agreement as per the provisions of the Arbitration Act of 1965 as amended, nominated from the Association of Arbitrators (Southern Africa).

The Arbitrator must be a legal practitioner with more than 10 years legal experience. Must have a good knowledge of the Municipal Finance Management Act and other relevant Municipal Legislation, and may in addition be qualified in respect of the main nature of the Contract (Engineer, Quantity Surveyor, Accountant, etc.).

The Arbitrator shall hear arguments both in writing and oral representations and parties shall have the right to contend the position of the other party and shall have the right to defend its own position.

The ruling of the Arbitrator shall be executed, but the matter may thereafter be defended in court if parties still do not agree.

PRINT NAME:			
CAPACITY:		Name of firm	
SIGNATURE:		DATE:	



18. PRE-QUALIFICATION SCORE SHEET

*** Proof of Contactable References is required, as indicated below, and must accompany each proposal.**

This bid will be evaluated and adjudicated according to the following criteria:

REQUIREMENT

A prerequisite for being a responsive tender is that the service provider must have workshop facilities within the **Western Cape area**. Contactable References must be provided. Bidders who are **OEM agents** and are outside of Western Cape area must provide proof and letter should not be older than 12 months at time of tender in order to be responsive. **Due to the diverse of equipment further information are required as per section 10 "information required"**

In order to be considered for an appointment in terms of this bid, both the service provider OR their subcontractor must be registered with the CIDB (same if service provider want to outsource a category, they both need to have the CIDB grading for the category). Proof of registration must be appended to Schedule 9.

EM No	Pre-Qualification Criteria	COMPLY		
		Yes	No	Proof attached.
1	Service provider has familiarise themselves CIDB registration for each of the categories.			
2.1	Category A : Roots Blowers , service provider have the necessary 5 years' experience in overhauling of Howden Roots blowers and proof of at least one client attached. All qualifications attached. No CIDB if bidder is an OEM (proof attached) otherwise 1ME			
2.2	Category A : Next Turbo Blowers , service provider have the necessary 3 years' experience in servicing of Next Turbo Blowers and proof of at least one client attached. All qualifications attached. No CIDB if bidder is an OEM (proof attached) otherwise 1ME			
2.3	Category A : Howden UAR 5027 Centrifugal Blowers , service provider have the necessary 3 years' experience in servicing of Howden UAR 5027 Centrifugal			



	Blowers and proof of at least one client attached. All qualifications attached. No CIDB if bidder is an OEM (proof attached) otherwise 1ME			
2.4	Category A : Aerzen Air Scour Blowers, service provider have the necessary 3 years' experience in servicing of Next Turbo Blowers and proof of at least one client attached. All qualifications attached. No CIDB if bidder is an OEM (proof attached) otherwise 1ME			
3	Category B: Submersible, mono and centrifugal pumps: Service provider have experience of 5 years or more in repairing submersible, centrifugal and mono pumps. The service provider will provide a failure report and test certificate for each pump that it repaired. CIDB grading 1ME			
4	Category C Hydraulic, Pneumatic valves: service provider have 3 years' experience in repairing Rotork and other pneumatic valves. Attached proof of valve brand types			
5	Category D Gearbox and Motor Combo: Service provider have at least 5 or more years of experience in repairing gearbox and motor combos. CIDB grading 1ME			
6	Category E, Mechanical screens, Rotating Bridges, De-gritting, fine screens, screw conveyors and general mechanical units': Service provider have 3 years' experience in general mechanical repairs of PST and SST bridge. Replacement of valves, Repairs to Mechanical screens, Repairs to Grit Classifiers and De-gritters. The service provider have the necessary equipment to manufacture parts for screens (chains, gears, PST/SST wheels, etc) if it is not available in the market. # Contactable reference are provided. CIDB grading 1ME			
7	Category F, Generator Maintenance: Servicing of generators is one of the core functions of the service provider. Service provider is familiar with all the brand types listed in category F and do all the mechanical and electrical repairs on the generators. Service provider can provide			



	proof of experience on repair and maintenance of different generator brand sets. Contactable reference of 3 institutions to be provided. CIDB rating 1ME and either or EP, 1EB or 1EE			
8	Category G, Gantry and Lifting Equipment: Service provider is a registered LMI and proof of experience of similar work is attached (certificate of registration). 3 Contactable references. No CIDB applicable			
9	Category H, Vibration Analysis (motor, coupling and gearbox): Proof of previous experience is attached and company have the necessary equipment to perform the test? 3 Contactable references can be provided. CIDB grading 1ME or 1EP or 1EB or 1EE			
10	Category I, Compressor Units: Servicing of compressors and fans is the company's core function. 3 contactable references attached. Indicate any OEM agent if applicable. CIDB grading 1ME			
11	Category J, Mobile Diesel and Electrical Pumps: Company repairs these types of pumps regularly. Company is an agent agreement for some brands (attached proof). No CIDB applicable.			
12	Category K, Belmer Belt-press: Company have at least 5 years' experience in full maintenance on Belmar belt-press. * Note this should not just be limited to belt, scrapers or roller replacement. 3 Contactable references to be submitted. CIDB grading 1ME			
13	Category L, GEC ZeeWeed Membrane inspection: The company have at least 3 years' experience in schedule inspections of ZeeWeed membranes as per the scope of category L listed under Bill of Quantities. 1 client reference provided. No CIDB grading required.			
14	Category M Berson UV Units: Service provider is familiar with servicing and repairs on Berson UV Units. References of at least 2 clients are attached. No CIDB rating required. Training certificates attached as proof that staff member understand Berson UV Units.			



15	Category N, Crane Truck Rate: Service provider have excess to a crane truck and will provide a rate per hour in instance where /if needed			
16	Bidders should have in their employment (proof) qualified artisans such as fitters and electricians with at least five (5) years' relevant experience. Proof in the form of trade certificates from SETA or Department of Manpower, must be attached to tender document. Bidders must be able to issue a Certificate of Compliance on work completed. Electricians must be registered at the Department of Labour as an Electrical Contractor. (Proof of registration must accompany this bid document). Competence of Key Personnel: At least 1 qualified Technician and 1 certified Artisan. Artisan staff shall be in the possession of the qualifications appropriate to the skills required for the activities listed. Technicians shall be at least Diploma Technicians. Tenders (where applicable) must be able to issue an Electrical Certificate of Compliance on works completed. Electricians must be registered with the Electrical Contractors Board (ECB) and proof of this effect must be submitted.			
17	Bidders must have a fully equipped workshop in the Western Cape to do the necessary repairs on pumps and mechanical equipment. As per Minimum workshop requirement list (Annexure A). Bidder to have proof of lease agreement in the Bidder's name (Workshops will be visited to verify this.) Only category A to be exempted if proof of OEM agent letter is attached.			
18	Premises and vehicles must comply to Municipal OHS regulations. A safety inspection will be conducted by the Municipal Risk Manager. Cost to comply will be for the account of the company.			
19	Bidders must have access to a test facility to test pumps after repairs, and must be able to issue a test report on the performance of the pump. (No repairs will be accepted without the necessary failure and test report.) In an instance where the service provider does not have a testing it should indicate who/where and how the necessary reports will be obtained.			
20	Bidders must have their own or lease Laser Alignment Equipment to align water and sewer pump sets and provide a printed copy of the report. Proof to be submitted of ownership or lease agreement.			



21	Bidders must have their own or lease crane truck for removal and installation of pumps and mechanical equipment. Proof to be submitted of ownership or lease agreement.			
22	Fully equipped service vehicle with tools for field service (LDV / Truck) registered in the name of the company. Vehicle registration papers submitted for confirmation.			
23	Bidders must have completed a similar maintenance contract of at least 12 months successfully. Proof and references must be attached. Bidders are required to complete Schedule 4, Part T2 Returnable Documents			
24	Organogram of all staff to be employed on the Contract, including for sub-contractors, cross-referenced to corresponding CVs. (CV's of personnel working on this project will be required).			

Please Note: Where no CIDB requirements is indicated in that category, that category do not need CIDB



19. SCHEDULE OF PLANT AND EQUIPMENT

The following are lists of major items of relevant equipment that I/we **presently** own or lease and will have available for this contract or will acquire or hire for this contract if my / our tender is accepted.

DETAILS OF MAJOR EQUIPMENT THAT IS OWNED BY AND IMMEDIATELY AVAILABLE FOR THIS CONTRACT.			
QUANTITY	DESCRIPTION	SIZE	CAPACITY

Attach additional pages if more space is required.

DETAIL OF MAJOR EQUIPMENT THAT WILL BE HIRED, ORE ACQUIRED FOR THIS CONTRACT IF MY / OUR TENDER IS ACCEPTED.			
QUANTITY	DESCRIPTION,	SIZE	CAPACITY

Attach additional pages if more space is required.

Number of sheets appended by the tenderer to this schedule (If nil, enter NIL)			
SIGNATURE		NAME (PRINT)	
CAPACITY		DATE	
NAME OF FIRM			



20. SCHEDULE OF SUBCONTRACTORS

I/we the tenderer, notify the Stellenbosch Municipality that it is our intention to employ the following Subcontractors for work in this contract.

SUBCONTRACTORS				
Category / Type	Subcontractor Name; Address; Contact Person; Tel. No.		Items of work (pay items) to be undertaken by the Subcontractor	Estimated cost of Work (Rand)
1.	Name of firm			
	Contact person			
	Tel No			
	Address			
2.	Name of firm			
	Contact person			
	Tel No			
	Address			
3.	Name of firm			
	Contact person			
	Tel No			
	Address			
4.	Name of firm			
	Contact person			
	Tel No			
	Address			
5.	Name of firm			
	Contact person			
	Tel No			
	Address			
Number of sheets appended by the tenderer to this schedule (<i>If nil, enter NIL</i>)				

Acceptance of this tender shall not be construed as approval of all or any of the listed subcontractors. Should any of the subcontractors not be approved subsequent to acceptance of the tender, this shall in no way invalidate this tender, and the tendered unit rates for the various items of work shall remain final and binding, even in the event of a subcontractor not listed above being approved by the Engineer.

SIGNATURE		NAME (PRINT)	
CAPACITY		DATE	
NAME OF FIRM			



21. SCHEDULE OF WORK EXPERIENCE OF THE TENDERER – CURRENT CONTRACTS

CURRENT CONTRACTS							
EMPLOYER (Name, Tel, Fax, Email)		Contact Person (Name, Tel, Fax, Email)		NATURE OF WORK	VALUE OF WORK (INCL. VAT)	DATE COMPLETED	
Name		Name					
Tel		Tel					
Fax		Fax					
Email		Email					
Name		Name					
Tel		Tel					
Fax		Fax					
Email		Email					
Name		Name					
Tel		Tel					
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Email		Email					

Attach additional pages if more space is required.

Number of sheets appended by the tenderer to this schedule (If nil, enter NIL)				
SIGNATURE		NAME (PRINT)		
CAPACITY		DATE		
NAME OF FIRM				



22. SCHEDULE OF WORK EXPERIENCE OF THE TENDERER – COMPLETED CONTRACTS

The following is a statement of similar work successfully executed by myself / ourselves:

COMPLETED CONTRACTS						
EMPLOYER (Name, Tel, Fax, Email)		Contact Person (Name, Tel, Fax, Email)		NATURE OF WORK	VALUE OF WORK (INCL. VAT)	DATE COMPLETED
Name		Name				
Tel		Tel				
Fax		Fax				
Email		Email				
Name		Name				
Tel		Tel				
Fax		Fax				
Email		Email				
Name		Name				
Tel		Tel				
Fax		Fax				
Email		Email				
Name		Name				
Tel		Tel				
Fax		Fax				
Email		Email				
Name		Name				
Tel		Tel				
Fax		Fax				
Email		Email				
Name		Name				
Tel		Tel				
Fax		Fax				
Email		Email				

Attach additional pages if more space is required.

Number of sheets appended by the tenderer to this schedule (If nil, enter NIL)

SIGNATURE		NAME (PRINT)	
CAPACITY		DATE	
NAME OF FIRM			



23. CERTIFICATE OF REGISTRATION WITH CIDB

CIDB Contractor Registration Certificate

A Certificate of Contractors Registration issued by the Construction Industry Development Board (CIDB) shall be attached to this schedule.

Where a tenderer satisfies CIDB Contractor Grading designation requirements through joint venture formation, such tenderers must submit the Certificates of Contractor Registration in respect of each partner.

Number of sheets appended by the tenderer to this schedule (If nil, enter NIL)		
CRS Number:		

SIGNATURE		NAME (PRINT)	
CAPACITY		DATE	
NAME OF FIRM			



24. FORM OF OFFER AND ACCEPTANCE

NOTE:

1. This form must be completed in duplicate by both the successful bidder (Part 1) and the purchaser (Part 2). Both forms must be signed in the original so that the successful bidder and the purchaser will be in possession of originally signed contracts for their respective records.
2. NO correction fluid/tape may be used.
 - a. In the event of a mistake having been made, it shall be crossed out in ink and be accompanied by an initial at each and every alteration.
3. The Bidder **MUST** indicate whether he/she/the entity is a registered VAT Vendor or not.
 - a. In the case of the Bidder not being a registered VAT Vendor, both columns (amount/rate excluding AND including VAT) must reflect the same amount.

	INDICATE WITH AN 'X'							
Are you/is the firm a registered VAT Vendor	YES				NO			
If "YES", please provide VAT number								

1. OFFER

- 1.1. The Employer, identified in the Acceptance signature block, has solicited offers to enter into a contract in respect of the following works: **B/SM: 75/22**
- 1.2. The tenderer, identified in the Offer signature block, has examined the draft contract as listed in the Acceptance section and agreed to provide this Offer.
- 1.3. By the representative of the Tenderer, deemed to be duly authorised, signing this part of this Form of Offer and Acceptance, the Tenderer offers to perform all of the obligations and liabilities of the **Employer** under the contract, including compliance with all its terms and conditions according to their true intent and meaning for an amount to be determined in accordance with the conditions of contract identified in the Contract Data.

THE OFFERED TOTAL OF THE PRICES INCLUSIVE OF VAT IS:	
In figures:	Rate Based tender
In words:	N/A

- 1.4. This Offer may be accepted by the Employer by signing the Acceptance part of this Form of Offer and Acceptance and returning one copy of this document to the Tenderer before the end of the period of validity stated in the Tender Data, whereupon the Tenderer becomes the party named as the **Contractor** in the conditions of contract identified in the Contract Data.

Signature(s)		
Name(s)		
Capacity		
Name of tenderer:		
Name of witness:	(Insert name and address of organisation)	Date
Signature of witness:		



2. ACCEPTANCE

- 2.1. By signing this part of this Form of Offer and Acceptance, the Employer identified below accepts the tenderer's Offer. In consideration thereof, the Employer shall pay the Contractor the amount due in accordance with the conditions of contract identified in the Contract Data. Acceptance of the tenderer's Offer shall form an agreement between the Employer and the tenderer upon the terms and conditions contained in this agreement and in the contract that is the subject of this agreement.
- 2.2. Deviations from and amendments to the documents listed in the Tender Data and any addenda thereto listed in the Returnable Schedules as well as any changes to the terms of the Offer agreed by the tenderer and the Employer during this process of offer and acceptance, are contained in the Schedule of Deviations attached to and forming part of this Form of Offer and Acceptance. No amendments to or deviations from said documents are valid unless contained in this Schedule.
- 2.3. It is expressly agreed that no other matter whether in writing, oral communication or implied during the period between the issue of the tender documents and the receipt by the tenderer of a completed signed copy of this Agreement shall have any meaning or effect in the contract between the parties arising from this agreement.

Signature(s):		
Name(s):		
Capacity:		
For the Employer:	Stellenbosch Municipality, Plein Street, Stellenbosch	
Name of witness:		Date:
Signature of witness:		



25. PRICING SCHEDULE

NOTE:

1. Only firm prices will be accepted. Non-firm prices will not be considered.
2. All delivery costs **MUST** be included in the bid price, for delivery at the prescribed destination.
3. Document **MUST** be completed in non-erasable black ink.
4. NO correction fluid/tape may be used.
 - a. In the event of a mistake having been made, it shall be crossed out in ink and be accompanied by an initial at each and every alteration.
5. The Bidder **MUST** indicate whether he/she/the entity is a registered VAT Vendor or not.
 - a.

I / We _____

(full name of Bidder) the undersigned in my capacity as _____

of the firm _____

hereby offer to Stellenbosch Municipality to render the services as described, in accordance with the specification and conditions of contract to the entire satisfaction of the Stellenbosch Municipality and subject to the conditions of tender, for the amounts indicated hereunder:

	INDICATE WITH AN 'X'							
	YES				NO			
Are you/is the firm a registered VAT Vendor								
If "YES", please provide VAT number								

PRICING SCHEDULE:

PREAMBLE

- 17 The Tender Data, the Contract Data, the Scope of Work and the Site Information are to be read in conjunction with the Bill of Quantities.
- 18 The Bill of Quantities comprises items covering the Contractor's profit and costs of general liabilities and of construction and installation of temporary and permanent Works.
- 19 Except that they shall not Include Value Added Tax (VAT), the prices and rates to be inserted in the Bill of Quantities are to be the full inclusive prices to the Employer For the work described under each item. Such prices shall cover all costs and expenses that may be required in and for the construction and installation of the work described and shall cover the cost of all general risks, liabilities, and obligations set forth or implied in the documents on which the Tender is based. Provision is made in the Summary to the Bill of Quantities for VAT to be added.



- 20 A price or rate is to be entered against each item in the Bill of Quantities, whether the quantities are stated or not. An item against which no price is entered will be considered to have a price or rate of R0,00.
- 21 The Tenderer must price and extend each item total each page and carry the total of each section in the Bill of Quantities to the Summary page.
- 22 Where an item has been provided for the tenderer to price any further work considered necessary by the tenderer, the tenderer must provide full details of what has been allowed for under that item(s). Where such item(s) are not priced, it will be held that rates supplied for each of the priced items adequately cover the cost of carrying out the required work.

PSC 1 MEASUREMENT AND PAYMENT

PSC 1.1 Call-out charge in response to a breakdown

Stellenbosch WC024 has a radius of 30km from Stellenbosch central. This radius should be used when compiling the rates to be submitted as per the bill of quantities.

The call-out charge rate per professional, technical or support staff shall include full compensation for all costs related to Labour, travelling, inspecting, assessing and reporting of dysfunctional components or installation. (please note if the workshop is outside of Western Cape the rate should include all travelling and disbursements)

Operational damage shall be defined for the purpose of this clause as being any damage caused on purpose or by accident or through negligence by the User Client's employees, sub-contractors, etc., for any reason whatsoever. Where repair work is necessitated during the contract as a result of operational damage caused by the User Client's or their associates or any other reason beyond the Contractor's control, the Contractor will be requested to:

- a. perform the work on receipt of an order from the Employer, within the time offered,
- b. notify the Employer well in advance of completion of the repair work in order to enable inspection, and
- c. refrain from claiming additional establishment costs for such work.

Operational damage caused by the employees, suppliers, subcontractors, etc., of the Contractor, shall be repaired by the Contractor at his own cost.

- PSC 1.2 Payment reduction due to exceeding maximum allowable response time during when the breakdown was logged first with the Contractor and up until he travels to Site to evaluate the breakdown (scope of repair work), estimate the realistic downtime and provide feedback to the Employer.



The negative fixed rate shall include full compensation for the User Client's loss in productivity and, multiplied by the number of hours measured, shall be deducted from the certified amount due to the Contractor.

Should the actual down-time exceed the maximum down-time the Contractor shall be liable to a payment reduction for the difference between actual down-time and maximum down-time. This is reflected in the table below:

REQUIRED MAINTENANCE	MAXIMUM DOWN-TIME ALLOWED	PAYMENT REDUCTION IF EXCEEDED
Response time	6 hours	R500/hour
Breakdown repair	1 day	R2000/day

"Maximum down-time" shall mean the period of time allowed repairing a breakdown, and "actual down-time" shall mean the measured period from the instant when the breakdown was logged with the Contractor until the installation has been corrected to functional specification.

PSC 1.3 Maintenance Control Plan

The maintenance control plan shall be based on the Contractor's preliminary maintenance control plan and shall be bound in a neat, A4-sized ring-bound document with a cover page and back cover. The contents of the document shall be indexed. **This will only apply if schedule maintenance form part of the service providers appointment**

In drawing up the document the Contractor may reproduce relevant paragraphs and clauses from any or the specifications forming part of the Contract documents, but should there be any discrepancies between such clauses and paragraphs in the maintenance control plan and those in the Contract documents, those in the Contract documents shall be regarded as being correct and shall apply.

To ensure that the Employer is satisfied that the Contractor understands the purpose and advantage of carrying out maintenance work according to a maintenance control plan he shall, as an introduction to the control plan document set out his views as to what he believes the implementation of a maintenance control plan will achieve.



The maintenance control plan shall also contain the following:

A summary of the repair and maintenance work to be carried out under the Contract giving details of the conditions of the various installations at the facility/s affected by the activities under the Contract. The Contractor shall bear in mind that maintenance work may have to be earned out before the repair phase or the installation has been entirely completed and the summary mentioned above shall therefore differentiate maintenance work before and after the repair phase has been completed

A detailed schedule of all equipment requiring maintenance.

Details of all standard maintenance Instructions or procedures to be carried out for preventative (or routine) maintenance of all equipment. This shall include descriptions of all routine activities that are required to be carried out for particular items during the scheduled maintenance periods.

- (iv) Details of how the Contractor intends to carry out the various types of maintenance work especially breakdown maintenance should breakdowns occur.

Details of how the call centre works, as specified In PSC 4, as well as all statistics of breakdowns, leakages, blockages, etc. available from the call centre for the installation and the age of the installation that has been taken into account in compiling the contents of the maintenance control plan.

A list of organisations and persons directly involved with the Contract or whose requirements have to be taken into account during the entire Contract Period such as the STELLENBOSCH MUNICIPALITY, the operating personnel, the Contractor, the Local Authority, etc. Each person's position within his organisation as well as the applicable phone numbers shall be given.



BILL OF QUANTITIES

This is a rate based tender and local content is applicable to this tender. As the exact amount cannot be determined, the successful bidder must complete the Annexure C each time when a project has been identified.

Please note that all items per category must be completed. **(bid to be submitted for either one category or all of the categories)**. It is the intention of Stellenbosch Municipality to appoint more than one service provider per category. Service provider/s that meet the criteria in terms of pre-qualifications will be appointed for either all categories they submit a bid or only those for which they submitted a bid.

BIDDERS CAN MAKE AN OFFER ON ALL OR ANY THE CATEGORIES. STELLENBOSCH MUNICIPALITY WILL APPOINT 2 to 3 SUPPLIERS PER CATEGORY. SUPPLIER 2 and 3 WILL ONLY BE USED IF PREFERRED BIDDER CANNOT PERFORM, AND ALTERNATIVE SUPPLIERS' AMOUNTS ARE MARKET RELATED. BIDS WILL BE EVALUATED ON AVERAGE RATES OVER 3 YEARS

CATEGORY A

A: Blower Maintenance (Roots- rotary blowers, Easy Air Turbo Blowers, Next Turbo blowers and Aerzen air scour blowers) rates

SERVICE PROVIDER TO EITHER SUBMIT A BID FOR ALL OR ONLY THE BLOWERS THAT THEY ARE AN OEM AGENT FOR. IT IS THE INTENTION TO AWARD THE DIFFERENT BLOWERS IN CATEGORY A TO FOUR (4) DIFFERENT SERVICE PROVIDERS.

All rates quoted must include travelling, disbursement and other allowances if the service provider is outside of the Western Cape. No travelling or subsistence allowance will be paid.

SCOPE OF WORK FOR NEXT TURBO BLOWERS

Strip and Clean filter box – replace Pocket Filters and Panel Filters of Each Blower
Drain Gearbox Oil while Blower is still hot to remove as much old Oil as possible and refill gearbox with new Oil of Each Blower
Remove Oil Filter and replace with New of Each Blower
Clean the Complete Blowers cubicle of Each Blower
Check Settings and Links on the Inlet Guide Vanes and Variable flow Diffusers of Each Blower
Calibrate each blower
Clean and Vacuum the High Voltage Compartment of Each Blower
Clean the Local Control Panel of Each Blower
Recommission each Blower
Compile a Service Report on each of the Blowers serviced.



Item no	Short Description	Unit	Quantity	Rate year 1: July 2022/ June 2023	Rate year 2: July 2023/ June 2024	Rate year 3: July 2024/ June 2025	Average Rate over 3 years
1	(i) Professional Electrical and Mechanical Engineer or Technologist	hour	1				
2	(ii) Trade Tested Mechanical technician	hour	1				
3	iii) Trade Tested Electrical technician	hour	1				
4	(iv) Blower Technician	hour	1				
5	(v) Artisan Millwright	hour	1				
6	(vi) Support personnel	hour	1				
7	Week day overtime, incl. Saturday factor	hour	1.5				
8	Sunday & Public Holiday Overtime factor	hour	2.0				
9	Total exclusive of VAT						
10	VAT 15%						
11	Total inclusive VAT						R

CATEGORY A

SCOPE OF WORK FOR RAMX 400 AND TRI-RAM 617 ROOTS-ROTARY BLOWERS (HOWDEN)

Standard Overhaul for Roots RAM400 XLB Blower stripped unit and assessed.

If any additional work is required, photographs will be taken and our quotation will be revised accordingly.

Once we have received the instruction to proceed, (for this purpose we are assuming a standard overhaul), items will be cleaned, and dried.

The following spares will be fitted:

2 x new drive end bearings

2 x new driven end bearings

2 x new inboard seals (DE)

2 x new inboard seals (NDE)

2 x new lock nuts

2 x gasket

2 x new oil flingers

4 x new stopper ball bearings

8 x new washers on the bearings

2 x new washers on gears

2 x cap-head screws

Shims will be fitted to adjust end clearances

Timing of the blower will be corrected

Complete of assembled i.e drive end cover & driven end cover.

A quality check to be done

Unit to be cleaned, repainted and marked



Unit to be packed and shipping

Item no	Short Description	Unit	Quantity	Rate year 1: July 2022/ June 2023	Rate year 2: July 2023/ June 2024	Rate year 3: July 2024/ June 2025	Average Rate over 3 years
1	(i) Professional Electrical and Mechanical Engineer or Technologist	hour	1				
2	(ii) Trade Tested Mechanical technician	hour	1				
3	iii) Trade Tested Electrical technician	hour	1				
4	(iv) Blower Technician	hour	1				
5	(v) Artisan Millwright	hour	1				
6	(vi) Support personnel	hour	1				
7	Week day overtime, incl. Saturday factor	hour	1.5				
8	Sunday & Public Holiday Overtime factor	hour	2.0				
9	Total exclusive of VAT						
10	VAT 15%						
11	Total inclusive VAT						R

CATEGORY A

SCOPE OF WORK FOR EASY AIR TURBO BLOWERS (AUR 5027)

Inspection of inlet filter (change if necessary)
Dismantling of compressor
Cleaning and check of compressor impeller
Inspection and cleaning of diffuser system
Changing of flexible seals and bushings
Visual check of rotor
Assembling of compressors
Re-mounting of compressor and connect it in the cabinet
Check/test of control and safety functions
Test run of compressors with accessories and electric equipment?
Preparation of service and state report for customer



SCOPE OF WORK FOR EASY AIR TURBO BLOWERS (AUR 5027)

Item no	Short Description	Unit	Quantity	Rate year 1: July 2022/ June 2023	Rate year 2: July 2023/ June 2024	Rate year 3: July 2024/ June 2025	Average Rate over 3 years
1	(i) Professional Electrical and Mechanical Engineer or Technologist	hour	1				
2	(ii) Trade Tested Mechanical technician	hour	1				
3	(iii) Trade Tested Electrical technician	hour	1				
4	(iv) Blower Technician	hour	1				
5	(v) Artisan Millwright	hour	1				
6	(vi) Support personnel	hour	1				
7	Week day overtime, incl. Saturday factor	hour	1.5				
8	Sunday & Public Holiday Overtime factor	hour	2.0				
9	Total exclusive of VAT						
10	VAT 15%						
11	Total inclusive VAT						R

CATEGORY A
AERZEN AIR SCOUR BLOWERS

Vibration check
General condition of electric motor
Oil level check – oil change
Motor bearing lubrication
Oil leakage check
Condition of rubber connector
Air filter check, clean & replace
Condition of anti-vibration mountings
Differential pressure of air filter
Condition and function of safety valve
Check drive shaft seal (replace if required)
V-belt tension, condition & alignment
Tighten all bolts on blowers
Condition of rotors
Clean oil level indicators
Condition of silencers



Item no	Short Description	Unit	Quantity	Rate year 1: July 2022/ June 2023	Rate year 2: July 2023/ June 2024	Rate year 3: July 2024/ June 2025	Average Rate over 3 years
1	(i) Professional Electrical and Mechanical Engineer or Technologist	hour	1				
2	(ii) Trade Tested Mechanical technician	hour	1				
3	iii) Trade Tested Electrical technician	hour	1				
4	(iv) Blower Technician	hour	1				
5	(v) Artisan Millwright	hour	1				
6	(vi) Support personnel	hour	1				
7	Week day overtime, incl. Saturday factor	hour	1.5				
8	Sunday & Public Holiday Overtime factor	hour	2.0				
9	Total exclusive VAT						
10	VAT 15%						
11	Total inclusive VAT						R



CATEGORY B:
B: Submersible, mono and centrifugal pump rates

TABLE A / LABOUR

Item no	Short Description	Unit	Rate year 1: July 2022/ June 2023	Rate year 2: July 2023/ June 2024	Rate year 3: July 2024/ June 2025	Average Rate over 3 years
Mechanical Fitter / Artisan/ Pump Technician	Normal Hours	1				
	After Hours	1.5				
	Sunday Hours	2.0				
Mechanical Assistant	Normal Hours	1				
	After Hours	1.5				
	Sunday Hours	2.0				
Electrician	Normal Hours	1				
	After Hours	1.5				
	Sunday Hours	2.0				
Electrical Assistant	Normal Hours	1				
	After Hours	1.5				
	Sunday Hours	2.0				
Total exclusive VAT						
15% VAT						
Total inclusive VAT						R

TABLE B/ MATERIAL & SPARES

ITEM	% MARK-UP (EXCL VAT)	ESTIMATED MATERIAL AND SPARES COST	YEAR 1 (mark-up)	YEAR 2 (mark-up)	YEAR 3 Mark-up	Average Rate over 3 years
Material and spares		R 1 2500 000	%	%	%	%
			R 1 250 000	1 250 000	1 250 000	
TOTAL MATERIAL & SPARES EXCLUSIVE						
TOTAL MATERIAL & SPARES 15% VAT						
TOTAL MATERIAL & SPARES INCLUSIVE VAT						R

NB: PROOF OF MATERIALS PURCHASED MUST BE SUBMITTED



TABLE C / FAILURE REPORT and TEST BAY CERTIFICATE TO BE ISSUED

ITEM	ESTIMATED NUMBER OF PUMPS	Rate year 1: July 2022/ June 2023	Rate year 2: July 2023/ June 2024	Rate year 3: July 2024/ June 2025	Average Rate over 3 years
Up to 15Kw	20				
15Kw to 37Kw	20				
37Kw and higher (90kW)	15				
Total exclusive of VAT					
VAT 15%					
Total inclusive VAT					R

ITEM	Rate year 1: July 2022/ June 2023	Rate year 2: July 2023/ June 2024	Rate year 3: July 2024/ June 2025	Average Rate over 3 years
TABLE A (Total inclusive of VAT(Average rate over 3 Years)				
TABLE B (Total inclusive of VAT(Average rate over 3 Years)				
TABLE C (Total inclusive of VAT(Average rate over 3 Years)				
TOTAL A+B+C				R



CATEGORY C:
C: Hydraulic, Pneumatic valve rates

Item no	Short Description	Unit	Quantity	Rate year 1: July 2022/ June 2023	Rate year 2: July 2023/ June 2024	Rate year 3: July 2024/ June 2025	Average Rate over 3 years
1	(i) Technician	hour	1				
2	(ii) support personnel	hour	1				
3	Week day overtime, incl. Saturday factor	hour	1.5				
4	Sunday & Public Holiday Overtime factor	hour	2.0				
5	Total exclusive VAT						
6	VAT 15%						
7	Total inclusive VAT						R

CATEGORY D:
D: Gearbox and Motor combo rates

Item no	Short Description	Unit	Quantity	Rate year 1: July 2022/ June 2023	Rate year 2: July 2023/ June 2024	Rate year 3: July 2024/ June 2025	Average Rate over 3 years
1	(i) Artisan, Fitter or Technician	hour	1				
2	(iii) support personnel	hour	1				
4	(iii) Electrician	hour	1				
5	Week day overtime, incl. Saturday factor	hour	1.5				
6	Sunday & Public Holiday Overtime factor	hour	2.0				
7	Total exclusive 15% VAT						
7	VAT 15%						
8	Total inclusive VAT						R



CATEGORY E:

E: Mechanical screens, Rotating Bridges, De-gritting, fine screens, screw conveyors and general mechanical units' rates

Item no	Short Description	Unit	Quantity	Rate year 1: July 2022/ June 2023	Rate year 2: July 2023/ June 2024	Rate year 3: July 2024/ June 2025	Average Rate over 3 years
1	(i) Millwright	hour	1				
2	(ii) Fitter & Turner/Toolmaker	hour	1				
3	(iii) Boilermaker	hour	1				
4	(iii) support personnel	hour	1				
5	Week day overtime, incl. Saturday factor	hour	1.5				
6	Sunday & Public Holiday Overtime factor	hour	2.0				
7	Total exclusive of VAT						
8	VAT 15%						
9	Total inclusive VAT						R

CATEGORY F

F: Generator Maintenance (all types) rates

The following generator types will need service and repairs:

BRAND NAME	ALTERNATOR TYPES
Cummins	Stamford
Volvopenta	Green Power
Iveco	Marelli
Komatsu	Leroy-Somer
FPT	Mecc Alte
	Dingol



Item no	Short Description	Unit	Quantity	Rate year 1: July 2022/ June 2023	Rate year 2: July 2023/ June 2024	Rate year 3: July 2024/ June 2025	Average Rate over 3 years
1	(i) Professional Electrical and Mechanical Engineer or Technologist	hour	1				
2	(ii) Trade Tested Mechanical technician	hour	1				
3	iii) Trade Tested Electrical technician	hour	1				
4	(vi) Support personnel	hour	1				
5	Week day overtime, incl. Saturday factor	hour	1.5				
6	Sunday & Public Holiday Overtime factor	hour	2.0				
7	Total exclusive of VAT						
8	VAT 15%						
9	Total inclusive VAT						R

CATEGORY G

G: Gantry and Lifting Equipment rates

Item no	Short Description	Unit	Quantity	Rate year 1: July 2022/ June 2023	Rate year 2: July 2023/ June 2024	Rate year 3: July 2024/ June 2025	Average Rate over 3 years
1	(i) Technician LMI certified (attached certificate)	hour	1				
2	(ii) Support personnel	hour	1				



Item no	Short Description	Unit	Quantity	Rate year 1: July 2022/ June 2023	Rate year 2: July 2023/ June 2024	Rate year 3: July 2024/ June 2025	Average Rate over 3 years
3	Week day overtime, incl. Saturday factor	hour	1.5				
4	Sunday & Public Holiday Overtime factor	hour	2.0				
5	Total exclusive of VAT						
6	VAT 15%						
7	Total inclusive VAT						R

CATEGORY H:

H:Vibration Analysis (motor, coupling and gearbox,) rates
YEAR RATES (01 JULY 2022 – 30 JUNE 2025)

Item no	Short Description	Unit	Quantity	Rate year 1: July 2022/ June 2023	Rate year 2: July 2023/ June 2024	Rate year 3: July 2024/ June 2025	Average Rate over 3 years
1	(i) Technician	hour	1				
2	(ii) Support personnel	hour	1				
3	Week day overtime, incl. Saturday factor	hour	1.5				
4	Sunday & Public Holiday Overtime factor	hour	2.0				
5	Total exclusive of VAT						
6	VAT 15%						
7	Total inclusive VAT						R



CATEGORY I:

I: Compressor units including air compressors, air dryers, ventilation fans (example Donkin)

Item no	Short Description	Unit	Quantity	Rate year 1: July 2022/ June 2023	Rate year 2: July 2023/ June 2024	Rate year 3: July 2024/ June 2025	Average Rate over 3 years
1	(i) Technician	hour	1				
2	(iii) support personnel	hour	1				
3	Week day overtime, incl. Saturday factor	hour	1.5				
4	Sunday & Public Holiday Overtime factor	hour	2.0				
5	Total inclusive VAT						
6	VAT 15%						
7	Total inclusive VAT						R

CATEGORY J:

J: Mobile pumps diesel and Electrical

Item no	Short Description	Unit	Quantity	Rate year 1: July 2022/ June 2023	Rate year 2: July 2023/ June 2024	Rate year 3: July 2024/ June 2025	Average Rate over 3 years
1	(i) Technician	hour	1				
	(ii) Mechanic	hour	1				
2	(iii) support personnel	hour	1				
3	Week day overtime, incl. Saturday factor	hour	1.5				
4	Sunday & Public Holiday Overtime factor	hour	2.0				
5	Total inclusive VAT						
7	VAT 15%						
6	Total inclusive VAT						R

Item no	Short Description	Unit	Quantity	Rate year 1: July 2022/ June 2023	Rate year 2: July 2023/ June 2024	Rate year 3: July 2024/ June 2025	Average Rate over 3 years
1	6-inch Diesel pump	Day	1				



CATEGORY K:

K: Belt-Press general maintenance (including bearing replacement)

Experience years	Belmer Yes	Belmer No	Belmer Agent

Item no	Short Description	Unit	Quantity	Rate year 1: July 2022/ June 2023	Rate year 2: July 2023/ June 2024	Rate year 3: July 2024/ June 2025	Average Rate over 3 years
1	(i) Technician	hour	1				
	(ii) Fitter & Turner	hour	1				
2	(iii) support personnel	hour	1				
3	Week day overtime, incl. Saturday factor	hour	1.5				
4	Sunday & Public Holiday Overtime factor	hour	2.0				
5	Total exclusive of VAT 15%						
6	VAT 15%						
7	Total inclusive VAT						R

CATEGORY L

L: General Electric Company: ZeeWeed Membrane inspection and servicing

Service provider to indicate whether they are familiar with the general schedule maintenance of membrane module. Proof to be attached of previous maintenance activities as per schedule below:

Experience in years	ZEEWEED Yes	ZEEWEED No	Previous client

"Maintenance Task

1 Check aeration pattern

a. Visual inspection of pattern, i.e. rectangular form



- 2 Check lines and connectors. Check piping are in good condition, check for cracks etc.
Check all connectors and hoses are securely attached
- 3 Disconnecting cassette aeration and permeate piping
 - a. ""1. Close and lock out cassette aeration valve.
 2. Partially open coupling to release pressure.
 3. Disconnect aeration line from cassette. Close and lock out permeate isolation valve.
 4. Using potable water wash permeate piping and coupling to remove sediment etc.
 5. Loosen coupling and slide the coupling along the manifold, ensure that cassette is completely disconnected.
 6. Release locking pins.""
 7. Preparing to lift. Connecting lifting module as shown in Tab below i.e. Lifting procedure
 8. Weighing of cassettes. Weighing of cassettes to be done if severe fouling is visible.
 - 9 Lifting cassettes .
 - a. Ensure all disconnected lines are moved away.
 - b. Slowly start to lift the cassette until 15cm above the ground.
 - c. Move the cassette to a clear and level ground for inspection
 - 10 Removing of accumulated solids during lift
Garden hose to be used for the cleaning of membranes at a low pressure stream to dislodge solids. Hose to be 1m away from membranes to allow for lower pressure wash
 - 11 Inspecting of cassettes ""Check for the following:
 - a. Obvious signs of damage
 - b. Clear difference in module compared to the other
 - c. Loose or missing fasteners
 - d. Broken membrane fibers
 - e. Cracking or breaks in piping etc""
 12. Install cassette ""
 - a. Lower cassette into position.
 - b. Remove locking pins
 - c. Remove lifting device""

Item no	Short Description	Unit	Quantity	Rate year 1: July 2022/ June 2023	Rate year 2: July 2023/ June 2024	Rate year 3: July 2024/ June 2025	Average Rate over 3 years
1	(i) Technician	hour	1				
2	(iii) support personnel	hour	1				
3	Week day overtime, incl. Saturday factor	hour	1.5				
4	Sunday & Public Holiday Overtime factor	hour	2.0				
5	Total exclusive VAT						
6	VAT 15%						
7	Total inclusive VAT						R



CATEGORY M:

M: BERSON UV Units inspection and servicing

Service provider to indicate whether they are familiar with the general schedule maintenance of BERSON UV Units. Proof to be attached of previous maintenance activities as per schedule below:

Item no	Short Description	Unit	Quantity	Rate year 1: July 2022/ June 2023	Rate year 2: July 2023/ June 2024	Rate year 3: July 2024/ June 2025	Average Rate over 3 years
1	(i) Technician	hour	1				
2	(iii) support personnel	hour	1				
3	Week day overtime, incl. Saturday factor	hour	1.5				
4	Sunday & Public Holiday Overtime factor	hour	2.0				
5	Total exclusive VAT						
6	VAT 15%						
7	Total inclusive VAT						R

CATEGORY N:

N: RATE of CRANE TRUCK per km

Item no	Short Description	Unit	Quantity	Rate year 1: July 2022/ June 2023	Rate year 2: July 2023/ June 2024	Rate year 3: July 2024/ June 2025	Average Rate over 3 years
1	5 Ton Truck	hour	1				
1	(10 Ton Truck	hour	1				
	Total exclusive VAT						
	VAT 15%						
	Total inclusive VAT						R



26. DECLARATION BY TENDERER

I / We acknowledge that I / we am / are fully acquainted with the contents of the conditions of tender of this tender document and that I / we accept the conditions in all respects.

I / We agree that the laws of the Republic of South Africa shall be applicable to the contract resulting from the acceptance of *my / our tender and that I / we elect *domicillium citandi et executandi* (physical address at which legal proceedings may be instituted) in the Republic at:

I / We accept full responsibility for the proper execution and fulfillment of all obligations and conditions devolving in me / us under this agreement as the principal liable for the due fulfillment of this contract.

I / We furthermore confirm I / we satisfied myself / ourselves as to the corrections and validity of my / our tender; that the price quoted cover all the work / items specified in the tender documents and that the price(s) cover all my / our obligations under a resulting contract and that I / we accept that any mistake(s) regarding price and calculations will be at my / our risk.

I / We furthermore confirm that my / our offer remains binding upon me / us and open for acceptance by the Purchases / Employer during the validity period indicated and calculated from the closing date of the bid.

SIGNATURE		NAME (PRINT)	
CAPACITY		DATE	
NAME OF FIRM			
WITNESS 1		WITNESS 2	

Guidance Document for the Calculation of Local Content

1. DEFINITIONS

Unless explicitly provided in this guideline, the definitions given in SATS 1286:2011 apply.

2. GENERAL

2.1. Introduction

This guideline provides tenderers with a detailed description of how to calculate local content of products (goods, services and works) by components/material/services and enables them to keep an updated record for verification requirements as per the SATS 1286:2011 Annexure A and B.

The guideline consists of two parts, namely:

- a written guideline; and
- three declarations that must be completed:
 - Declaration C: “Local Content Declaration – Summary Schedule” (see Annexure C);
 - Declaration D: “Imported Content Declaration – Supporting Schedule to Annex C” (see Annexure D); and
 - Declaration E: “Local Content Declaration – Supporting Schedule to Annex C” (see Annexure E).

The guidelines and declarations should be used by tenderers when preparing a tender. A tenderer must complete Declarations D and E, and consolidate the information on Declaration C.

Annexure C must be submitted with the tender by the closing date and time as determined by the Tender Authority. The Tender Authority reserves the right to request that Declarations D and E also be submitted.

If the tender is successful, the tenderer must continuously update Declarations C, D and E with actual values for the duration of the contract.

NOTE:

Annexure A is a note to the purchaser in SATS 1286:2011; and
Annexure B is the Local Content Declaration IN SATS 1286:2011.

2.2. What is local content?

According to SATS 1286:2011, the local content of a product is the tender price less the value of imported content, expressed as a percentage. It is, therefore, necessary to first compute the imported value of a product to determine the local content of a product.

2.3. Categories: Imported and Local Content

The tenderer must differentiate between imported content and local content.

Imported content of a product by components/material/services is separated into two categories, namely:

- products imported directly by the tenderer; and
- products imported by a third party and supplied to the tenderer.

2.3.1. Imported Content

Identify the imported content, if any, by value for products by component/material/services. In the case of components/materials/services sourced from a South African manufacturer, agent, supplier or subcontractor (i.e. third party), obtain that information and Declaration D from the third party.

Calculate the imported content of components/materials/services to be used in the manufacture of the total quantity of the products for which the tender is to be submitted.

As stated in clause 3.2.4 of SATS 1286:2011: "If information on the origin of components, parts or materials is not available, it will be deemed to be imported content."

2.3.1.1. Imported directly by the tenderer:

When the tenderer import products directly, the onus is on the tenderer to provide evidence of any components/materials/services that were procured from a non-domestic source. The evidence should be verifiable and pertain to the tender as a whole. Typical evidence will include commercial invoices, bills of entry, etc.

When the tenderer procures imported services such as project management, design, testing, marketing, etc and makes royalty and lease payments, such payments relating to the tender must be included when calculating imported content.

2.3.1.2. Imported by a third party and supplied to the tenderer:

When the tenderer supplies components/material/services that are imported by any third party (for example, a domestic manufacturer, agent, supplier or subcontractor in the supply chain), the onus is on the tenderer to obtain verifiable evidence from the third party.

The tenderer must obtain Declaration D from all third parties for the related tender. The third party must be requested by the tenderer to continuously update Declaration D. Typical evidence of imported content will include commercial invoices, bills of entry etc.

When a third party procures imported services such as project management, design, testing, marketing etc. and makes royalty and lease payments, such payments relating to the tender must be included when calculating imported content.

2.3.1.3. Exempt Imported Content:

Exemptions, if any, are granted by the Department of Trade and Industry (**the dti**). Evidence of the exemptions must be provided and included in Annexure D.

2.3.2. Local Content

Identify and calculate the local content, by value for products by components/materials/services to be used in the manufacture of the total quantity of the products.

3. ANNEXURE C

3.1. Guidelines for completing Annexure C: Local Content Declaration – Summary Schedule

Note: The paragraph numbers correspond to the numbers in Annexure C.

C1. Tender Number

Supply the tender number that is specified on the specific tender documentation.

C2. Tender description

Supply the tender description that is specified on the specific tender documentation.

C3. Designated products

Supply the details of the products that are designated in terms of this tender (i.e. buses).

C4. Tender Authority

Supply the name of the tender authority.

C5. Tendering Entity name

Provide the tendering entity name (for example, Unibody Bus Builders (Pty) Ltd).

C6. Tender Exchange Rate

Provide the exchange rate used for this tender, as per the Standard Bidding Document (SBD) and Municipal Bidding Document (MBD) 6.2.

C7. Specified local content %

Provide the specified minimum local content requirement for the tender (i.e. 80%), as per the Standard Bidding Document (SBD) and Municipal Bidding Document (MDB) 6.2.

C8. Tender item number

Provide the tender item number(s) of the products that have a local content requirement as per the tender specification.

C9. List of items

Provide a list of the item(s) corresponding with the tender item number.
This may be a short description or a brand name.

Calculation of local content

C10. Tender price

Provide the unit tender price of each item excluding VAT.

C11. Exempted imported content

Provide the ZAR value of the exempted imported content for each item, if applicable. These value(s) must correspond with the value(s) of column D16 on Annexure D.

C12. Tender value net of exempted imported content

Provide the net tender value of the item, if applicable, by deducting the exempted imported content (C11) from the tender price (C10).

C13. Imported value

Provide the ZAR value of the items' imported content.

C14. Local value

Provide the local value of the item by deducting the Imported value (C13) from the net tender value (C12).

C15. Local content percentage (per item)

Provide the local content percentage of the item(s) by dividing the local value (C14) by the net tender value (C12) as per the local content formula in SATS 1286.

Tender Summary

C16. Tender quantity

Provide the tender quantity for each item number as per the tender specification.

C17. Total tender value

Provide the total tender value by multiplying the tender quantity (C16) by the tender price (C10).

C18. Total exempted imported content

Provide the total exempted imported content by multiplying the tender quantity (C16) by the exempted imported content (C11). These values must correspond with the values of column D18 on Annexure D.

C19. Total imported content

Provide the total imported content of each item by multiplying the tender quantity (C16) by the imported value (C13).

C20. Total tender value

Total tender value is the sum of the values in column C17.

C21. Total exempted imported content

Total exempted imported content is the sum of the values in column C18. This value must correspond with the value of D19 on Annexure D.

C22. Total tender value net of exempted imported content

The total tender value net of exempt imported content is the total tender value (C20) less the total exempted imported content (C21).

C23. Total imported content

Total imported content is the sum of the values in column C19. This value must correspond with the value of D53 on Annexure D.

C24. Total local content

Total local content is the total tender value net of exempted imported content (C22) less the total imported content (C23). This value must correspond with the value of E13 on Annexure E.

C25. Average local content percentage of tender

The average local content percentage of tender is calculated by dividing total local content (C24) by the total tender value net of exempted imported content (C22).

4. ANNEXURE D

4.1. Guidelines for completing Annexure D: “Imported Content Declaration – Supporting Schedule to Annexure C”

Note: The paragraph numbers correspond to the numbers in Annexure D.

D1. Tender number

Supply the tender number that is specified on the specific tender documentation.

D2. Tender description

Supply the tender description that is specified on the specific tender documentation.

D3. Designated products

Supply the details of the products that are designated in terms of this tender (i.e. buses).

D4. Tender authority

Supply the name of the tender authority.

D5. Tendering entity name

Provide the tendering entity name (i.e. Unibody Bus Builders (Pty) Ltd).

D6. Tender exchange rate

Provide the exchange rate used for this tender, as per the Standard Bidding Document (SBD) and Municipal Bidding Document (MBD) 6.2.

Table A. Exempted Imported Content

D7. Tender item number

Provide the tender item number(s) of the product(s) that have imported content.

D8. Description of imported content

Provide a list of the exempted imported product(s), if any, as specified in the tender.

D9. Local supplier

Provide the name of the local supplier(s) supplying the imported product(s).

D10. Overseas supplier

Provide the name(s) of the overseas supplier(s) supplying the exempted imported product(s).

D11. Imported value as per commercial invoice

Provide the foreign currency value of the exempted imported product(s) disclosed in the commercial invoice accepted by the South African Revenue Service (SARS).

D12. Tender exchange rate

Provide the exchange rate used for this tender as per the Standard Bidding Document (SBD) and Municipal Bidding Document (MBD) 6.2.

D13. Local value of imports

Convert the value of the exempted imported content as per commercial invoice (D11) into the ZAR value by using the tender exchange rate (D12) disclosed in the tender documentation.

D14. Freight costs to port of entry

Provide the freight costs to the South African Port of the exempted imported item.

D15. All locally incurred landing costs and duties

Provide all landing costs including customs and excise duty for the exempted imported product(s) as stipulated in the SATS 1286:2011.

D16. Total landed costs excl VAT

Provide the total landed costs (excluding VAT) for each item imported by adding the corresponding item values in columns D13, D14 and D15. These values must be transferred to column C11 on Annexure C.

D17. Tender quantity

Provide the tender quantity of the exempted imported products as per the tender specification.

D18. Exempted imported value

Provide the imported value for each of the exempted imported product(s) by multiplying the total landed cost (excl. VAT) (D16) by the

tender quantity (D17). The values in column D18 must correspond with the values of column C18 of Annexure C.

D19. Total exempted imported value

The total exempted imported value is the sum of the values in column D18. This total must correspond with the value of C21 on Annexure C.

Table B. Imported Directly By Tenderer

D20. Tender item numbers

Provide the tender item number(s) of the product(s) that have imported content.

D21. Description of imported content:

Provide a list of the product(s) imported directly by tender as specified in the tender documentation.

D22. Unit of measure

Provide the unit of measure for the product(s) imported directly by the tenderer.

D23. Overseas supplier

Provide the name(s) of the overseas supplier(s) supplying the imported product(s).

D24. Imported value as per commercial Invoice

Provide the foreign currency value of the product(s) imported directly by tenderer disclosed in the commercial invoice accepted by the South African Revenue Service (SARS).

D25. Tender rate of exchange

Provide the exchange rate used for this tender as per the Standard Bidding Document (SBD) and Municipal Bidding Document (MBD) 6.2.

D26. Local value of imports

Convert the value of the product(s) imported directly by the tenderer as per commercial invoice (D24) into the ZAR value by using the tender exchange rate (D25) disclosed in the tender documentation.

D27. Freight costs to port of entry

Provide the freight costs to the South African Port of the product(s) imported directly by the tenderer.

D28. All locally incurred landing costs and duties

Provide all landing costs including customs and excise duty for the product(s) imported directly by the tenderer as stipulated in the SATS 1286:2011.

D29. Total landed costs excl VAT

Provide the total landed costs (excluding VAT) for each item imported directly by the tenderer by adding the corresponding item values in columns D26, D27 and D28.

D30. Tender quantity

Provide the tender quantity of the product(s) imported directly by the tenderer as per the tender specification.

D31. Total imported value

Provide the total imported value for each of the product(s) imported directly by the tenderer by multiplying the total landed cost (excl. VAT) (D29) by the tender quantity (D30).

D32. Total imported value by tenderer

The total value of imports by the tenderer is the sum of the values in column D31.

Table C. Imported by Third Party and Supplied to the Tenderer

D33. Description of imported content

Provide a list of the product(s) imported by the third party and supplied to the tenderer as specified in the tender documentation.

D34. Unit of measure

Provide the unit of measure for the product(s) imported by the third party and supplied to tenderer as disclosed in the commercial invoice.

D35. Local supplier

Provide the name of the local supplier(s) supplying the imported product(s).

D36. Overseas supplier

Provide the name(s) of the overseas supplier(s) supplying the imported products.

D37. Imported value as per commercial invoice

Provide the foreign currency value of the product(s) imported by the third party and supplied to the tenderer disclosed in the commercial invoice accepted by SARS.

D38. Tender rate of exchange

Provide the exchange rate used for this tender as per the Standard Bidding Document (SBD) and Municipal Bidding Document (MBD) 6.2.

D39. Local value of imports

Convert the value of the product(s) imported by the third party as per commercial invoice (D37) into the ZAR value by using the tender exchange rate (D38) disclosed in the tender documentation.

D40. Freight costs to port of entry

Provide the freight costs to the South African Port of the product(s) imported by third party and supplied to the tenderer.

D41. All locally incurred landing costs and duties

Provide all landing costs including customs and excise duty for the product(s) imported by third party and supplied to the tenderer as stipulated in the SATS 1286:2011.

D42. Total landed costs excluding VAT

Provide the total landed costs (excluding VAT) for each product imported by third party and supplied to the tenderer by adding the corresponding item values in columns D39, D40 and D41.

D43. Quantity imported

Provide the quantity of each product(s) imported by third party and supplied to the tenderer for the tender.

D44. Total imported value

Provide the total imported value of the product(s) imported by third party and supplied to the tenderer by multiplying the total landed cost (D42) by the quantity imported (D43).

D45. Total imported value by third party

The total imported value from the third party is the sum of the values in column D44.

Table D. Other Foreign Currency Payments

D46. Type of payment

Provide the type of foreign currency payment. (i.e. royalty payment for use of patent, annual licence fee, etc).

D47. Local supplier making the payment

Provide the name of the local supplier making the payment.

D48. Overseas beneficiary

Provide the name of the overseas beneficiary.

D49. Foreign currency value paid

Provide the value of the listed payment(s) in their foreign currency.

D50. Tender rate of exchange

Provide the exchange rate used for this tender as per the Standard Bidding Document (SBD) and Municipal Bidding Document (MBD) 6.2.

D51. Local value of payments

Provide the local value of each payment by multiplying the foreign currency value paid (D49) by the tender rate of exchange (D50).

D52. Total of foreign currency payments declared by tenderer and/or third party

The total of foreign currency payments declared by tenderer and/or a third party is the sum of the values in column D51.

D53. Total of imported content and foreign currency payment

The total imported content and foreign currency payment is the sum of the values in column D32, D45 and D52. This value must correspond with the value of C23 on Annexure C.

5. ANNEXURE E

5.1. Guidelines to completing Annexure E: “Local Content Declaration-Supporting Schedule to Annexure C”

The paragraph numbers correspond to the numbers in Annexure E

E1. Tender number

Supply the tender number that is specified on the specific tender documentation.

E2. Tender description

Supply the tender description that is specified on the specific tender documentation.

E3. Designated products

Supply the details of the products that are designated in terms of this tender (for example, buses/canned vegetables).

E4. Tender authority

Supply the name of the tender authority.

E5. Tendering entity name

Provide the tendering entity name (for example, Unibody Bus Builders (Pty) Ltd) Ltd).

Local Goods, Services and Works

E6. Description of items purchased

Provide a description of the items purchased locally in the space provided.

E7. Local supplier

Provide the name of the local supplier that corresponds to the item listed in column E6.

E8. Value

Provide the total value of the item purchased in column E6.

E9. Total local products (Goods, Services and Works)

Total local products (goods, services and works) is the sum of the values in E8.

E10. Manpower costs:

Provide the total of all the labour costs accruing only to the tenderer (i.e. not the suppliers to tenderer).

E11. Factory overheads:

Provide the total of all the factory overheads including rental, depreciation and amortisation for local and imported capital goods, utility costs and consumables. (Consumables are goods used by individuals and businesses that must be replaced regularly because they wear out or are used up. Consumables can also be defined as the components of an end product that are used up or permanently altered in the process of manufacturing, such as basic chemicals.)

E12. Administration overheads and mark-up:

Provide the total of all the administration overheads, including marketing, insurance, financing, interest and mark-up costs.

E13. Total local content:

The total local content is the sum of the values of E9, E10, E11 and E12. This total must correspond with C24 of Annexure C.